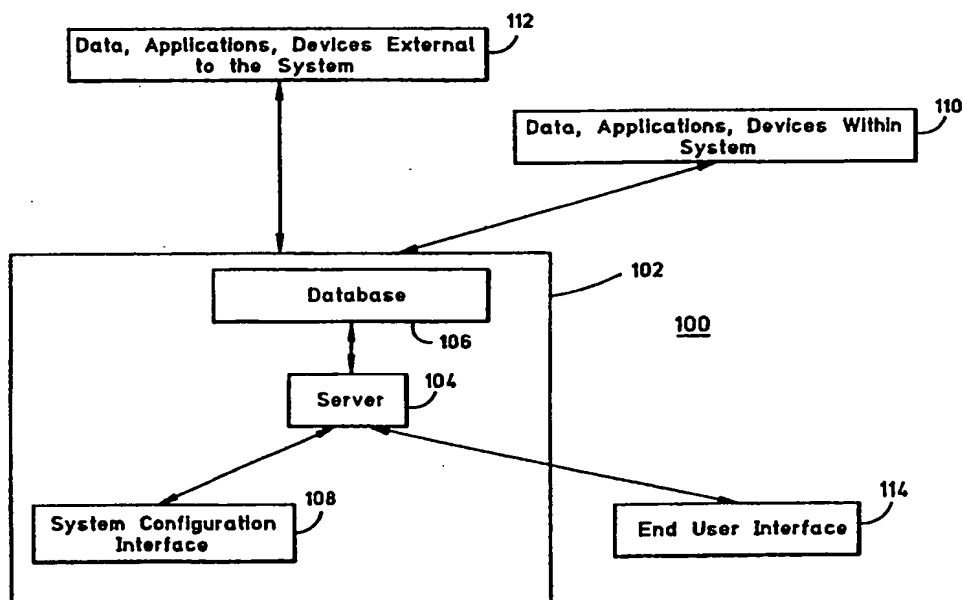




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(54) Title: METHOD AND APPARATUS FOR DYNAMICALLY GENERATING A USER PRESENTATION BASED ON DATABASE STORED RULES



(57) Abstract

In a computer network such as a telemedicine network, a method of generating a user presentation for an application program includes selecting and retrieving at least one of a plurality of rules stored in one or more databases in response to a request from the application program; executing the rules to retrieve data from the one or more databases; and generating presentation data based on the data, where the presentation data is for use in the user presentation of the application program.

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Method and apparatus for dynamically generating a user presentation based on database stored rules

BACKGROUND OF THE INVENTION

5

1. Field of the Invention

The present invention relates generally to user presentations, and more particularly to user presentations in telemedicine applications.

10

2. Description of the Related Art

Worldwide, people living in rural and remote areas often struggle to access timely, quality medical care. Residents of these areas often have substandard access to health care primarily because physicians tend to be located in areas of concentrated population. Due to innovations in computing and telecommunications technology, however, many facets of the medical practice are now realizable for the patient and health care provider who are geographically separated (whether it be across town, across state, or across the world).

20

"Telemedicine" often involves the sharing and/or transfer of medical information in a data communications network for purposes related to patient health. Sometimes referred to as "telehealth" or "distance health care," telemedicine may involve the bringing of health care services to a location where the individual client is most accessible or comfortable, while keeping costs down by making efficient use of resources. For example, electronic access to patient data and videoconferencing "visits" between a health care

25

provider and the patient can, in many instances, replace traditional face-to-face visits.

The information shared and/or transferred may include patient records, high resolution images, stored or live audio, and stored or live video, all of which may be accessible through remote servers and databases. The telemedicine network may utilize a variety of telecommunications technologies, including ordinary telephone lines or Plain Old Telephone Systems (POTS), Integrated Services Digital Network (ISDN), fractional to full T-1's, Asynchronous Transfer Mode (ATM), the Internet, intranets, and satellites. Overall, telemedicine provides increased ubiquity, convenience, and efficiency in health care services.

Today, telemedicine is making a difference in the lives of many people across the world. In remote rural areas, where a patient and the closest health professional can be hundreds of miles apart, telemedicine can mean access to health care where little had been available before. In those cases where fast medical response time and specialty care are needed, telemedicine availability is critical and can mean the difference between life and death. Telemedicine also brings a wider range of services (e.g., radiology, mental health services, and dermatology) to underserved communities and individuals in both urban and rural areas. It also helps attract and retain health professionals in rural areas by providing ongoing training and collaboration with other health professionals.

A health professional or other user may interact with a telemedicine network using a telemedicine application program on a computer. Telemedicine software generates a user interface presentation for the user to execute his/her series of particular tasks or telemedicine "workflow." The user interface presentation typically includes that which is visually displayed

on a screen of the computer's monitor; the execution is handled using appropriate input/output (I/O) devices at the computer. For example, the software may provide an easy-to-use graphical user interface (GUI) or multimedia interface. GUIs are well known, and typically include visually displayed objects for "point-and-click" functionality using a mouse, 5 touchscreen, or voice activation. A multimedia interface is an extension to the GUI that includes audio, video, image, and even input for the other senses including touch, smell, and taste.

The user of the telemedicine software may be one of many people 10 who serve specialized or limited functions, and who have specialized or limited needs and access rights to and within the network. For example, telemedicine is being utilized by a growing number of medical specialists, including dermatologists, oncologists, radiologists, cardiologists, psychiatrists, and home health care specialists. Not only health care providers, but payers, 15 employers, patients, pharmacies, laboratories, and other organizations may interact with the system to share data. Even within each group, there are often users who serve different functions and have special needs and access rights (e.g., a group may include a health care specialist, a nurse, and support staff). Each of these users expects a user interface presentation that 20 accommodates their particular needs and workflow. In many instances emergency health situations are presented, where the appropriate presentation of data and functionality is critical and determine the outcome.

A developer of telemedicine software typically has to struggle to accommodate each user with software that provides such unique 25 presentations. Providing several versions of software is costly in terms of software development, maintenance, and administration. Source code needs to be edited and/or added, re-compiled, and delivered for each version of

software. If this undesirable development strategy is chosen, the added costs involved are likely to be passed on to purchasers of the software.

As an alternative, the developer may provide only a single or a limited number of software versions having a single or limited number of presentations. Since many different kinds of users will interact with it, the presentation will likely be too "functionally congested" for any one user to intuitively understand his/her particular workflow. Put another way, such a presentation will not be ergonomically appropriate for each user. In addition, the savings associated with this presentation inflexibility will be at the expense of losing customers who prefer to have customized presentations.

Accordingly, there is a need for a method and apparatus in telemedicine and other fields that overcomes these and other deficiencies of the prior art.

SUMMARY OF THE INVENTION

In one embodiment described, a method of dynamically generating a user presentation comprises selecting and retrieving at least one of a plurality of rules stored in one or more databases in response to a request from an application program; executing the rule to retrieve data from the one or more databases; and generating presentation data based on the data, where the presentation data is for use in the user presentation of the application program.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is an illustration of a computer network 100, which may be a telemedicine network;

5 FIG. 2 is a block diagram of a client 200 of computer network 100;

FIG. 3 is a block diagram of defined layers of computer network 100;

FIGs. 4 and 5 are block diagrams describing a more particular architecture;

10 FIGs. 6A and 6B are flowcharts describing a method of client interaction within network 100;

FIGs. 7A and 7B are flowcharts describing a method of server interaction within network 100;

FIG. 8 is a flowchart describing a method of dynamically generating a user presentation based on database stored rules;

15 FIG. 9 is a flowchart describing a method of building a page of "navigation" framework type;

FIG. 10 is an example illustration of a screen of the navigation framework type;

20 FIG. 11 is a flowchart describing a method of building a page of "list" framework type;

FIG. 12 is an example illustration of a screen of the list type;

FIG. 13 is a flowchart describing a method of building a page of "data I/O" framework type;

25 FIG. 14 is an example illustration of a screen of the data I/O framework type;

FIG. 15 is a flowchart describing a method of entering, into the system, a page of the "user-defined" type;

FIG. 16 is an example illustration of a screen showing the "user-defined" type;

FIG. 17 is an example illustration of an "Audio Note" screen of the data I/O framework type;

5 FIG. 18 is an example illustration of a "Text Note" screen of the data I/O framework type;

FIG. 19 is an example illustration of an "Image Import" screen of the data I/O framework type;

10 FIG. 20 is an example illustration of a screen of the data I/O framework type, where the screen incorporates several system and user defined components;

FIG. 21 is an example illustration of the data I/O framework type, where the screen incorporates system and user-defined components;

FIG. 22 is a flowchart describing the function LoadActionObjects;

15 FIG. 23 is a flowchart describing the function LoadActionObjectStoredProcedure;

FIG. 24 is a flowchart describing the function GetListHeaders;

FIG. 25 is a flowchart describing the function GetListObjects;

20 FIG. 26 is a flowchart describing the function LoadColumnStoredProcedure;

FIG. 27 is a flowchart describing the function LoadLabels;

FIGs. 28A and 28B are flowcharts describing the function GetDataFrames;

FIG. 29 is a flowchart describing the function LoadDataItemProcedure;

25 FIG. 30 is a flowchart describing the function GetSelectorList;

FIG. 31 is a flowchart describing the function LoadDataItem;

FIG. 32 is a flowchart describing the function AddValue;

FIG. 33 is a flowchart describing the function SaveNewDataItem;

FIG. 34 is a flowchart describing the function UpdateDataItem;

FIG. 35 is a state diagram describing an alert notification subsystem;

FIG. 36 is a block diagram describing a general design of the alert

5 notification subsystem;

FIG. 37 is an example illustration of a presentation including an Alert User Interface; and

FIG. 38 is a block diagram describing interfaces and processes related to an Alert Processor.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

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5 the facsimile reproduction by anyone of the patent disclosure, as it appears in the Patent and Trademark Office files or records, but otherwise reserves all copyright rights whatsoever.

A method of dynamically generating a user presentation based on database stored rules serves a great need in computer networks, and
10 especially in telemedicine networks. In one aspect, the method comprises selecting and retrieving at least one of a plurality of rules stored in one or more databases in response to a request from an application program; executing the rule to retrieve data from the one or more databases; and
15 generating presentation data based on the data, where the presentation data is for use in the user presentation of the application program. The rules may be executed using control information (such as user information, group information, geographic location information, and node information) as input. The data retrieved from execution of the rules may be data such as user data or presentation control data.

20 FIG. 1 is a block diagram illustrating a computer network or system 100, which may be a telemedicine network or system. Typically, system 100 includes one or more servers 104, a database 106 (such as one or more databases and database servers, and/or database warehouses) for storing data, a system configuration interface 108 which provides system
25 configuration through a system administrator, an end user interface 114 for a user to access the system. Internal elements 110 and external elements 112 as described in FIG. 1 may also be included. Server 104 executes server

software to manage several aspects of system 100. End user interface 114 (or client, or client workstation) may be a desktop computer or other device providing (input/output) I/O capabilities. As suggested by an outline 102 of FIG. 1, a user at end user interface 114 has a degree of independence from
5 server 104, database 106, and system configuration interface 108.

As a telemedicine network, system 100 includes most required conventional aspects of such, providing those same or similar desired features outlined above in the Background Of The Invention. For example, the information shared and/or transferred at end user interface 114 may
10 include full multimedia patient records, high resolution images, stored or live audio, and stored or live video, all of which may be accessible through remote servers and databases such as server 104 and database 106. System 100 may utilize a variety of telecommunications technologies, including ordinary telephone lines or Plain Old Telephone Systems (POTS), Integrated Services
15 Digital Network (ISDN), fractional to full T-1's, Asynchronous Transfer Mode (ATM), the Internet, intranets, and satellites.

Referring now to FIGs. 6A and 6B, flowcharts that describe a method of client interaction within the network are shown. Starting at a start block 600, client requests access to the system (step 602). In response to the
20 access request, client receives a logon screen at the visual display (step 604).

The logon screen awaits logon information, such as a user name and a password or biometric information, from the user (step 606). The user enters the logon information, where client then sends the information to the server (step 608). If access is granted from the server (step 610), the flowchart
25 continues at a connector 612 (connector "A") to FIG. 6B.

At FIG. 6B, client receives presentation data representing one of a plurality of presentations (step 614). Client generates and displays, on the

visual display, the presentation according to the presentation data (step 616).

Client then waits for a request from the user (step 618). If a request is received, then data in connection with the request is sent to server (step 620). In response to the request, client receives from the server presentation data representing another one of a plurality of presentations (step 614). The method repeats as shown, until the user logs off the system or the connection is terminated based on a configured timeout.

FIGs. 7A and 7B are flowcharts describing a method of server interaction within the network. Starting at a start block 700, the server receives a request from the client to access the system (step 702). In response to the access request, the server sends data for the logon screen to the client (step 704). The server awaits logon information from the user (step 706). The server receives the logon information from the client (step 708). If determined to be valid (step 708), the server grants the client access to the system where the flowchart continues at a connector 712 (connector "B") to FIG. 7B. Valid logon information establishes a session that is used to service client requests for presentation of accessible data and supported features and functions.

At FIG. 7B, the server generates presentation data representing one of a plurality of presentations (step 714). Server sends the presentation data to the client (step 716). Server then waits for a request from the user (step 718). When the request is received, appropriate data in connection with the request is received by the server (step 720). In response to the request, the server generates presentation data representing another one of a plurality of presentations (step 714) and sends the data to the client (step 716). The method repeats as shown, until the user logs off the system or the connection to the system is terminated based on the configured timeout.

FIG. 8 is a flowchart describing a method of dynamically generating a user presentation, which may be incorporated into steps 714 and 716 of FIG. 7B. Starting at a start block 800, the server selects and retrieves user presentation rules from one or more databases in response to a request by the client (step 802). The server executes these user presentation rules to retrieve data from the database(s) (step 804). The server builds presentation data using this data (step 806). The presentation data is formatted and sent by the server for the generation of the user presentation at the client (step 808). The flowchart ends at a block 810.

The user presentation rules may be referred to as presentation instructions. Many user presentation rules may be stored in the database (tens, hundreds, thousands, etc.). When accessed by the server software, a subset of the user presentation rules may be selected (referring back to step 802) based on one or more of several different types of information (selection criteria), such as user identification, user group identification, user request or requested function or page, node identification, geographic location identification, hardware/software capabilities or availabilities of the accessing node, data being presented, patient identification, patient diagnosis, patient treatment, medical test results, medical history of the patient, patient's relatives, or ethnic group, etc. Once obtained, the user presentation rules may be executed with one or more of several different types of input information (execution criteria) into the rule (referring back to step 804), such as user identification, user group identification, user request or requested function or page, node identification, geographic location identification, hardware/software capabilities or availabilities of the accessing node, time, date, data being presented, patient identification, patient diagnosis, patient treatment, medical test results, medical history of the

patient, patient's relatives, or ethnic group, etc. The different types of information may be stored in the database or sent with client request.

Some examples of user rules are provided below in plain English for understanding and clarity. These examples are by no means exhaustive:

5

Provide a navigation button having a link to "Cancer Task Force" page only if USER GROUP = "Cancer Task Force";

10

Provide a patient scheduling function button given if 9:00am < TIME < 5:00pm and USER = "Assistant";

Get patient data only for USER = "Dr_Ainsworth";

15

Provide image functionality interface only if H/S CAPABILITIES OF THE ACCESSING NODE = "image_compatible";

20

Present all containers or base data in this container to all requesting users who are members of group G1 but not USERS = (U1, U2, U3, ...) and not in group G2;

25

If ENTRY = "new pediatric patient", create all basic pediatric forms for the clinic (F1[new patient form], F2[growth chart], ..., FN), with the appropriate data of the patient added to the forms, and calculate dates for inoculations for state, federal, or health plan mandated/supported inoculations based on the patient's age, prior inoculations, and the insured's health plan; and

Provide selection of a mammogram lab test only if the patient is of
GENDER = "female", "X years" < AGE < "Y years", MASTECTOMY =
"no", and the patient's medical plan (per the insured) allows an exam
without explicit approval per the time since the patient's last
5 mammogram; AND create an instance of the reporting form F1 to the
medical plan with the appropriate patient data and forward it to
INSUR_CO per INSUR_CO_COMMUNICATIONS_METHOD
and the lab request F2 to LAB supported under the insured's
insurance plan per LAB_COMMUNICATIONS_METHOD, with process P
10 scheduled to reschedule the patient for a follow-up examination at
location L with the clinician requesting the lab result C1 or their
designated alternates C3 --> Cn based on priority at the point where
the results from the lab are R1 --> Rn, but not R6, and in the case of
R6, alert clinician C2 that the patient is to be informed via email if
15 EMAIL = "enabled" and/or phone if PHONE_NOTIFICATION =
"on" and/or by mail if MAIL_NOTIFICATION = "on".

The user presentation rules are stored in the database, and thus may
be modified, added, or deleted -- without affecting the compiled server
20 source code that evaluates them. New rules or modifications to existing rules
can be made by a network administrator, or a user if given appropriate access
rights and/or knowledge. When a new customer or group is given access to
the system, or if an existing customer has new needs, new user presentation
rules can be added or modified per customer request without having to
25 change the compiled server source code. The server source code
architecture is configured so that it can interpret the rules to produce
presentation of any I/O objects supported by the system, initiate any process

or interface supported by the system or other accessible systems, or initiate an I/O action by a user related to a presentation.

The user presentation preferably comprises data and graphical user interface (GUI) components or a multimedia interface. A GUI is indeed a
5 "graphical" interface -- in contrast to purely "textual" interface -- to a computer program application. GUIs came into existence following the first interactive user interfaces to computers which were not graphical, but merely keyboard driven using text commands. The command interface of the disk operating system (DOS) operating system is an example of the typical
10 user-computer interface before GUIs arrived. GUI terminology include one or more metaphors for objects familiar in real life, such as a desktop, a view through a window, or the physical layout of a building. Elements of a GUI are known and described as windows or browser, pull-down menus, buttons, scroll bars, iconic images, wizards, images, a mouse, etc. With the increasing
15 use of multimedia, sound, voice, motion video, and more are becoming part of the GUI or multimedia interface.

User data is stored in the databases for many different users to access, but with restrictions. For example, patient data for many doctors is stored in a telemedicine network, but typically every doctor has rights to view only
20 patient data associated with his/her own patients. However, some or all of the patient data may need to be shared between users depending on the need. As another example, an assistant to a doctor may have rights to see limited portions of patient data (e.g., that data required for patient scheduling) while the doctor has rights to see all of the data associated with
25 his/her patients. With the dynamic GUI presentation, for example, users having rights to all or some of the same data can view the same data with different presentations.

Thus, users in a computer network can be provided with potentially limitless flexibility in user presentations to accommodate their particular needs and workflow. Appropriate restrictions to functionality and data are enhanced and more flexible. For everyday convenience, and in cases where
5 emergency situations are presented, the ergonomically appropriate presentation of data and functionality will be of great assistance. A developer of software no longer has to struggle to accommodate each user by changing the compiled source code, minimizing costs for themselves and purchasers.

As described, the methods herein are employed using software for use
10 on one or more servers. The software may be embodied on one or more storage mediums (e.g., computer disks), or made available for server use by other suitable means (e.g., electronic transfer).

Provided below are embodiments describing, in more detail, approaches used with respect to building dynamic presentations. The
15 detailed embodiments do not serve to limit the scope of the invention, but only to enable one skilled in the art how to practice the invention in better detail and to disclose the best mode thereof.

FIG. 2 is a block diagram of a client 200. Client 200 may be a simple workstation (desktop computer), for example, or one embellished with
20 telemedicine devices and applications as shown. Client 200 runs a client application 202, which embodies or houses a Web browser to enable the user to access the server via Transmission Control Protocol/Internet Protocol (TCP/IP) (Internet, intranet, Local Area Network (LAN), Wide Area Network (WAN)). At (1), medical devices attach to client 200 and either directly
25 interface with client application 202 or medical device software. At (2), client application 202 interfaces with the medical device software to access and present medical device data. At (3), printers, scanners, and other devices

attached to client 200 use system services to support processing requested by client application 202. At (4), client application 202 presents the user with a GUI on a visual display monitor 206 for initiating access to all of client's 200 services (applications, data, printers, scanners, etc.). User initiated input is
5 processed by client application 202 which determines the availability of the service, initiates the services, and presents the user with the resulting data or presentation from the service. At (5), client application 202 interfaces with teleconferencing software to manage teleconferencing connections using the teleconferencing standards appropriate for client 200 configuration (e.g.,
10 either H.320 or H.323).

At (6), the teleconferencing software manages a coder/decoder (CODEC) interface. At (7), microphone(s) are shared between the CODEC and the client application 202 to initiate audio capture and audio/video capture capabilities; these may also be routed by the application to other
15 media (for example, a Virtual Tape Storage media) capable of storing audio, audio/video, or multimedia data. At (8), speakers are shared between the CODEC and client application 202 to initiate audio replay. At (9), camera(s) and camera enabled devices are attached to the CODEC. Client application 202 controls the display and functions of the CODEC and teleconferencing
20 software's interface to the camera. This includes live video display, self and remote views, camera source selection, and remote and automated camera control. At (10), the camera(s) can also be attached to a capture card capable of capturing still images or video from these camera sources. Cameras supporting TWAIN or other application interfaces can be connected
25 to the client using available supported ports (serial, parallel, Universal Serial Bus (USB), Firewire, etc.) and interfaced to the application for the input of still image or multimedia acquisition. At (11), client application 202 controls

the interface to the capture card in response to user requests for image or video capture. At (12), client application 202 controls the interface to the LAN or WAN connections on client 200 to access a web server. These can be via a network interface card (NIC), modems, or CODECs. At (13), client
5 application 202 processes all user input and coordinates system services and other application presentation and services for users.

Referring now to FIG. 3, an overview of system 100 of FIG. 1 is provided. System 100 is based on an N-tiered client-server architecture. Three layers that comprise the system are an I/O layer 302, a server layer
10 304, and a data layer 306. I/O layer 302 renders and presents the information to the user, and receives and processes input from the user. Server layer 304 processes the user requests and stores/retrieves the information for the user. Data layer 306 stores the data (user and system data) and makes the data available for storage/retrieval by server layer 304.
15 The reason this architecture is N-tiered is that the server layer and the data layer can be distributed across numerous logical and physical devices.

FIGs. 4 and 5 describe the particular architecture utilized in the present embodiment. As shown, the client display is hosted on a client machine running the display element of a web browser, such as Microsoft (MS)
20 Internet Explorer (IE) web browser (version 4.01) provided by Microsoft Corporation of Redmond, Washington. The display screens for the web browser are generated and served from a web server, such as an MS Internet Information Server (IIS) (version 4.0), using Active Server Pages (ASP) technology. The user and system data used by the ASP to build and present
25 the various presentations of the system are supplied by Active Server Components (ASC) running on an application server, such as MS Transaction Server (MTS) (version 2.0). The ASCs store and retrieve the data from a

database server, such as an MS SQL Server (version 6.5), which provides the mechanism for data storage. All of this Microsoft technology is well known and understood by those skilled in the art.

The Internet is a network of networks which facilitates the transfer of data among numerous users who are connected to the network. The World Wide Web (the "Web") is the name of a high level user interface which has been created on the Internet to make transfers of data easier and more logical. The Web provides users with a distributed menu system. Menu pages or screens are displayed to users through which the user can easily request information from another computer, or host. One feature of the Web is the ability to nonlinearly link or jump from one set of information to another through display elements called hypertext links. When a screen displays something in the characteristic of a hypertext link, the user has the ability to click on the hypertext element and immediately be transferred to the data or information identified by the hypertext, whether the data is at the same host as the displayed information or at some other host location somewhere else in the world. Typically, the user has the ability to thereafter click back to the original screen display, or follow a sequence of links to sought-after information which can then be transmitted, or downloaded, from that host. A Uniform Resource Locator (URL) is an address for a resource on the Internet. Web addresses with the prefix "http://" denote Web screens with hypertext linking capability which conform to published RFC standards.

HyperText Markup Language (HTML) pages describe what a Web browser will display on the screen at a remote terminal. This includes buttons text, images, animated real time loops of images, sounds, and so forth. Web pages contain HTML tags of data which describe how the page is to be interpreted by a Web browser at a remote terminal. For reference only,

HTML pages may be directly encoded in software by following that published in a number of reference texts such as HTML and CGI Unleashed, by John December and Mark Ginsburg, published by Sams.net Publishing, Indianapolis, Ind.; simple HTML pages may be written using desktop publishing and word processing software, then encoded in HTML form using software known as the Internet Assistant, which may be downloaded through Microsoft's homepage at www.microsoft.com; public domain software known as "Web-maker" may be downloaded from the Internet and used to make Web pages.

Referring back generally to FIGs. 4 and 5, typical usage of the system is described. The system is initiated. The web browser engine that constitutes the display requests the logon screen from the web server. The web server renders the logon screen and sends it to the browser, and the browser displays the logon screen. The user types in a username and password. This information is sent back to the web server which in turn sends the username and the password to the application server that validates the username and the password against the entries in the database.

If the username and password are valid, then the appropriate home screen (i.e., the first screen presented to that user) is built, typically based on (at least in part) the logged on user's group membership, rules for the user, and the user's interface language preference. Most presentations are built using generic display framework code on the web server, where one of several different generic frameworks is called to build the requested screen. In the embodiment described, three generic frameworks are designed: the navigation framework, data list framework, and the data I/O framework.

The appropriate generic framework calls the necessary application server functions to retrieve system data (information used to render the

page) and user data (user input information) stored in database(s). The generic framework uses the returned system data as "blueprint" information to render the appropriate page using pre-defined display components as building blocks. The pre-defined display components are stored in the web server as files and utilized as needed. The client code (HTML) needed to render the requested screen is constructed on the web server and sent to the client display. The client display "paints" the screen and awaits user interaction and input. In accordance with the user inputs or requests, the requested screens are built using the display framework, the display components, and the database data.

A particular feature that makes the system unique relates to the fact that the "blueprint information" required to build the various screens and associated functions is stored in the database and is modifiable without changes to the compiled server program. The compiled code for the system acts merely as a general framework to allow the user to configure and extend the system to match how the user will use the system (e.g., appropriate for his/her "workflow").

The architectural design of the system is configurable to accommodate different technology or platform selections. For example, the display does not have to be implemented using web server/web browser technology, but can use any I/O device. Any suitable database management system (DBMS) may also be used, such as any American National Standards Institute (ANSI) compliant SQL relational DBMS.

Terminology Used In The Detailed Embodiment

User. A "user" is a person who accesses the system. Typically, the user is authorized to access the system and has a logon name and valid

password. A user is defined in the system with a unique logon name on the server that they initially connect to. Users can span multiple servers or resources. In the case where the user access to information and functions spans multiple servers or other resources, they are identified to those
5 resources unambiguously.

Group. A "group" is a collection of users associated together to share access to the same or similar presentation, functionality, and/or data. A group is identified by a unique group name. Users may belong to any number of groups. Grouping of users is provided to allow the system to be
10 configured to meet the needs of a client organization as it relates to making users "like" one another for purposes of data sharing or access to available resources.

Location. A "location" is the client node or the physical workstation from which the user interacts with the system. The location is identified with
15 a unique symbolic location name as well as a unique location description. Along with the location identification, the capabilities of the location to support applications and the various multimedia capabilities of that location are stored in the database(s) so that the user can be presented with only those options supported at the location.

20 Session. A "session" is the work performed by a particular user over some period of time. A session is characterized by a given user on a specific location of the system, from logon until logoff. The session is identified with a unique id that is programmatically generated when the session is initiated.

Presentation. In general, a "presentation" is that information
25 conveyed by or used at an I/O device to provide all or some part of a user interface. The information may include output information and control information. In this embodiment, the presentation comprises a GUI

presentation provided at a visual display monitor or a "screen" (see below). However, other "presentations" may be used to accomplish I/O processing and provided at other types of I/O devices (e.g., a touch screen display, voice-activated device, etc.).

5 Screen. "Screens" are the visual display presentations provided to the user on a visual display (e.g., computer display monitor). Screens are dynamic in that they may display different functional objects as well as different data. The criteria for determining functionality and data access is typically based on (but not limited to) user, group, and location specification.

10 Page. A "page" is the canvas upon which the various display elements are rendered. The pages are dynamically rendered based on configuration data in the database. The result of rendering the page is a screen or screen region (subset of the entire display area) which is displayed to the user. A page is typically virtual and as such its definition in the database requires only
15 a unique symbolic page name. A real active server page may optionally be correlated with the symbolic name.

 Display Component. "Display components" are used by the various frameworks to build pages. They typically provide a GUI for some functionality, such as audio record/playback, text note, image capture, etc. A
20 display component may embody one or more Base Objects.

 Action Object. An "action object" is a display element that effects some sort of action when selected by the user. Action objects are used to invoke new functionality, which may result in navigation to a new screen. For example, the user may select "Patient List" to navigate to a presentation of all
25 patients to which they have access. An action object may also represent requests for client or server processing appropriate to the current function being performed by the user. For example, the user may select "Print" to

obtain a hard copy print out of the patient list, and yet not have a resulting change in the screen displayed after initiation of the action. An action object is rendered per its definition that includes a specification not only for the location on the page, but also the label and/or image to be drawn. Based on
5 the available information, action objects may be rendered as hyperlink text, hyperlink images with or without text, buttons, or other visual or even audible controls (e.g., voice-activated action objects).

Label. A "label" is that which is displayed (e.g., a text string) in association with some object, and can be interpreted based on a designated
10 language of the user. Labels are associated with pages for generic text display, visual display, audio presentation or other multimedia presentation; lists for column headings; and action objects for associating a label with an action. Labels may be stored in the database in multiple languages. The "languages" supported may include customized client versions that resemble
15 dialects. The database configuration for a user includes their display language of choice. Labels are retrieved from the database and rendered on the display in the language/preference of the user. Defining a label in the system involves providing a unique symbolic name for the label and the actual text string/multimedia object associated with the label in each of the
20 languages supported. In this way, the client can also effectively produce an interface that is unique without any change to the application code or executables.

Language. "Language" refers to a set of presentation items that can be configured by a user or set of users. This can relate to text: human
25 language, dialects, specific terminology for an organization, etc. It can also include multimedia presentation data that can be configured by a user or set of users to support a unique presentation.

Container Type. A "container type" is a term used to represent data in the system that has a container hierarchy type structure. Lists are an example of containers. The list itself contains some number of columns. Containers are one of the system data building blocks. A container can
5 contain other containers or base data. Containers also have attributes (name, display, image, audio presentation, creation date, etc.); all of which can be used in a presentation of the container, or used to sort or order groups of containers within a presentation.

Base Object. The multimedia data elements (Base Data) that are
10 presented as a unit by the system, and for which there is no further decomposition, are created by Base Objects. Base Objects come in two "flavors": those that are system defined and are data building blocks thereof (text producing, image producing, audio producing, audio/video producing, Health Level 7 (HL7) message producing, notification producing, or other
15 interface protocol producing objects for example), and those that are client or system defined based on a combination of system Base Objects (scanner producing, progress note producing, Digital Imaging and Communications in Medicine (DICOM) producing, client application interface producing, for example). Base Objects specify the attributes (name, display image, audio
20 presentation, creation date, creation user, X/Y presentation size and units, etc.) that each Base Data instance will have.

Base Data. "Base Data" are instances of data based on user I/O with a Base Object. They are the multimedia data elements that are presented as a unit by the system and for which there is no further decomposition. Base
25 Data also have attributes (name, display image, audio presentation, creation date, user creating the Base Data instance, etc.), all of which can be used in a presentation of the Base Data or used to sort or order groups of Base Data

within a presentation.

List. A "list" is a display element that provides a tabular presentation of data. A list is a specialized container type. Columns of a list are defined in the database, whereas rows in a list (actual data elements) are determined
5 by an action rule of the selected action object. A list itself is defined with a unique symbolic container type name. Then, the following information is provided for each column displayed in the list: label (used for column heading); column rule (an SQL query resulting in the desired attribute for the data element); load order (defines order which should be used to retrieve
10 information for the database); display order (defines the order for rendering the information on the tabular presentation); and display format (optional parameter to specify special formatting to be performed on the data value).

Sequence Presentation. A "sequence presentation" is a presentation that allows multiple pages to be displayed simultaneously, in a consecutive
15 fashion, in a data I/O framework (e.g., using frames for a browser). Each sequence is specified in the database with a unique symbolic name. Each page of a sequence presentation is defined with information including display order, submit order, data type, HTML page name, and HTML anchor name.

Access Rule. "Access rules" are instructions associated with action
20 objects to control availability of functionality. At runtime, the access rules are fired and, based on the outcome, an action object will be enabled or disabled for a particular instance of a page's rendering. In this embodiment, an access rule is an SQL query which is stored in the database. While the access rule may evaluate based on the user, user group(s), prior presentations (routes)
25 to the current presentation, and client node configuration information stored in the database, it is not prohibited from utilizing any criteria in its evaluation. An access rule is defined using a unique symbolic rule name and the rule

expression (e.g., SQL query). The rule must be encoded to return at least one value to enable the functionality.

Action Rule. "Action rules" are instructions associated with action objects to control access of data (e.g., patient records). At runtime, the
5 action rule is fired to return identification for the data elements that are to be displayed. In this embodiment, an action rule is an SQL query which is stored in the database. An action rule is defined using a unique symbolic rule name and the rule expression (e.g., SQL query). The rule is encoded to return identification of all data elements to be displayed.

10 More on Action Objects. Availability of action objects is controlled by access rules. Selection of an action object navigating to another page that displays data, utilizes the action rule associated with the action object to limit data access. An action object is defined using the following information: a
15 unique symbolic action object name; an access rule; an action rule (optional unless the action object navigates to another screen displaying data); a label (optional if an image is to be displayed representing selection); an image (optional if a label is to be displayed representing selection); a URL (parameter identifying action to be performed given user selects the action
20 object); URL parameters (optional parameter identifying any additional information required by the action object handler if the action object is selected); a list type (optional unless the action object is a column of a list presentation); an action type (optional unless for action objects associated with a list presentation); a launch (optional parameter used to direct the launch of a new browser for display of resultant screen); and a target
25 (optional parameter to identify the screen region to be updated with new display). Once defined, the action objects are associated with pages. In the embodiment described, this association includes: a unique symbolic page

name; a unique symbolic action object name; a screen location identifier; and a display order (to control the placement of action objects on the page in the same location).

5 Implementation of the Detailed Embodiment

FIGs. 9, 11, and 13 are flowcharts describing the methods of building/assembling different types of presentation pages. FIGs. 10, 12, and 14 are example illustrations of those presentation types and correspond to FIGs. 9, 11, and 13, respectively. With respect to the flowcharts of FIGs. 9, 11, and 13, and the associated flowcharts of FIGs. 22-33, APPENDIX A describing the associated database tables should be referenced. In this embodiment, one of the different general framework types is selected and executed based on the request (e.g., requested screen) from the client. In addition, the methods described in relation to FIGs. 9, 11, and 13 are
10 executed with software, using ASP technology.
15

FIG. 9 is a flowchart describing a method of building or assembling a presentation page of the "navigation" type. An illustration of the navigation type screen is shown in FIG. 10. The navigation display framework builds the menu selections that allow the user to navigate to the various screens of the system. The action object in the context of the navigation page provides a mechanism to allow the user to move to a different screen within the system.
20

Beginning at a start block 900 in FIG. 9, the web server calls a LoadActionObjects function in the application server to get Action Objects from a "Standard Navigation" collection for the navigation options (step 902). LoadActionObjects is described later in relation to FIG. 22. Next, the web server builds an HTML page using the Action Objects (step 904). The web server sends this HTML page information to the client for presentation (step
25

906). At the client, the browser renders the standard navigation screen using the information, and the browser waits for a user selection or request. The flowchart ends at a block 908. Once a navigational action object has been clicked or selected by the user, the browser will navigate to the requested screen.

The following information is used from the "Standard Navigation" Action Objects: Navigation label; Navigation page name (URL); Navigation parameters (URL Parameters); Navigation page target (display region); Navigation icon/thumbnail image; and Navigation Action Object ID number.

FIG. 11 is a flowchart describing a method of building or assembling a presentation page of the "list" type. An illustration of the list type screen is shown in FIG. 12, which includes the main components thereof. As shown, the data list display framework is used to display a list of items to the user. Beginning at a start block 1100 in FIG. 11, the web server calls the LoadActionObjects function (FIG. 22) in the application server to get Action Objects for the navigation options for the page (step 1102). Next, the web server selects the "List Containers" Action Objects (step 1104) and the "Command Area" Action Objects (step 1106) from the returned Action Objects. The web server builds and sends the HTML page data to the client for presentation (step 1108). At the client, the browser renders the outer portions of the tabbed list page (tabs, command buttons). The preceding steps are associated with Data List Controls -- drawing the control portion of the list page (e.g., tabs).

The following information is used from the "List Containers" Action Objects (at step 1104): Number of tabs; Tab label font name, size & weight; Tab label; Tab status (enabled or disabled); Tab navigation page name (URL); Tab navigation parameters (URL Parameters); and Tab Action Object

ID number. The following information is used from the "Command Area" Action Objects (at step 1112): Command button label; Command button Action Object ID number; Command button navigation page or action subroutine call; Command button navigation page parameter or subroutine parameter; and Command button navigation target (page region).

Next, the web server calls a GetListHeaders function in the application server to get column headers, and calls a GetListObjects function in the application server to get appropriate data (step 1110). GetListHeaders is described later in relation to FIG. 24, and GetListObjects is described later in relation to FIG. 25. The web server then calls the LoadActionObjects function (FIG. 22) in the application server to get "Command Area" Action Objects for the list page (step 1112). The web server builds and sends the HTML page data to the client for presentation (step 1114). At the client, the browser renders the data table with the header and data list information using the data, and the browser waits for a user selection or request. The preceding steps (steps 1110-1114) are associated with the Data List itself -- building the actual list table and actions for the list. The flowchart ends at a block 1116.

The sequence of all the steps in FIG. 11 are executed quickly so that the user sees one new presentation screen after the client browser renders all of the HTML information. Once a tab has been clicked or selected by the user, then the "List Data" section is rendered with the requested page. If the Action Object is selected from the data list, then the browser will navigate to the requested screen.

The following information is returned from GetListHeaders for the data table header: Column header label; and Column header display order. The following information is returned from GetListObjects for each of the data table elements (cells): Column data display order; and Column data, which

includes: icon/thumbnail; label/text; Action Object (contains similar information as "Command Area" button or "Standard Navigation" link); and selection checkbox.

FIG. 13 is a flowchart describing a method of building or assembling a presentation screen of the "data I/O" type. An illustration of the data I/O type page is shown in FIG. 14. The data I/O framework is used to build the screens used for data input and presentation. The data I/O framework assembles various display components to produce a page that presents a data item.

These display components may be system provided components, or they may be user-created HTML files (described in more detail below). As shown in FIG. 14, the Personal Information, Patient Information, Medical Record Number and Image Capture display components are used to assemble the Patient Registration page. To generate new data pages, the user needs to only generate the display component (in HTML or ASP) and configure the database to define the new data pages.

Beginning at a start block 1300 in FIG. 13, the server calls a GetDataFrames function in the application server to get sequence presentation information for the page to be rendered (step 1102). GetDataFrames is described later in relation to FIGs. 28A and 28B. Next, the web server creates frame navigation buttons using Frame navigation information returned from GetDataFrames (step 1304). Then, the web server calls the LoadActionObjects function (FIG. 22) in the application server to get the "Command Area" Action Objects (step 1306). The web server builds and sends the HTML page data to the client for presentation (step 1308). The client browser renders the data input controls (outer navigation, display, and command sections).

The following information is returned for each of the frames in a data item: Display order sequence; Submit (save) order sequence; Page label and name; Page section navigation (anchor); Component to load name (URL); Save component name (URL); Cancel component name (URL); Component
5 display size; Electronic signature needed flag; ASC name for load/save; Data item ID (for saved data); and Data type ID. The following information is used from the "Command Area" Action Objects: Command button label; Command button Action Object ID number; Command button to navigate to different screen or to call a subroutine; Parameter for navigating to a different screen
10 or parameters to call a subroutine; and Information for where to draw the new screen or page.

Next, the web server calls a LoadLabels function in the application server to get dynamic text labels (if any) for the data element components (step 1310). LoadLabels is described later in relation to FIG. 27. The web
15 server then calls a GetSelectorList function in the application server to get selection options for the selectors (if any) on the data element components (step 1312). GetSelectorList is described later in relation to FIG. 30. The web server builds and sends the HTML page data to the client for presentation (step 1314). The sequence of steps in FIG. 13 are executed
20 quickly so that the user sees one new presentation screen after the client browser renders all of the HTML information. The flowchart ends at a block 1316.

At the client, a user enters/updates data into the data element components of the screen and selects one of the "Command Area" buttons
25 for the server to act accordingly. The browser responds to user buttons selections by: Client-side actions through scripting, such as printing the current page to paper; Navigates to a "save" page to save or update the user

input data using ASCs (e.g., by calling AddValue to save the value and calling SaveNewDataItem for new data and UpdateDataItem for updates to existing data in the VMGenericData ASC); and Navigates to a "cancel" page and returns the user to the previous screen.

5 In addition to pre-defined system components, customized "user-defined" components may be utilized in the system as well. Typically, a user-defined component attempts to duplicate actual paper forms used in the user's office. As described herein, certain core display components are "pre-built" and may be used in sequence presentation definitions. These display
10 components include the personal information component, the patient information component, the medical record number component, the data item description component, the image/portrait capture component, the scan image component, the import image file component, the audio capture component, the text input component, the video capture component, and
15 others. To create new data I/O pages, display components may be defined in the sequence presentation definition along with user-defined display components (e.g., HTML files). No changes to the compiled, core program are necessary. An example illustration of a page including user-defined components is shown in FIG. 16. This screen contains three HTML files that
20 are user created using an HTML generation tool (e.g., MS FrontPage '98).

FIG. 15 is a flowchart describing a method of entering a "user-defined" component into the system for utilization in a page. Typically, this procedure would be executed by a system administrative user in a manual fashion. Starting at a start block 1500 of FIG. 15, the user creates a display
25 component (e.g., an HTML file using an HTML generation tool) (step 1502). This component is stored in the web server as a file along with the predefined components. As shown in FIG. 16, three new display components (Allergies,

Patient Data, and Vital Signs components) were created.

The newly created HTML file is processed through a software tool that generates a database table generation script (step 1504). The tool is written to scan the HTML file to look for data elements and to generate a script
5 which, when executed, will appropriately allocate storage space in the database based on those data elements. The script is then executed to create a new database table which stores the information from input elements of the HTML file (step 1506). For example, in the "Vital Signs" section in FIG. 16, the fields corresponding to "Date", "Wt." (weight), "B.P."
10 (blood pressure), "Pulse", and "Ht." (height) would be newly created fields of a new "Vital Signs" database table.

Next, the database is modified to define a sequence presentation (step 1508). The sequence presentation for FIG. 16 uses three user-created HTML files and an existing data list page as a component (4 display components
15 total). The information for a sequence presentation includes: (1) what HTML/ASP components to display, (2) in what order to display the HTML/ASP components, (3) the section header text, (4) the data type specification for saving the data to appropriate database tables created using the tool, (5) the mechanism through which the data is loaded and saved, and (6) the amount
20 of screen to dedicate to displaying the component. A generic mechanism for loading and saving the data is provided as part of the system.

The database is modified to create a sequence presentation that defines the new data I/O page and assign Action Objects to that page (e.g., Save button, Cancel button, Edit button, etc.) (step 1510). For the example
25 above, a "Cover Page" was defined and the Save, Edit, and Cancel buttons assigned to that page. Next, the database is modified to define an Action Object that will allow access to the newly created data I/O page (step 1512).

The "Cover Page" action object was created for this example. Finally, the page(s) that will host the Action Object are configured to allow access to the newly created data I/O page, and the Action Object is added to that page (step 1514). As shown in FIG. 16, the "Cover Page" action object was
5 assigned to the "Cover Page" tab of the Patient Chart.

FIGs. 17-21 are example illustrations of screens dynamically generated using the methods described herein. Note that the screens of FIGs. 20 and 21, as well as the screen in FIG. 16, are shown in extended fashions for illustration clarity only and allow the use of well-known scroll bars for full
10 viewing.

FIG. 17 is an example illustration of an "Audio Note" screen of the data I/O framework type, which has been dynamically generated using the described methods herein. A user may enter text information in the fields under Data Item Information, and record and listen to audio using the audio
15 component area. The general framework is used to host two data I/O components. The Data Item Description and Audio components were created in ASP. The general framework code retains no specific knowledge about the two components, except what was loaded in during program execution time from the database.

20 FIG. 18 is an example illustration of a "Text Note" screen of the data I/O framework type, which has been dynamically generated using the methods described herein. A user may enter text data in the fields shown and save it to the database.

25 FIG. 19 is an example illustration of an "Image Import" screen of the data I/O framework type, which has been dynamically generated using the methods described herein. Again, the same framework code is used to support an Import Image data I/O page. The only major difference between

this and the Audio Note screen is the actual data I/O components used (Data Item Information and Import Image ASP pages) and the sequence presentation information in the database.

FIG. 20 is an example illustration of a screen of the data I/O framework type, where the page incorporates several system and user defined components, which has been dynamically generated using the methods described herein. In this example showing a client-specific "Patient Registration" page, the core display components (Patient Information & Image Capture components) are integrated with a user-provided HTML file (Patient Registration component). Again, no change to the compiled code was necessary to generate this page. The user-provided Patient Registration component attempts to duplicate the actual paper forms used in the user's office.

FIG. 21 is an example illustration of the data I/O framework type, where the page incorporates system and user defined components, which has been dynamically generated using the methods described herein. The page here further imitates the actual paper form by eliminating the different section headers and dividing lines for the last four components. By configuring the sequence presentation not to include headers for each component, the display components are seamlessly "glued" together to present a singular form look. Image data may be particularly important to show visual status of patients, as in the case shown in FIG. 21 of a patient looking very ill.

For use in relation to the methods described in relation to FIGs. 9, 11, and 13, FIGs. 22-33 are flowcharts describing server actions taken for the dynamic generation of such presentations. The methods described in relation to FIGs. 22-33 are executed with software using ASCs on the application

server. As mentioned above, the detailed embodiment described herein does not serve to limit the scope of the invention, but only to enable one skilled in the art how to practice the invention and to disclose the best mode thereof.

5 Function LoadActionObjects. FIG. 22 is a flowchart describing a method associated with Function LoadActionObjects. LoadActionObjects identifies the action objects associated with the named page to which the user logged on at the particular location has access. Output from the function is a collection that identifies the action objects with all the
10 parameters required by the GUI software.

	INPUT	DESCRIPTION
	PageName	symbolic name for page
	UserId	logon user identifier
15	LocationId	location (client node) identifier
	DisplayLanguageId	logon user display language identifier
20	SelectionValues	array of keyword and value pairs of information necessary to process the access rules of the action objects
25	OUTPUT	DESCRIPTION
	List	collection of action objects and all the parameters describing the action object formatting

The method is performed as described in the FIG. 22. With respect to step 2202, the following instructions may be performed:

```
5      SELECT <PageId> = PAGE_ID FROM Pages  
      WHERE PAGE_NAME = <PageName>
```

With respect to steps 2204, 2206, and 2208, the following instructions may be performed:

```
10     SELECT AO.*, PAO.*, GTS.Text_String  
     FROM Action_Objects AS AO  
     INNER JOIN Page_Action_Objects AS PAO  
         ON AO.Action_Object_ID = PAO.Action_Object_ID  
     INNER JOIN Gui_Text_Strings AS GTS  
15         ON AO.Text_ID = GTS.Text_ID  
     WHERE PAO.Page_ID = <PageId>  
         AND GTS.Language_ID = <DisplayLanguageId>  
     ORDER BY AO.Location_On_Page, PAO.Display_Order
```

20 With respect to step 2214, the following instructions may be performed:

```
      <StoredProcedureName> = "v2k_p_" & <PageId> & "_r_"  
      & <AccessRuleId>
```

With respect to step 2222, the List that is returned to the caller may include;

5 LocationOnPage
 DisplayOrder
 ActionObjectId
 ActionObjectName
10 ActionType
 Image
 Label
 URL
 URLParameters
15 Launch
 Target
 Enabled

20 Function LoadActionObjectStoredProcedure. FIG. 23 is a flowchart
describing a method associated with Function
LoadActionObjectStoredProcedure. LoadActionObjectStoredProcedure builds
the stored procedure that is an access rule associated with a given page. The
UserId, LocationId, and DisplayLanguageId are automatically included as
25 parameters to the stored procedure. Any other parameters required by the
stored procedure must be supplied in the SelectionValues array.

	INPUT	DESCRIPTION
	PageId	page identifier
	UserId	logon user identifier
5	LocationId	location (client node) identifier
	DisplayLanguageId	logon user display language identifier
	AccessRuleId	access rule identifier
10	SelectionValues	array of keyword and value pairs of information necessary to process the access rules of the action objects
15	StoredProcedureName	name of stored procedure to be created
	OUTPUT	DESCRIPTION
	N/A	N/A

20

The method is performed as described in FIG. 23. With respect to step 2302, the following instruction may be executed:

```
25      SELECT <RuleExpression> = Rule_Expression
      FROM Rules WHERE Rule_ID = <AccessRuleId>
```

With respect to step 2304, the following instructions may be executed:

```

5      <SqlString> = "CREATE PROC " & <StoredProcedureName>
      & " (
          @@User_Id int, @@Location_Id int,
          @@Display_Language_Id int"
      For Each element In SelectionValues
          <SqlString> = <SqlString> & ", @" & <Keyword>
10      &
          " varchar(255) "
      Next
      <SqlString> = <SqlString> & ") AS SET NOCOUNT ON " &
          <RuleExpression>
15

```

With respect to step 2306,
Execute <SqlString>

With respect to step 2308, the following instructions may be performed:

```

20      <SqlString> = "GRANT ALL ON " &
      <StoredProcedureName> &
          " TO " <DBUserName>
      Execute <SqlString>
25

```

With respect to FIG. 23 generally, an example is provided below under the heading "Example of LoadActionObjectStoredProcedure."

Function GetListHeaders. FIG. 24 is a flowchart describing a method associated with Function GetListHeaders. GetListHeaders returns the column headings in the requested language for the table to be built.

5	INPUT	DESCRIPTION
	UserId	logon user identifier
	LocationId	location (client node)
		identifier
	DisplayLanguageId	logon user display language
10		identifier
	ContainerTypeName	name of the list to be displayed
	SelectionValues	array of keyword and value pairs
		of information necessary to
		process the list
15	OUTPUT	DESCRIPTION
	List	collection of list column
		headings information, including
		the display order and text
20		string

The method is performed as described in FIG. 24. With respect to step 2402, the following instruction may be performed:

```

25      SELECT <ContainerTypeId> = Container_Type_ID FROM
      Container_Types
      WHERE Container_Type_Name = <ContainerTypeName>

```

With respect to step 2404, the following instructions may be performed:

```
SELECT DISTINCT GTS.TEXT_STRING AS Column_Name,  
Display_Order  
5 FROM Container_List_Columns AS CLC  
INNER JOIN Gui_Text_Strings AS GTS  
ON CLC.Text_ID = GTS.Text_ID  
WHERE Container_Type_ID = <ContainerTypeId>  
AND Language_ID = <DisplayLanguageId>  
10 ORDER BY Display_Order
```

With respect to step 2408, the <List> that will be returned to the caller may include:

```
column heading text string  
15 display order
```

Function GetListObjects. FIG. 25 is a flowchart describing a method associated with Function GetListObjects. GetListObjects returns an array containing all the information necessary to build the list presentation. Data is returned for each column with all the rows sorted into the proper order.

5	INPUT	DESCRIPTION
	UserId	logon user identifier
	LocationId	location (client node) identifier
10	DisplayLanguageId	logon user display language identifier
	ActionObjectName	name of the action object leading to the list display
	ContainerTypeName	name of the list to be displayed
15	SelectionValues	array of keyword and value pairs of information necessary to process the list
	OUTPUT	DESCRIPTION
20	List	collection representing a grid of the columns and rows in the list

The method is performed as described in FIG. 25. With respect to step 2502,
25 the following instruction may be performed:

```

        SELECT <ActionObjectId> = Action_Object_ID FROM
Action_Objects
        WHERE Action_Object_Name = <ActionObjectName>
30

```

With respect to step 2504, the following instruction may be performed:

```
5      SELECT <ContainerTypeId> = Container_Type_ID FROM  
Container_Types  
      WHERE Container_Type_Name = <ContainerTypeName>
```

With respect to step 2506, the following instruction may be performed:

```
10     SELECT <ActionRuleId> = Rule_ID FROM Rules AS R  
      INNER JOIN Action_Objects AS AO  
        ON AO.Action_Rule_ID = R.Rule_ID  
      WHERE AO.Action_Object_ID = <ActionObjectId>
```

With respect to step 2508, the following instruction may be performed:

```
15     SELECT * FROM Container_List_Columns  
      WHERE Container_Type_ID = <ContainerTypeID>  
      ORDER BY Load_Order
```

20 With respect to step 2514, the following instruction may be executed:

```
      <StoredProcedureName> = "v2k_r_" & <ActionRuleID> &  
        "_t_" & <ContainerTypeId> & "_c_" & <OrderId>
```

With respect to step 2522, the following list will be returned to the caller based on <ColumnType>:

```
if <ColumnType> is action object
5   include:
      ContainerId
      DisplayOrder
      ActionObjectName
      ActionObjectId
10   Image
      Label
      DisplayFormat
      URL
      URLParameters
15   Mode
      Launch
      Target
else if <ColumnType> is label
20   include:
      DisplayOrder
      Image
      Label
      DisplayFormat
```

Function LoadColumnStoredProcedure. FIG. 26 is a flowchart describing a method associated with Function LoadColumnStoredProcedure. LoadColumnStoredProcedure builds the stored procedure that retrieves the column information for a list presentation. The UserId, LocationId and
 5 DisplayLanguageId are automatically included as parameters to the stored procedure. Any other parameters required by the stored procedure are supplied in the SelectionValues array.

10	INPUT	DESCRIPTION
	UserId	logon user identifier
	LocationId	location (client node) identifier
	DisplayLanguageId	logon user display language identifier
15	ContainerTypeId	list type identifier
	OrderId	column order identifier
	ActionRuleId	access rule identifier
	SelectionValues	array of keyword and value pairs of information necessary to process the access rules of the action objects
20	StoredProcedureName	name of stored procedure created
	OUTPUT	DESCRIPTION
25	N/A	N/A

The method is performed as described in FIG. 26. With respect to step 2602, the following instruction may be executed:

30 SELECT <ActionRuleExpression> = Rule_Expression
 FROM Rules WHERE Rule_ID = <ActionRuleId>

With respect to step 2604, the following instruction may be executed:

```

SELECT <ColumnRuleExpression> = Column_Rule
FROM Container_List_Columns
5  WHERE CONTAINER_TYPE_ID = < ContainerTypeId>
      AND LOAD_ORDER = " & <OrderID>

```

With respect to step 2606, the following instructions may be executed:

```

10  <SqlString> = "CREATE PROC " & <StoredProcedureName>
    & "(
        User_Id int, @@Location_Id int,
        @@Display_Language_Id int"
        For Each element In <SelectionValues>
15  <SqlString> = <SqlString> & ", @" &
        <Keyword> & " varchar(255) "
        Next
        <SqlString> = <SqlString> & ") AS SET NOCOUNT ON "
        <SqlString> = <SqlString> & "Create Table
20  #t_Containers (Container_ID int)"
        <SqlString> = <SqlString> & "INSERT INTO
        #t_Containers (Container_ID) "
        <SqlString> = <SqlString> & <ActionRuleExpression>
        <SqlString> = <SqlString> & <ColumnRuleExpression>
25

```

With respect to step 2608,

```
Execute <SqlString>
```

With respect to step 2610, the following instruction may be executed:

```

30  <SqlString> = "GRANT ALL ON " &
    <StoredProcedureName> &
        " TO " <DBUserName>
    Execute <SqlString>
35

```

With respect to FIG. 26 generally, an example is provided below under the heading "Example of LoadColumnStoredProcedure."

Function LoadLabels. FIG. 27 is a flowchart describing a method
5 associated with Function LoadLabels. LoadLabels identifies the labels
associated with the named page. Output from the function is an array that
identifies the labels by their symbolic name and provides the text strings to
the caller in the language requested.

10	INPUT	DESCRIPTION
	PageName	symbolic name for page
	UserId	logon user identifier
	LocationId	location (client node)
		identifier
15	DisplayLanguageId	logon user display language
		identifier
	OUTPUT	DESCRIPTION
20	List	collection of labels that
		includes the symbolic name and
		text string

The method is performed as described in FIG. 27. With respect to step 2702, the following instructions may be performed:

```
5      SELECT PL.LABEL_NAME, GTS.TEXT_STRING
      FROM PAGES AS P,
      INNER JOIN PAGE_LABELS AS PL
            ON P.PAGE_ID = PL.PAGE_ID
      INNER JOIN GUI_LABELS AS GL
            ON PL.LABEL_NAME = GL.LABEL_NAME
10     INNER JOIN GUI_TEXT_STRINGS AS GTS
            ON GL.TEXT_ID = GTS.TEXT_ID
      WHERE P.PAGE_NAME = <PageName>
            AND GTS.LANGUAGE_ID = <DisplayLanguageId>
```

15 With respect to step 2704, the <List> that will be returned to the caller may include:

```
      label symbolic name
      text string
20
```

Function GetDataFrames. FIGs. 28A and 28B are flowcharts describing a method associated with Function GetDataFrames. GetDataFrames returns an array containing all the information necessary to build a sequence presentation page. This information includes specifics about each of the data components including display information (display order, form tag, form, frame height, etc) as well as processing information (submit order, save action, cancel action, electronic signature required indicator, ASC name, data type identification, etc.)

10	INPUT	DESCRIPTION
	UserId	logon user identifier
	LocationId	location (client node) identifier
	DisplayLanguageId	logon user display language identifier
15	ActionObjectName	name of the action object leading to the sequence display
	ContainerName	name of the parent data container to be displayed in the sequence
20	DisplaySequence	name of the display sequence
	SelectionValues	array of keyword and value pairs of information necessary to process the data sequence
25	OUTPUT	DESCRIPTION
	List	collection of data frame and associated data item information

The method is performed as described in FIGs. 28A and 28B. With respect to step 2802, the following instruction may be performed:

```
5      SELECT <ActionObjectId> = Action_Object_ID FROM  
      Action_Objects  
      WHERE Action_Object_Name = <ActionObjectName>
```

With respect to step 2804, the following instruction may be performed:

```
10     SELECT <ContainerId> = Container_ID FROM Containers  
     WHERE Container_Name = <ContainerName>
```

With respect to step 2806, the following instruction may be performed:

```
15     SELECT <SequenceId> = Sequence_ID FROM  
     Data_Item_Sequences  
     WHERE Sequence_Name = <DisplaySequence>
```

With respect to step 2808, the following instructions may be performed:

```
5      SELECT DT.ASC_Object_Name, DISP.*, GTS.Text_String
      FROM Data_Item_Sequence_Pages AS DISP
      INNER JOIN Data_Types AS DT
          ON DISP.Data_Type_ID = DT.Data_Type_ID
      FULL OUTER JOIN Gui_Text_Strings AS GTS
          ON DISP.HTML_FORM_PAGE_TEXT_ID = GTS.Text_ID
      WHERE DISP.Sequence_ID = <DisplaySequenceId>
10      AND GTS.Language_ID IN (null,
      <DisplayLanguageId>)
      UNION
      SELECT ' ' AS ASC_Object_Name, DISP.*,
15      GTS.Text_String
      FROM Data_Item_Sequence_Pages AS DISP
      FULL OUTER JOIN Gui_Text_Strings AS GTS
          ON DISP.HTML_FORM_PAGE_TEXT_ID = GTS.Text_ID
      WHERE DISP.Sequence_ID = <DisplaySequenceId>
      AND Data_Type_ID IS NULL
20      AND GTS.Language_ID IN (null,
      <DisplayLanguageId>)
      ORDER BY Display_Order
```

With respect to step 2812, the <List> that will be returned to the caller includes:

5 DisplayOrder
 SubmitOrder
 FormPageName
 FormPageAnchor
 FormPageLabel
 FormPage
10 FormTag
 FormSaveAction
 FormCancelAction
 FrameHeight
 ElectronicSignatureRequired
15 ASCOBJECTNAME
 DataTypeId
 DataItemId

20 With respect to step 2816 of FIG. 28B, the following instruction may be performed:

```
SELECT * FROM Action_Objects
WHERE Action_Object_ID = <ActionObjectId>
```

25 With respect to step 2822 of FIG. 28B, the following instruction may be performed:

```
<StoredProcedureName> = "v2k_r_" & <ActionRuleID> &
                        "_s_" & <SequenceId>
```

30

With respect to step 2832, this step updates the <DataItemId> of <List>.

Function LoadDataItemsProcedure. FIG. 29 is a flowchart describing a method associated with Function LoadDataItemProcedure.

LoadDataItemsProcedure builds the stored procedure that retrieves the identification of the data elements to be displayed in the sequence

5 presentation. The UserId, LocationId and DisplayLanguageId are automatically included as parameters to the stored procedure. Any other parameters required by the stored procedure are supplied in the SelectionValues array.

10	INPUT	DESCRIPTION
	UserId	logon user identifier
	LocationId	location (client node) identifier
	DisplayLanguageId	logon user display language identifier
15	SequenceId	sequence identifier
	ActionRuleId	action rule identifier
	SelectionValues	array of keyword and value pairs of information necessary to process the access rules of the action objects
20	StoredProcedureName	name of stored procedure created
	OUTPUT	DESCRIPTION
25	N/A	N/A

The method is performed as described in FIG. 29. With respect to step 2902 of FIG. 29, the following instruction may be performed:

30 SELECT <ActionRuleExpression> = Rule_Expression
 FROM Rules WHERE Rule_ID = <ActionRuleId>

With respect to step 2904 of FIG. 29, the following instructions may be performed:

```

    <SqlString> = "CREATE PROC " & <StoredProcedureName>
5   &
    "(@@User_Id int, @@Location_Id int,
    @@Display_Language_Id int, @@Container_ID int "
    For Each element In SelectionValues
    <SqlString> = <SqlString> & ", @@" & <Keyword>
10  & " varchar(255) "
    Next
    <SqlString> = <SqlString> & ") AS SET NOCOUNT ON "
    <SqlString> = <SqlString> &
    "SELECT C.Container_Type_Id, DO.Data_Item_Id,
15      DI.Data_Type_ID
    FROM Data_Items AS DI
    INNER JOIN Data_Objects AS DO
    ON DI.Data_Item_ID = DO.Data_Item_ID
    INNER JOIN Containers AS C
20      ON C.Container_ID = DO.Container_ID
    WHERE DO.Container_ID ("
    & <ActionRuleExpression> & ")"

```

With respect to step 2910,

```

25      Execute <SqlString>

```

With respect to step 2912, the following instructions may be performed:

```

    <SqlString> = "GRANT ALL ON " &
30  <StoredProcedureName> & " TO " <DBUserName>
    Execute <SqlString>

```

Function GetSelectorList. FIG. 30 is a flowchart describing a method associated with Function GetSelectorList. GetSelectorList identifies the values for the drop-down selector on the named page. The output of the function is a collection that contains the text strings to be displayed along with their

5 internal identifiers.

	INPUT	DESCRIPTION
	PageName	symbolic name for page
	SelectorName	symbolic name for the selector
10	UserId	logon user identifier
	LocationID	location (node) identifier
	DisplayLanguageID	logon user display language identifier
15	OUTPUT	DESCRIPTION
	List	collection of text strings with the internal identifiers

The method is performed as described in FIG. 30. With respect to step 3002,

20 the selector information retrieved includes an <ActionObjectArea>. The following instruction may be used:

```

25  SELECT SELECTOR_ID, ACTION_OBJECT_AREA
    FROM SELECTORS S, PAGES P, DYNAMIC_SELECTORS DS
    WHERE PAGE_NAME = <PageName>
    AND S.PAGE_ID = P.PAGE_ID
    AND DS.PAGE_ID = P.PAGE_ID
    AND SELECTOR_NAME <SelectorName>

```

Function LoadDataItem. FIG. 31 is a flowchart describing a method associated with Function LoadDataItem. LoadDataItem retrieves the data associated with the passed in data item ID from the database. The function must determine the type of data to retrieve by querying the database for the appropriate table to load the data from. The output of this function is a collection of items retrieved for the passed in data item ID.

10	INPUT DataItemID	DESCRIPTION The ID of the data item to load
	OUTPUT ReturnList	DESCRIPTION The collection of data that was retrieved for this data item ID

15 The method is performed as described in FIG. 31. With respect to step 3102, the following instructions may be used:

```

20  SELECT Data_Types.*
    FROM Data_Types
    INNER JOIN Data_Items ON Data_Types.Data_Type_ID =
                           Data_Items.Data_Type_ID
    WHERE Data_Item_ID = <DataItemID>

```

With respect to step 3106, the following instruction may be executed:

```

25  SELECT * FROM <DataTable>
    WHERE Data_Item_ID = <DataItemID>

```

Function AddValue. FIG. 32 is a flowchart describing a method associated with Function AddValue. AddValue is called prior to a call to SaveNewDataItem or UpdateDataItem. It takes a name/value pair and adds it to the collection maintained inside the VMdata class. This function is called
 5 by either ASP's or COM's to add individual data elements to a data item.

	INPUT	DESCRIPTION
	ControlName	The name associated with the data element; used for column name resolution
10	DataValue	The value of the data element; this value can be of any type handled by Visual Basic
15	OUTPUT	DESCRIPTION
	N/A	N/A

The method is performed as described in FIG. 32.

20 Function SaveNewDataItem. FIG. 33 is a flowchart describing a method associated with Function SaveNewDataItem. SaveNewDataItem saves the values passed in through AddValue as a single data item.

	INPUT	DESCRIPTION
	LeftContainer	Left Container that will be associated with the new container created of type
25	DataType	The type of data being saved as defined in the data_types table
	ContainerType	Container type of the new data item being saved as defined in the table container_types
30	OUTPUT	DESCRIPTION
	N/A	N/A

The method is performed as described in FIG. 33. With respect to step 3302, the following instruction may be executed:

```
5      SELECT * FROM Data_Types
      WHERE Data_Type_ID = <DataTypeId>
```

Function UpdateDataItem. FIG. 34 is a flowchart describing a method associated with Function UpdateDataItem. UpdateDataItem saves the values passed in through AddValue as a single data item. This function assumes that the data item has already been saved at some previous time.

15	INPUT DataItemID	DESCRIPTION Data Item to update
	OUTPUT N/A	DESCRIPTION N/A

The method is performed as described in FIG. 34. With respect to step 3402, the following instructions may be executed:

```
25      SELECT Data_Types.* FROM Data_Types
      INNER JOIN Data_Items ON Data_Types.Data_Type_ID =
                           DataItems.Data_Type_ID
      WHERE Data_Item_ID = <DataItemID>
```

Example of LoadActionObjectStoredProcedure. A clinical user has logged on to the system that results in a request for the CLINICAL_USER_HOME page. All action objects for this page are identified:

30

PageName=CLINICAL_USER_HOME

PageId = 19

ActionObjectId	ActionObjectName	LocationOnPage	Display Order	ActionRuleId
151	AO_Clinical_Patient_List	Standard Navigation	1	14
475	Add Clinic1 Patient	Standard Navigation	2	356
485	Add Clinic2 Patient	Standard Navigation	2	363
494	Add Clinic3 Patient	Standard Navigation	2	369
503	Add TRC Patient	Standard Navigation	2	377
527	Add Gladstone Patient	Standard Navigation	2	385
539	Add TBI Patient	Standard Navigation	2	395
9	Schedule List	Standard Navigation	3	10
10	Add Appointment	Standard Navigation	4	16
11	Video Conference	Standard Navigation	5	10
12	Alerts	Standard Navigation	6	10
5	Clinical User Nav Home	Standard Navigation	7	14
14	Configuration	Standard Navigation	8	10

5

Each action object in the list above will be evaluated to determine whether the resulting page will include the functionality represented by the action object. As an example of this evaluation, consider whether the user will be able to view the AO_Clinical_Patient_List action object.

A stored procedure is created which, when executed, will determine if the user has access or not. The access rule associated with the action object is:

```
5  AccessRuleId = 14
   AccessRuleName = Is User Not In Admin Group
   AccessRuleExpression =
   SELECT GCH.Left_container_ID
   FROM Container_Hierarchy AS UCH
10  INNER JOIN Container_Hierarchy AS GCH
      ON UCH.Right_Container_ID = GCH.Left_Container_ID
   INNER JOIN Data_Objects
      ON GCH.Right_Container_ID =
15  Data_Objects.Container_ID
   INNER JOIN Groups
      ON Groups.Data_Item_ID = Data_Objects.Data_Item_ID
   WHERE Groups.Group_Name <> 'Administration'
      AND UCH.left_container_ID = @@User_ID
```

20

This access rule determines whether the user logged on the system (@@User_ID) is in a group named 'Administration'. If not, access is granted. Otherwise, access will be denied.

A stored procedure named v2k_p_19_r_14 is programmatically
25 created. The 'p_19' is for pageid 19 and 'r_14' is for access rule 14. The following is the body of the actual stored procedure:

```
if exists (select * from sysobjects where id =
object_id('sqluser.v2k_p_19_r_14') and sysstat & 0xf = 4)
    drop procedure sqluser.v2k_p_19_r_14
GO

CREATE PROC v2k_p_19_r_14(@@User_ID int, @@Location_ID int,
@@Display_Language_ID int) AS SET NOCOUNT ON
SELECT GCH.Left_container_ID
FROM Container_Hierarchy AS UCH
    INNER JOIN Container_Hierarchy AS GCH ON
UCH.Right_Container_ID = GCH.Left_Container_ID
    INNER JOIN Data_Objects ON GCH.Right_Container_ID =
Data_Objects.Container_ID
    INNER JOIN Groups ON Groups.Data_Item_ID =
Data_Objects.Data_Item_ID
WHERE Groups.Group_Name <> 'Administration'
    AND UCH.left_container_ID = @@User_ID
GO

GRANT EXECUTE ON sqluser.v2k_p_19_r_14 TO sqluser
GO
```


Example of LoadColumnStoredProcedure. A user selects an action object on the page they are currently viewing. This action object leads to the display of another page that includes a list presentation.

Selection of the action object named 'AO_Active_User_Patient_B' is an example. This is the B tab in the A-Z presentation on the patient list. Clicking on 'B' leads to a list display of all the active patients whose last name begins with B, to which the clinical user has access.

The action object is defined as:

```
10  ActionObjectId = 181
    ActionObjectName = AO_Active_User_Patient_B
    ActionRuleId = 138
    ActionRuleName = Select Active User B Patients
15  ActionRuleExpression =
        exec vmxsp_patient_list @@User_ID, 'B', 'USER',
        'ACTIVE'
    URL = vm_list_display.asp
    URL_Parameters = CT=CT_Patient_List
20
```

This action object navigates to the 'vm_list_display.asp' with a parameter to indicate the ContainerType of the list to be displayed is 'CT_Patient_List'. The container type controls the columns displayed. The action rule controls the rows displayed.

The action rule in this case is an invocation of pre-existing stored procedure named 'vmxsp_patient_list' which is defined in the following. The following stored procedure 'vmxsp_patient_list' demonstrates the complexity of the rules that the system supports:

```
if exists (select * from sysobjects where id =
object_id('dbo.vmxsp_patient_list') and sysstat & 0xf = 4)
    drop procedure dbo.vmxsp_patient_list
GO

CREATE PROC vmxsp_patient_list(@user_id int, @letter char, @filter
varchar(10), @status varchar(10))
AS

SET NOCOUNT ON

declare @likestring varchar(30)

select @likestring = @letter + '%'
CREATE TABLE #t_patients (container_id int)

if @filter = 'USER'
BEGIN
    INSERT INTO #t_patients (container_id)
    SELECT distinct v1.Right_Container_ID FROM
v_right_cont_hierarchy_type as v1
        INNER JOIN v_left_cont_hierarchy_type AS v2
            ON v2.Left_Container_ID = v1.Left_Container_ID
        INNER JOIN v_right_cont_hierarchy_type AS v3
            ON v3.Right_Container_ID = v2.Right_Container_ID
        INNER JOIN Container_Hierarchy AS CH4
            ON CH4.Left_Container_ID = v1.Right_Container_ID
        INNER JOIN Data_Objects AS DOBJ
            ON CH4.Right_Container_ID = DOBJ.Container_ID
        INNER JOIN Personal_Information AS PI
            ON PI.Data_Item_ID = DOBJ.Data_Item_ID
    WHERE v1.Right_Container_Type_Name = 'CT_Patient'
        AND v2.Left_Container_Type_Name = 'CT_Relationship'
        AND v3.Right_Container_Type_Name = 'CT_Group'
        AND v3.Left_Container_ID = @User_ID
        AND PI.Sur_Name LIKE @likestring
        AND CH4.Delete_Status = 0
UNION
```

```

SELECT distinct v1.Left_container_ID FROM v_cont_hierarchy_and_types as v1
  INNER JOIN v_left_cont_hierarchy_type AS v2
    ON v2.Right_Container_ID = v1.Right_Container_ID
  INNER JOIN v_right_cont_hierarchy_type AS v3
    ON v3.Left_Container_ID = v2.Left_Container_ID
  INNER JOIN Container_Hierarchy AS CH4
    ON CH4.Right_Container_ID = v3.Right_Container_ID
  INNER JOIN Container_Hierarchy AS CH5
    ON CH5.Left_Container_ID = v1.Left_Container_ID
  INNER JOIN Data_Objects AS DOBJ
    ON CH5.Right_Container_ID = DOBJ.Container_ID
  INNER JOIN Personal_Information AS PI
    ON PI.Data_Item_ID = DOBJ.Data_Item_ID
WHERE v1.Right_Container_Type_Name = 'CT_Telemedicine_Appointment'
  AND v1.Left_Container_Type_Name = 'CT_Patient'
  AND v2.Left_Container_Type_Name = 'CT_Relationship'
  AND v3.Right_Container_Type_Name = 'CT_Group'
  AND CH4.Left_Container_ID = @User_ID
  AND PI.Sur_Name LIKE @likestring
  AND CH4.Delete_Status = 0
  AND CH5.Delete_Status = 0
END
else
BEGIN
  INSERT INTO #t_patients (container_id)
  SELECT distinct v.Left_container_ID FROM v_left_cont_hierarchy_type as v
    INNER JOIN Data_Objects AS DOBJ
      ON v.Right_Container_ID = DOBJ.Container_ID
    INNER JOIN Personal_Information AS PI
      ON PI.Data_Item_ID = DOBJ.Data_Item_ID
  WHERE v.Left_Container_Type_Name = 'CT_Patient'
    AND PI.Sur_Name LIKE @likestring
END
if (@status <> 'ALL')
BEGIN
  SELECT TPT.Container_ID FROM #t_patients AS TPT
    INNER JOIN Container_Hierarchy AS CH
      ON CH.Left_Container_ID = TPT.Container_ID
    INNER JOIN Data_Objects AS DOBJ
      ON CH.Right_Container_ID = DOBJ.Container_ID
    INNER JOIN Patients AS PT
      ON PT.Data_Item_ID = DOBJ.Data_Item_ID
    INNER JOIN Single_Value_Lists AS SVL
      ON SVL.List_Entry_ID = PT.Status
  WHERE SVL.List_Name = 'Patient_Status'
    AND SVL.Symbolic_Name IN ( @status )
    AND CH.Delete_Status = 0
END
else
BEGIN
  SELECT TPT.Container_ID FROM #t_patients AS TPT
END
RETURN
GO

```

The list type displayed for the patient list is:

```

ContainerTypeId = 11
ContainerTypeName = CT_Patient_List
5 LoadOrder = 1
ColumnRuleExpression =
    SELECT (
        Given_Name + ' ' + Middle_Name + ' ' + Sur_Name
+ ' ' + Suffix) AS Label,
10     NULL AS Image,
        Container_Hierarchy.Left_Container_ID AS
Container_ID
        FROM Personal_Information
        INNER JOIN Data_Objects AS Data_Objects
15         ON Personal_Information.Data_Item_ID =
        Data_Objects.Data_Item_ID
        INNER JOIN Container_Hierarchy AS
Container_Hierarchy
        ON Data_Objects.Container_ID =
20     Container_Hierarchy.Right_Container_ID
        INNER JOIN #t_Containers
        ON #t_Containers.Container_ID =
        Container_Hierarchy.Left_Container_ID
        ORDER BY Sur_Name, Given_Name
25

```

A stored procedure named v2k_r_138_t_11_c_1 is programmatically created. The 'r_138' is for action rule id of the action object, 't_11' is the container type id for 'CT_Patient_List' and 'c_1' is the first column loaded to
30 build the table. The following is the body of the actual stored procedure:

```
if exists (select * from sysobjects where id =
object_id('sqluser.v2k_r_138_t_11_c_1') and sysstat & 0xf = 4)
    drop procedure sqluser.v2k_r_138_t_11_c_1
GO

CREATE PROC v2k_r_138_t_11_c_1(@@User_ID int, @@Location_ID int,
@@Display_Language_ID int) AS SET NOCOUNT ON
Create Table #t_Containers
(
Container_ID int
)
INSERT INTO #t_Containers (Container_ID)
exec vmxsp_patient_list @@User_ID, 'B', 'USER', 'ACTIVE'
SELECT (Given_Name + ' ' + Middle_Name + ' ' + Sur_Name + ' ' +
Suffix) AS Label,
    NULL AS Image,
    Container_Hierarchy.Left_Container_ID AS Container_ID
FROM Personal_Information
    INNER JOIN Data_Objects AS Data_Objects ON
Personal_Information.Data_Item_ID = Data_Objects.Data_Item_ID
    INNER JOIN Container_Hierarchy AS Container_Hierarchy ON
Data_Objects.Container_ID = Container_Hierarchy.Right_Container_ID
    INNER JOIN #t_Containers ON #t_Containers.Container_ID =
Container_Hierarchy.Left_Container_ID
    ORDER BY Sur_Name, Given_Name
GO

GRANT EXECUTE ON sqluser.v2k_r_138_t_11_c_1 TO sqluser
GO
```

Alert Notification Subsystem. Alert notifications are available in the system, and are configurable using similar "rules". A particular embodiment of alert notification and configurability is described below.

5

Feature	Implementation
System allows a user to send an alert message to other user(s).	Adhoc Alert
System notifies user(s) of action objects events initiated by another user.	Auto Alert
Alert is presented via audio and/or visual signals at specified time interval based on priority.	Audio/Visual Alert
Alert is able to include data items that can be viewed via action object mechanism.	Alert Data
Alert is enabled based on predefined rule.	Alert Rule
Alert is sent to predefined group(s) or user(s) based on alert user rule.	Alert User Rule
Alert message is intelligently generated based on system states.	Alert Message Template

The general overall architecture and functionality for the alert subsystem is represented in FIG. 35. The general design of the alert subsystem is represented in FIG. 36. As shown in FIG. 36, the alert subsystem is composed of four main components: the Alert User Interface (UI); the Alert Dispatcher; the Alert Processor; and the Alert Data. Each component is separated from each other by the technology and functional capabilities that it encapsulates.

10

Alert User Interface (UI). FIG. 37 shows an example illustration of the Alert UI. The Alert UI encapsulates the visual and audio presentation solution for the alert. It uses many of today's most advanced browser technology such as ActiveX, HTML, DHTML, Java, Javascript, and VB Script to provide the most efficient and flexible solution interfacing user interaction with the alert.

From the time a user logs on to the system to the time of log off, the Alert UI component tracks all alerts pertaining to that user and notifies the user appropriately of any incoming alert by a combination of sight and sound signals. Incoming and outgoing alerts are automatically saved until they are deleted by the user. When an action object is clicked on by the user, the underlying automatic alert UI component navigates the DHTML hierarchy to collect all of the contextual information for the alert generation process. The contextual information is important for the generation of intelligent automatic alerts.

Alert Dispatcher. When the Alert UI component completes its client's services, it sends a request to the appropriate server side Alert Dispatcher to handle the alert processing. The Alert Dispatcher is made up mostly of ASP pages that call the appropriate Alert Processor Interface based on the contextual information provided by the Alert UI component. The alert dispatch may be configured as part of the sequence presentation.

Alert Processor. When the Alert Processor is called, it processes all the contextual information to determine the user, the message, and the conditions for the alert. The Alert Processor interfaces with the database to obtain alert data for the alert(s) associated with the action object, the template for the alert, and the alert rule(s) for alert activation. The Alert Processor exposes three main public function interfaces to the Alert

Dispatcher for sending alerts. The interfaces and processes are represented in FIG. 38.

An important aspect of the Alert Processor component is the configurable method of generating alert messages and determining the alert criteria for the appropriate activation conditions and recipients. In order to include data in the body of a message, the alert template embeds field data in <! !> symbols. To determine the alert criteria for alert activation, the alert rule requires that embedded field data and conditional logic be surrounded by keywords and symbols. The required keywords, symbols, and their definitions for the alert rule text are as follows:

Keywords & Symbols	Definitions
<! !>	Must surround an alert field name
@user	Denotes current user who is initiating the action object.
()	Must surround an alert rule statement
#AND#	Denotes AND logic
#OR#	Denotes OR logic
=	Denotes Equality
<>	Denotes Inequality
>	Denotes Greater than
<	Denotes Less than
	Denotes Inclusive OR
~	Denotes Between
TRUE	Denotes Boolean - TRUE condition
FALSE	Denotes Boolean - FALSE condition

Alert Data. The Alert Data component is composed of a set of data and tables residing in the database. The structure of the alert allows the association of action objects with alert templates and users. Alert data is
5 generated when the SendAlert() function in the Alert Processor is called.

Alert Configuration. This section explains how an automatic alert can be enabled for an action object. The steps to configure an automatic alert for an action object are as follows:

- 10 1. Create a rule to identify the user(s) to receive the automatic alert.

For example, the following rule selects the users with logon names of 'Taylor' or 'Sorrels':

```
15  SELECT PIC.Left_container_ID as container_id
    FROM Users
      INNER JOIN Data_Objects AS PID
        ON Users.Data_Item_ID = PID.Data_Item_ID
      INNER JOIN Container_Hierarchy AS PIC
20      ON PIC.Right_Container_ID = PID.Container_ID
      INNER JOIN Containers
        ON Containers.Container_ID =
          PIC.Left_Container_ID
      INNER JOIN Container_Types
25      ON Containers.Container_Type_ID =
          Container_Types.Container_Type_ID
    WHERE Users.Logon_Name in ('Taylor','Sorrels')
      AND container_types.Container_Type_Name =
        'CT_User'
```

2. Create an alert data rule to associate data with the alert.

For example, the following data rule selects a data element named 'X-Ray' with a date of today for the patient identified by @PatientId:

```

SELECT XRAY.Left_container_ID as container_id
FROM Container_Hierarchy as XRAY
  INNER JOIN Data_Objects AS XRAYDO
10      ON XRAYDO.Container_ID =
      XRAY.Right_Container_ID
  INNER JOIN Container_Description AS XRAYCD
      ON XRAYCD.Data_Item_ID = XRAYDO.Data_Item_ID
  INNER JOIN Container_Hierarchy AS PAT
15      ON PAT.Right_Container_ID =
      XRAY.Left_Container_ID
WHERE XRAYCD.Name = 'X-Ray'
      AND XRAYCD.Creation_Date_Time >= convert(datetime,
20      getdate(), 1)
      AND PAT.Left_Container_ID = @PatientId

```

3. Create an alert rule to define the alert activation criteria.

For example, the following rule sends an automatic alert when the message text included 'Dr' and 'Order':

```

(<!Name_TEXT!> |Dr) #AND# (<!Name_TEXT!>|Order) #AND#
(<!ACTION_MODE!> = EDIT) #AND#
30 (<!PROVIDER_USER_ID_VALUE!> > 0) #AND#
(<!SCHEDULED_DATE_TEXT!> = #OR#
<!SCHEDULED_TIME_TEXT!> = #OR#
<!REFERRER_PRIORITY_ID_VALUE!> = )

```

4. Associate the alert user rule, alert data rule, alert rule, and alert template with an alert definition in the Alert Data Component.

```

5   AlertName = Dr Order Alert Definition
   AlertUserRule = Alert_User_Rule_ID
   AlertDataRule = Alert_Data_Rule_ID
   AlertRuleId = Alert_Rule_ID
   AlertTemplate =
10   <!PERSONAL_INFORMATION.SUR_NAME!>
      <!PERSONAL_INFORMATION.GIVEN_NAME!>
      <!PERSONAL_INFORMATION.SUFFIX!> has orders pending
      from <!@user.PERSONAL_INFORMATION.SUR_NAME!>
      <!@user.PERSONAL_INFORMATION.GIVEN_NAME!>
15   <!@user.PERSONAL_INFORMATION.SUFFIX!>.

```

5. Associate the alert definition with an action object.

```

   AlertName = Dr Order Alert Definition
20   AlertId = 8
   ActionObjectName = Save Text Button
   ActionObjectId = 452

```

25 Scope of the Invention/Other Embodiments. Although the invention has been described in reference to specific embodiments, the description is not meant to be construed in a limiting sense. Various modifications of the disclosed embodiment, as well as alternative embodiments of the invention will become apparent to persons skilled in the art upon reference to the

30 description. It is therefore contemplated that the appended claims will cover such modifications that fall within the true spirit and scope of the invention.

APPENDIX A: TABLES

Table: ACTION_OBJECT_ALERTS

5

Columns

Name	Type	Size
ACTION_OBJECT_ID	Number (Long)	4
ALERT_ID	Number (Long)	4

10

Table: ACTION_OBJECTS

Columns

Name	Type	Size
ACTION_OBJECT_ID	Number (Long)	4
ACTION_OBJECT_NAME	Text	50
ACCESS_RULE_ID	Number (Long)	4
ACTION_RULE_ID	Number (Long)	4
TEXT_ID	Number (Long)	4
CONTAINER_TYPE_ID	Number (Long)	4
ACTION_TYPE	Text	30
URL	Text	50
URL_PARAMETERS	Text	255
TARGET	Text	255
IMAGE	Text	255
LAUNCH	Text	20
ACTION_OBJECT_ANNOTATION	Memo	-

Table: ALERTS

Columns

Name	Type	Size
DATA_ITEM_ID	Number (Long)	4
USER_ID	Number (Long)	4
LAST_MODIFIED_DATE_TIME	Date/Time	8
CREATION_DATE_TIME	Date/Time	8
SIGNED	Yes/No	1
ALERT_DATETIME	Date/Time	8
RESOLVE_DATETIME	Date/Time	8
PRIORITY_ID	Number (Long)	4
STATUS_ID	Number (Long)	4
SEND_TO	Memo	-
RESOLVED_BY	Number (Long)	4

Table: AUDIO_DATA

Columns

	Name	Type	Size
5	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
10	DATA	Text	255
	VERSION_ID	Number (Long)	4

Table: AUDITING

15 Columns

	Name	Type	Size
	DATA_TABLE	Text	30
	AUDIT_DATA_TABLE	Text	30
	AUDIT	Yes/No	1
20	DELETE_STATUS	Number (Long)	4

Table: AUTOMATIC_ALERT_DEFINITIONS

Columns

	Name	Type	Size
25	ALERT_ID	Number (Long)	4
	ALERT_NAME	Text	50
	DYNAMIC_MESSAGE	Memo	-
	USER_LIST_RULE_ID	Number (Long)	4
30	DATA_LIST_RULE_ID	Number (Long)	4
	ALERT_RULE_ID	Number (Long)	4
	RESOLVE_TYPE	Number (Long)	4

Table: CLIENT_APPLICATION_PARAMETERS

Columns

	Name	Type	Size
5	APPLICATION_ID	Number (Long)	4
	KEYWORD	Text	50
	KEYPATH	Text	255
	VALUE	Text	255
	TYPE	Text	20
10			

Table: CLIENT_APPLICATIONS

Columns

	Name	Type	Size
15	APPLICATION_ID	Number (Long)	4
	APPLICATION_NAME	Text	50
	DIRECTORY	Text	255
	EXECUTABLE_NAME	Text	255
	COMMAND_LINE	Text	255
20			

Table: CLIENT_PRODUCTS

Columns

	Name	Type	Size
25	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
30	PRODUCT_TYPE	Text	80
	PRODUCT_NAME	Text	80
	MANUFACTURER	Text	80
	VERSION	Text	20
	SERIAL_NUMBER	Text	50
35	IN_USE	Yes/No	1

Table: CONTAINER_CROSS_REFERENCE

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	LOCAL_CONTAINER_ID	Number (Long)	4
5	EXTERNAL_SYSTEM_ID	Number (Long)	4
	EXTERNAL_CONTAINER_ID	Number (Long)	4

Table: CONTAINER_DESCRIPTION

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
15	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	NAME	Text	255
	DESCRIPTION	Memo	-
	IMAGE	Text	255

Table: CONTAINER_HIERARCHY

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
25	LEFT_CONTAINER_ID	Number (Long)	4
	RIGHT_CONTAINER_ID	Number (Long)	4
	DELETE_STATUS	Number (Long)	4

Table: CONTAINER_LIST_COLUMNS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	CONTAINER_TYPE_ID	Number (Long)	4
	TEXT_ID	Number (Long)	4
35	COLUMN_TYPE	Number (Long)	4
	COLUMN_RULE	Memo	-
	DISPLAY_ORDER	Number (Long)	4
	LOAD_ORDER	Number (Long)	4
	DISPLAY_FORMAT	Text	50

Table: CONTAINER_TYPES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
5	CONTAINER_TYPE_ID	Number (Long)	4
	CONTAINER_TYPE_NAME	Text	50
	DIRECTORY_SERVICES	Yes/No	1
	CLIENT_PATH_NAME	Text	32
	SERVER_PATH_NAME	Text	32
10	DELETE_STATUS	Number (Long)	4
	CONTAINER_TYPE_ANNOTATION	Memo	-

Table: CONTAINERS

15 Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	CONTAINER_ID	Number (Long)	4
	CONTAINER_NAME	Text	255
	CONTAINER_TYPE_ID	Number (Long)	4
20	DELETE_STATUS	Number (Long)	4

Table: DATA_DEFAULT_RULES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
25	DATA_TYPE_ID	Number (Long)	4
	FORM_RULE	Memo	-

Table: DATA_ITEM_SEQUENCE_PAGES

Columns

	Name	Type	Size
	SEQUENCE_ID	Number (Long)	4
5	DISPLAY_ORDER	Number (Long)	4
	LEFT_CONTAINER_TYPE_ID	Number (Long)	4
	RIGHT_CONTAINER_TYPE_ID	Number (Long)	4
	DATA_TYPE_ID	Number (Integer)	2
	SUBMIT_ORDER	Number (Long)	4
10	HTML_FORM_PAGE_NAME	Text	50
	HTML_FORM_PAGE_ANCHOR	Text	50
	HTML_FORM_PAGE_TEXT_ID	Number (Long)	4
	HTML_FORM_PAGE	Text	50
	HTML_FORM_TAG	Text	50
15	HTML_FORM_SAVE_ACTION	Text	50
	HTML_FORM_CANCEL_ACTION	Text	50
	FRAME_HEIGHT	Number (Long)	4
	ELECTRONIC_SIGNATURE_REQUIRED	Yes/No	1

20

Table: DATA_ITEM_SEQUENCES

Columns

	Name	Type	Size
	SEQUENCE_ID	Number (Long)	4
25	SEQUENCE_NAME	Text	30
	ICON_PAGE	Number (Long)	4
	SEQUENCE_ANNOTATION	Memo	-

Table: DATA_ITEMS

30 Columns

	Name	Type	Size
	DATA_ITEM_ID	Number (Long)	4
	DATA_TYPE_ID	Number (Integer)	2
	CREATION_DATE_TIME	Date/Time	8
35	CREATOR_ID	Number (Long)	4
	SOURCE_TYPE	Number (Byte)	1
	SOURCE_ID	Number (Integer)	2
	LOCKED_BY	Number (Long)	4
	DELETE_STATUS	Number (Long)	4

40

Table: DATA_LOAD_RULES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
5	DATA_TYPE_ID	Number (Long)	4
	FORM_RULE	Memo	-

Table: DATA_OBJECTS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
10	CONTAINER_ID	Number (Long)	4
	DATA_ITEM_ID	Number (Long)	4

Table: DATA_SAVE_RULES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
15	DATA_TYPE_ID	Number (Long)	4
	FORM_RULE	Memo	-

20

Table: DATA_TYPES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
25	DATA_TYPE_ID	Number (Long)	4
	DESCRIPTIVE_NAME	Text	50
	TEXT_ID	Number (Long)	4
	ICON	Text	255
	ASC_OBJECT_NAME	Text	255
30	ASC_ICON_OBJECT_NAME	Text	255
	DATA_TABLE	Text	30
	ELECTRONIC_SIGNATURE_DEFAULT	Yes/No	1
	DELETE_STATUS	Number (Long)	4
	DATA_TYPE_ANNOTATION	Memo	-

Table: DEVICES

Columns

	Name	Type	Size
5	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
10	DEVICE_TYPE	Text	80
	DEVICE_NAME	Text	80
	MANUFACTURER	Text	80
	VERSION	Text	20
	SERIAL_NUMBER	Text	50
15	IN_USE	Yes/No	1

Table: DICOM_DATA

Columns

	Name	Type	Size
20	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
25	DATA	Text	255
	VERSION_ID	Number (Long)	4

Table: DIRECTORY_STRUCTURE

Columns

	Name	Type	Size
5	DATA_TYPE	Text	32
	TYPE	Number (Integer)	2
	HOST	Text	255
	PATH_NAME	Text	255

10

Table: DOUBLE_VALUE_LISTS

Columns

	Name	Type	Size
	LIST_ENTRY_ID	Number (Long)	4
15	LIST_NAME	Text	30
	SYMBOLIC_NAME	Text	30
	VALUE1_TEXT_ID	Number (Long)	4
	VALUE2_TEXT_ID	Number (Long)	4
	IMAGE	Text	255
20	DISPLAY_INDICATOR	Yes/No	1
	DISPLAY_ORDER	Number (Integer)	2

Table: DYNAMIC_SELECTORS

Columns

	Name	Type	Size
25	SELECTOR_ID	Number (Integer)	2
	ACTION_OBJECT_AREA	Text	50
	DYNAMIC_ENTRY_ID	Number (Long)	4
30	DYNAMIC_TEXT_ID	Number (Long)	4

Table: FORMATTED_TEXT_DATA

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
5	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
10	DATA	Text	255
	VERSION_ID	Number (Long)	4

Table: GROUPS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
15	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
20	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	GROUP_NAME	Text	255
	DESCRIPTION	Text	255
	PRACTICE_TYPE_ID	Number (Integer)	2

Table: GUI_LABELS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
30	LABEL_NAME	Text	32
	TEXT_ID	Number (Long)	4

Table: GUI_TEXT_ID

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
35	TEXT_ID	Text	255
	TEXT_NAME	Text	50

Table: GUI_TEXT_STRINGS

Columns

	Name	Type	Size
5	TEXT_ID	Text	255
	LANGUAGE_ID	Number (Integer)	2
	TEXT_STRING	Text	255

10 Table: IMAGE_DATA

Columns

	Name	Type	Size
	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
15	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	DATA	Text	255
	VERSION_ID	Number (Long)	4

20

Table: LANGUAGES

Columns

	Name	Type	Size
25	LANGUAGE_ID	Number (Long)	4
	LANGUAGE_NAME	Text	15
	TEXT_ID	Text	255

30 Table: LISTS

Columns

	Name	Type	Size
	LIST_NAME	Text	30
	LIST_TABLE	Text	30
35	EDIT_LEVEL	Number (Integer)	2
	DEFAULT_SYMBOLIC_NAME	Text	30

Table: LOCATIONS

Columns

	Name	Type	Size
5	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
10	LOCATION_NAME	Text	50
	LOCATION_DESCRIPTION	Text	50
	STATUS	Number (Byte)	1

15 Table: MEDICAL_RECORD_NUMBERS

Columns

	Name	Type	Size
	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
20	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	MEDICAL_RECORD_NUMBER	Text	30
	MEDICAL_RECORD_DESCRIPTION	Text	255

25

Table: PAGE_ACTION_OBJECTS

Columns

	Name	Type	Size
30	PAGE_ID	Number (Long)	4
	ACTION_OBJECT_ID	Number (Long)	4
	DISPLAY_ORDER	Number (Long)	4
	LOCATION_ON_PAGE	Text	30
	FIRE_ACTION_RULE	Yes/No	1

35

Table: PAGE_LABELS

Columns

	Name	Type	Size
5	PAGE_ID	Number (Long)	4
	LABEL_NAME	Text	32

10 Table: PAGES

Columns

	Name	Type	Size
	PAGE_ID	Number (Long)	4
	PAGE_NAME	Text	50
15	ASP_NAME	Text	255

Table: PATIENTS

Columns

	Name	Type	Size
20	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
25	SIGNED	Yes/No	1
	PRIMARY_PHYSICIAN_ID	Number (Long)	4
	STATUS	Number (Integer)	2

Table: PERSONAL_INFORMATION

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	DATA_ITEM_ID	Number (Long)	4
5	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	SSN	Text	11
10	DOB	Text	14
	SEX_ID	Number (Integer)	2
	TITLES	Text	100
	SUR_NAME	Text	40
	GIVEN_NAME	Text	40
15	MIDDLE_NAME	Text	40
	SUFFIX	Text	10

Table: RELATIONSHIPS

20 Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
25	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	RELATIONSHIP_NAME	Text	255

30 Table: RULES

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	RULE_ID	Number (Long)	4
	RULE_NAME	Text	50
35	RULE_EXPRESSION	Memo	-
	RULE_ANNOTATION	Memo	-

Table: SELECTORS

Columns

	Name	Type	Size
5	SELECTOR_ID	Number (Long)	4
	PAGE_ID	Number (Long)	4
	SELECTOR_NAME	Text	32
	TYPE	Text	20

10

Table: SESSIONS

Columns

	Name	Type	Size
	SESSION_ID	Number (Long)	4
15	USER_ID	Number (Long)	4
	LOCATION_ID	Number (Long)	4
	LOGON_TIME	Date/Time	8
	LOGOFF_TIME	Date/Time	8
	LAST_UPDATED	Date/Time	8
20	APPOINTMENT_ID	Number (Long)	4
	CURRENT_PATIENT_ID	Number (Long)	4

25

Table: SIMPLE_TABLE_SELECTORS

Columns

Name	Type	Size
SELECTOR_ID	Number (Integer)	2
LIST_NAME	Text	30
COLUMN_NAME	Text	30

Table: SINGLE_VALUE_LISTS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
5	LIST_ENTRY_ID	Number (Long)	4
	LIST_NAME	Text	30
	SYMBOLIC_NAME	Text	30
	VALUE_TEXT_ID	Number (Long)	4
	IMAGE	Text	255
10	DISPLAY_INDICATOR	Yes/No	1
	DISPLAY_ORDER	Number (Integer)	2

Table: STUDY_DATA

15 Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
20	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	NUMBER_OF_ROWS	Number (Integer)	2
	NUMBER_OF_COLUMNS	Number (Integer)	2

25

Table: SYSTEM_CONFIGURATION

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
	KEYWORD	Text	50
30	VALUE	Text	255

Table: SYSTEMS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
35	SYSTEM_ID	Number (Integer)	2
	SYSTEM_NAME	Text	50
	SYSTEM_TYPE	Text	20
	INSTALL_ID	Text	50

Table: TEXT_DATA

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
5	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
10	DATA	Memo	-

Table: USERS

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
15	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
	CREATION_DATE_TIME	Date/Time	8
20	SIGNED	Yes/No	1
	LOGON_NAME	Text	32
	PASSWORD	Text	50
	VERIFY_PASSWORD	Text	50
	USER_TYPE_ID	Number (Integer)	2
25	STATUS	Number (Integer)	2
	DISPLAY_LANGUAGE_ID	Number (Integer)	2

Table: VIDEO_DATA

Columns

	<u>Name</u>	<u>Type</u>	<u>Size</u>
30	DATA_ITEM_ID	Number (Long)	4
	USER_ID	Number (Long)	4
	LAST_MODIFIED_DATE_TIME	Date/Time	8
35	CREATION_DATE_TIME	Date/Time	8
	SIGNED	Yes/No	1
	DATA	Text	255
	VERSION_ID	Number (Long)	4

View: v_cont_hierarchy_and_types

Columns

	Name	Type	Size
	left_container_id	Number (Long)	4
5	left_container_name	Text	255
	left_container_type_id	Number (Long)	4
	left_container_type_name	Text	50
	left_directory_services	Yes/No	1
	left_client_path_name	Text	32
10	left_server_path_name	Text	32
	left_container_type_anno	Memo	-
	right_container_id	Number (Long)	4
	right_container_name	Text	255
	right_container_type_id	Number (Long)	4
15	right_container_type_name	Text	50
	right_directory_services	Yes/No	1
	right_client_path_name	Text	32
	right_server_path_name	Text	32
	right_container_type_anno	Memo	-
20			

View: v_containers_and_data_items

Columns

	Name	Type	Size
25	container_id	Number (Long)	4
	container_name	Text	255
	container_type_id	Number (Long)	4
	data_item_id	Number (Long)	4
	data_type_id	Number (Integer)	2
30	creation_date_time	Date/Time	8
	creator_id	Number (Long)	4
	source_type	Number (Byte)	1
	source_id	Number (Integer)	2
	locked_by	Number (Long)	4
35			

View: v_containers_and_types

Columns

	Name	Type	Size
5	container_id	Number (Long)	4
	container_name	Text	255
	container_type_id	Number (Long)	4
	container_type_name	Text	50
	directory_services	Yes/No	1
10	client_path_name	Text	32
	server_path_name	Text	32
	container_type_annotation	Memo	-

15 View: v_data_items_and_data_types

Columns

	Name	Type	Size
	data_item_id	Number (Long)	4
	data_type_id	Number (Integer)	2
20	creation_date_time	Date/Time	8
	creator_id	Number (Long)	4
	source_type	Number (Byte)	1
	source_id	Number (Integer)	2
	locked_by	Number (Long)	4
25	descriptive_name	Text	50
	text_id	Number (Long)	4
	icon	Text	255
	asc_object_name	Text	255
	asc_icon_object_name	Text	255
30	data_table	Text	30
	electronic_signature_default	Yes/No	1
	data_type_annotation	Memo	-

View: v_data_objects_and_data_items

Columns

	Name	Type	Size
5	container_id	Number (Long)	4
	data_item_id	Number (Long)	4
	data_type_id	Number (Integer)	2
	creation_date_time	Date/Time	8
	creator_id	Number (Long)	4
10	source_type	Number (Byte)	1
	source_id	Number (Integer)	2
	locked_by	Number (Long)	4

15 View: v_data_objects_and_data_types

Columns

	Name	Type	Size
	container_id	Number (Long)	4
	data_item_id	Number (Long)	4
20	data_type_id	Number (Integer)	2
	creation_date_time	Date/Time	8
	creator_id	Number (Long)	4
	source_type	Number (Byte)	1
	source_id	Number (Integer)	2
25	locked_by	Number (Long)	4
	descriptive_name	Text	50
	text_id	Number (Long)	4
	icon	Text	255
	asc_object_name	Text	255
30	asc_icon_object_name	Text	255
	data_table	Text	30
	electronic_signature_default	Yes/No	1
	data_type_annotation	Memo	-

View: v_left_cont_hierarchy_type

Columns

	Name	Type	Size
5	left_container_id	Number (Long)	4
	right_container_id	Number (Long)	4
	left_container_name	Text	255
	left_container_type_id	Number (Long)	4
	left_container_type_name	Text	50
10	left_directory_services	Yes/No	1
	left_client_path_name	Text	32
	left_server_path_name	Text	32
	left_container_type_anno	Memo	-

15

View: v_right_cont_hierarchy_type

Columns

	Name	Type	Size
	left_container_id	Number (Long)	4
20	right_container_id	Number (Long)	4
	right_container_name	Text	255
	right_container_type_id	Number (Long)	4
	right_container_type_name	Text	50
	right_directory_services	Yes/No	1
25	right_client_path_name	Text	32
	right_server_path_name	Text	32
	right_container_type_anno	Memo	-

30

WE CLAIM:

CLAIMS:

2

1. A method of dynamically generating a user presentation, the
4 method comprising:
in response to a request from an application program, selecting and
6 retrieving at least one of a plurality of rules stored in one or more databases;
executing the rule to retrieve data from the one or more databases;
8 and
generating presentation data based on the data, where the
10 presentation data is for use in the user presentation of the application
program.

12

2. The method according to claim 1, wherein executing the rules
14 comprises executing the rules using rule control information.

16

3. The method according to claim 1, wherein executing the rules
comprises executing the rules using rule control information including at least
18 one of user information, user group information, location information, and
node information.

20

4. The method according to claim 1, wherein the rules comprise
22 query statements.

24

5. The method according to claim 1, wherein the rules comprise
Structured Query Language (SQL) statements.

6. Software for use on one or more servers of a computer
2 network, said software executable for:
in response to a first request from an application program, selecting
4 and retrieving at least a first one of a plurality of rules stored in one or more
databases;
6 executing the first ones of the rules to retrieve a first set of data from
the one or more databases;
8 generating first presentation data based on the first set of data, where
the first presentation data is for use in a first user presentation of the
10 application program;
in response to a second request from the application program,
12 selecting and retrieving at least a second one of a plurality of rules stored in
the one or more databases;
14 executing the second ones of the rules to retrieve a second set of data
from the one or more databases; and
16 generating second presentation data based on the second set of data,
where the second presentation data is for use in the second user presentation
18 of the application program.

20 7. The software according to claim 6, wherein executing the rules
comprises executing query statements.

22

24 8. The software according to claim 6, wherein executing the rules
comprises executing Structured Query Language (SQL) statements.

26

2 9. Software for use on one or more servers, the software
executable for:
in response to a request from an application program, selecting and
4 retrieving at least one of a plurality of rules stored in one or more databases;
executing the rules to retrieve presentation control data from the one
6 or more databases for selection of a subset of a plurality of visual objects
represented by data; and
8 generating presentation data based on the presentation control data,
where the presentation data is for use in a graphical user presentation of the
10 application program.

12 10. Software for use on one or more servers, the software being
executable for:
14 executing a rule to retrieve user data from one or more databases,
using as input at least one of user information, user group information,
16 location information, and node information; and
generating presentation data using the user data.

18
20 11. One or more databases for use with one or more servers in a
health care information network, said database storing executable user
presentation rules for use by said server.

22
24 12. The one or more databases according to claim 11, wherein said
database stores the executable user presentation rules in association with
client information.

2 13. The one or more databases according to claim 12, wherein said
client information comprises at least one of client user information, client
4 group information, and client node information.

6 14. The one or more databases according to any one of claims
11-13, wherein said executable user interface presentation rules comprise
8 database query statements.

10 15. A computer network, comprising:
 one or more servers having software executable for:
12 receiving an instruction from a client through an application
program;
14 selecting and retrieving one or more of a plurality of
presentation rules stored in one or more databases;
16 executing, against the one or more databases, the one or more
presentation rules using rule control data as input, to thereby receive data;
18 generating presentation data based on the data;
 sending the presentation data to the client,
20 a client, for
 sending the instruction to the server through the application
22 program;
 receiving the presentation data; and
24 generating a graphical user interface (GUI) presentation based
on the presentation data.

26

16. The computer network according to claim 15, wherein the
2 plurality of presentation rules comprise query statements.

4 17. The computer network according to claim 15, wherein the
computer application comprises a browser.

6 18. A computer health care network, comprising:
8 one or more databases;
one or more servers having software executable for:
10 receiving a request from a client through a computer application
program;
12 in response to the request, selecting and retrieving one or more
of a plurality of rules stored in the one or more databases;
14 executing, against the one or more databases, the one or more
rules using rule control data as input thereto, thereby receiving data;
16 building presentation data in accordance with the data; and
sending the presentation data to the client for use in a user
18 presentation in the computer application program.

20 19. The computer health care network according to claim 18,
further comprising:
22 visually displaying, at the client, the user presentation in the computer
application program.

24 20. The computer health care network according to claim 18,
26 wherein the rule control data includes at least one of user data, location data,
and node data.

2 21. The computer health care network according to claim 18,
wherein the rules comprise at least one database query statement.

22. One or more servers comprising software executable for:
6 retrieving one or more rules stored in one or more databases;
receiving data from the one or more databases by executing the rule
8 with at least one of client user information, client user group information,
client location information, and client node information as input;
10 selecting one or more display components based on the data; and
assembling presentation data based on the selected display
12 components.

14 *****

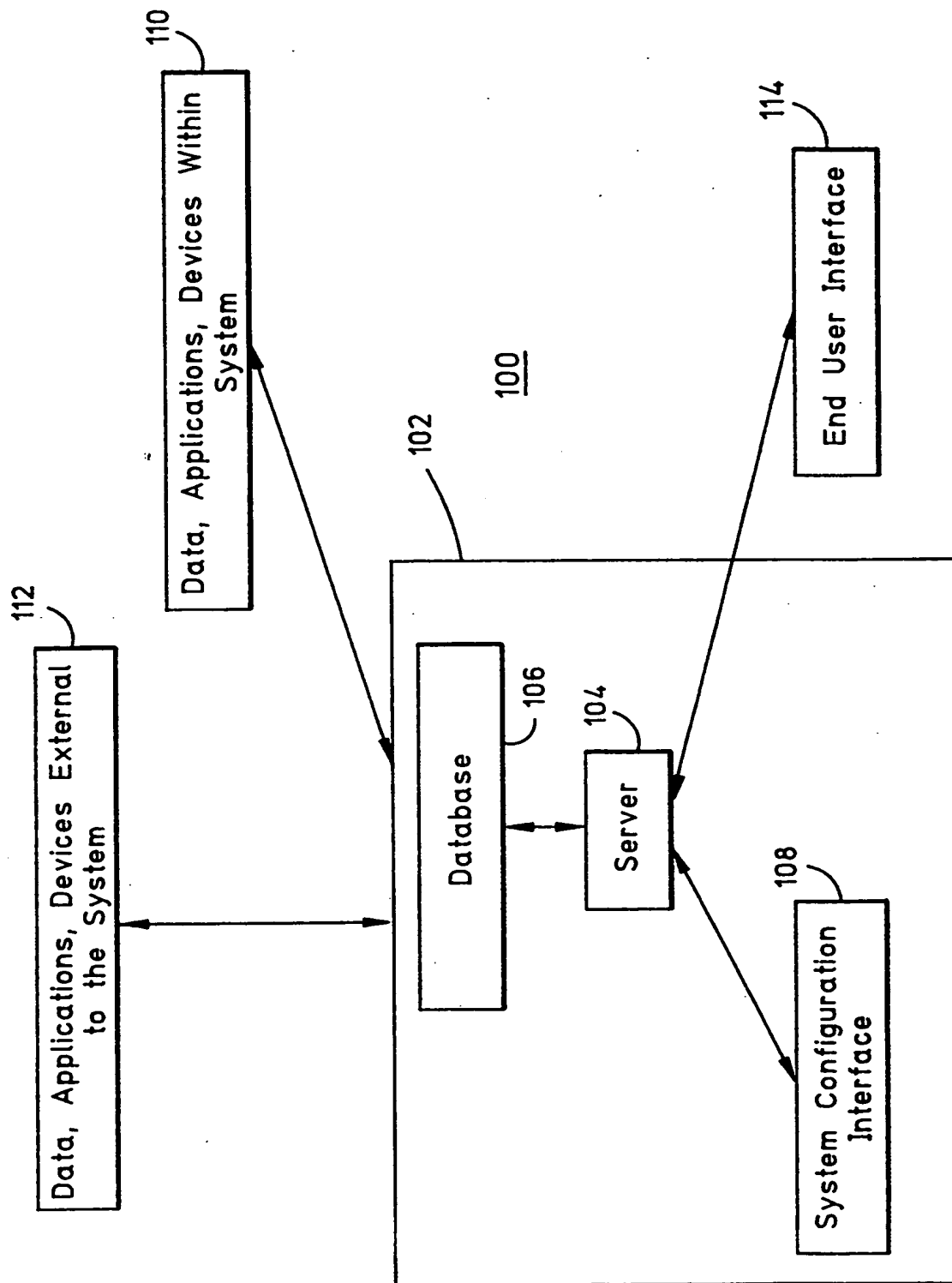


FIGURE 1

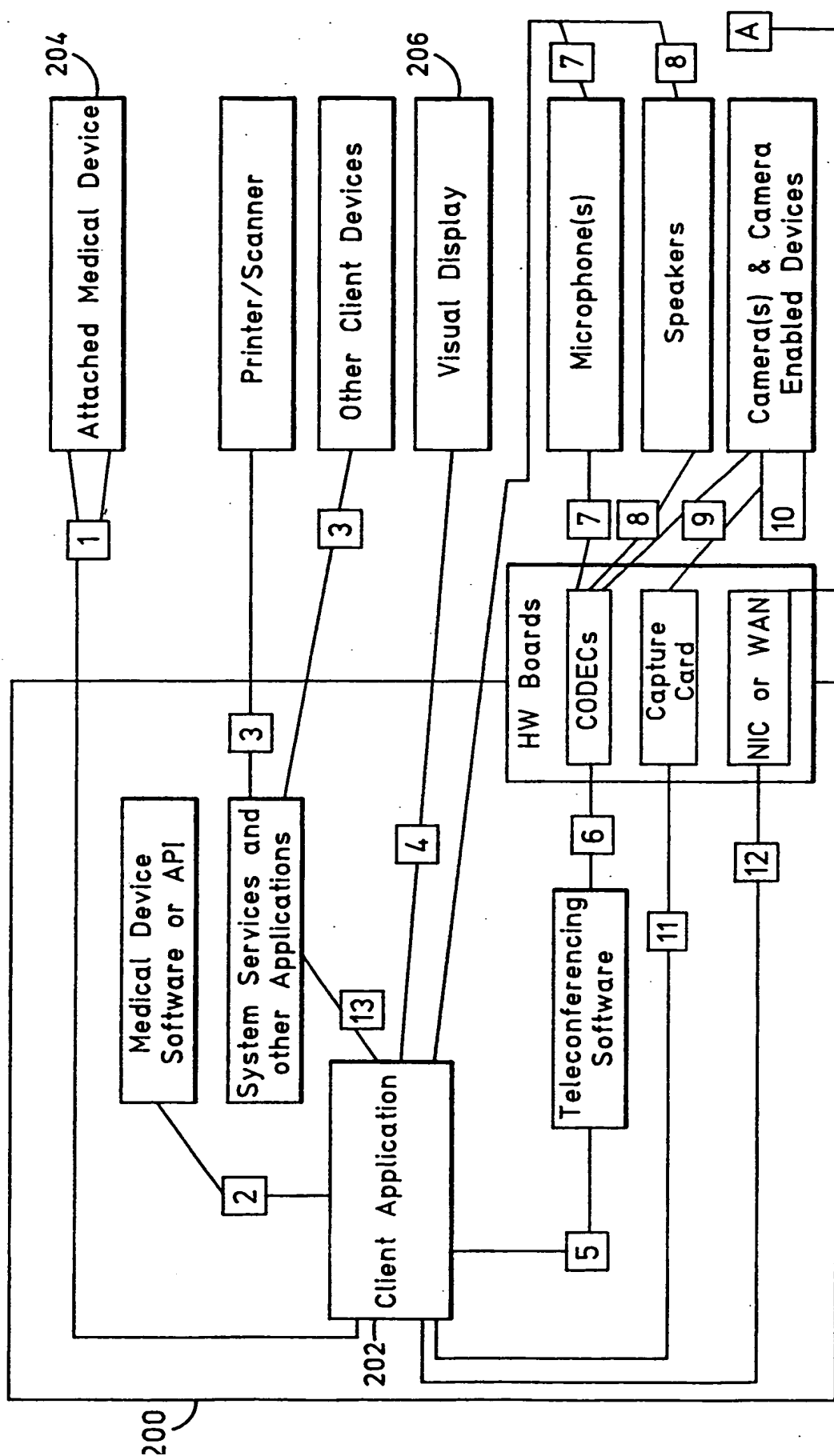
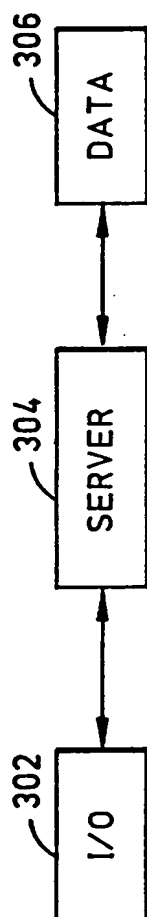


FIGURE 2



100

FIGURE 3

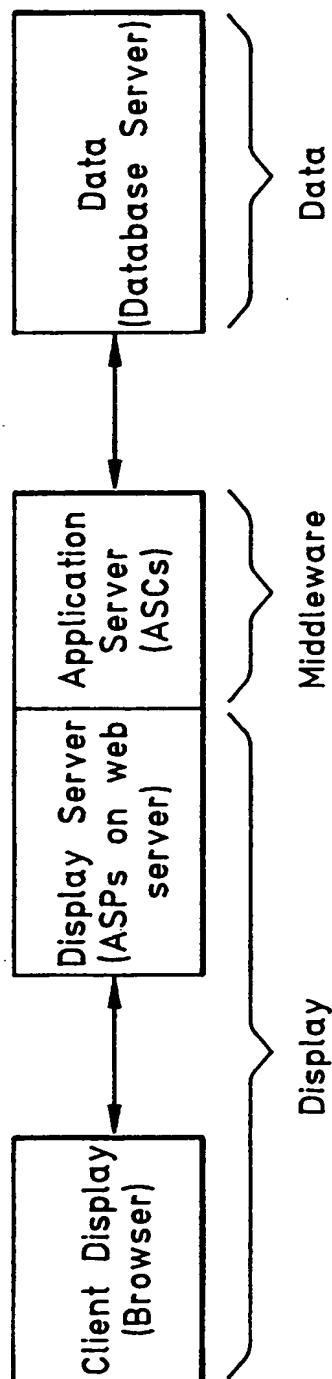


FIGURE 4

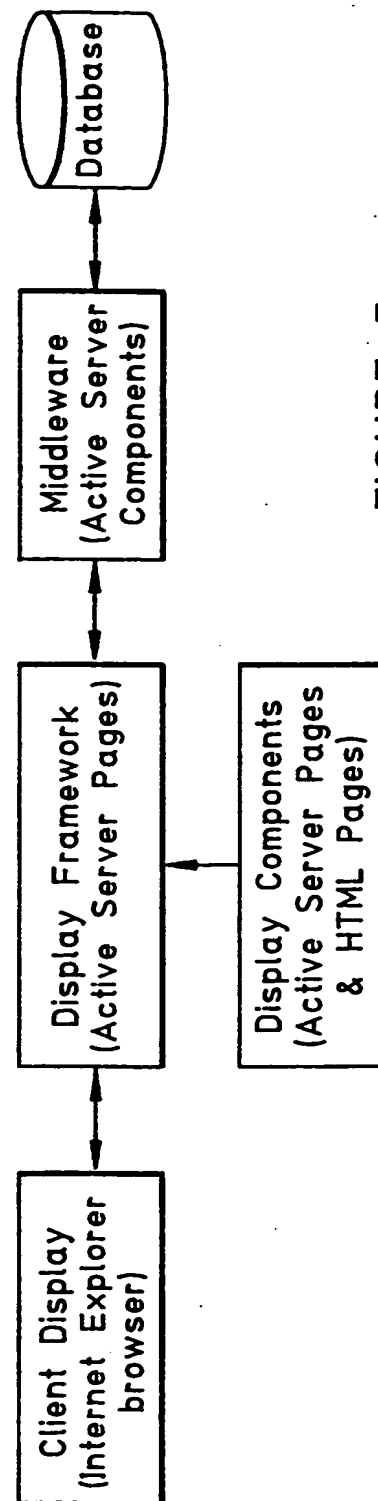


FIGURE 5

FIGURE 6A

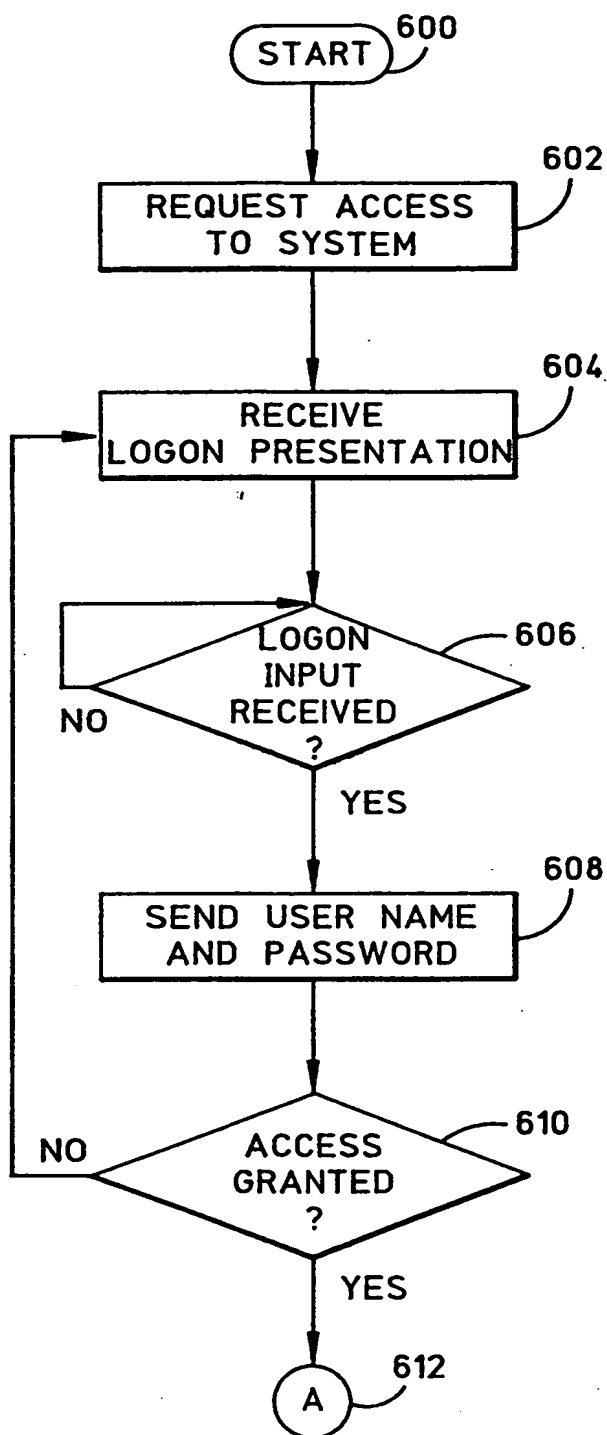


FIGURE 7A

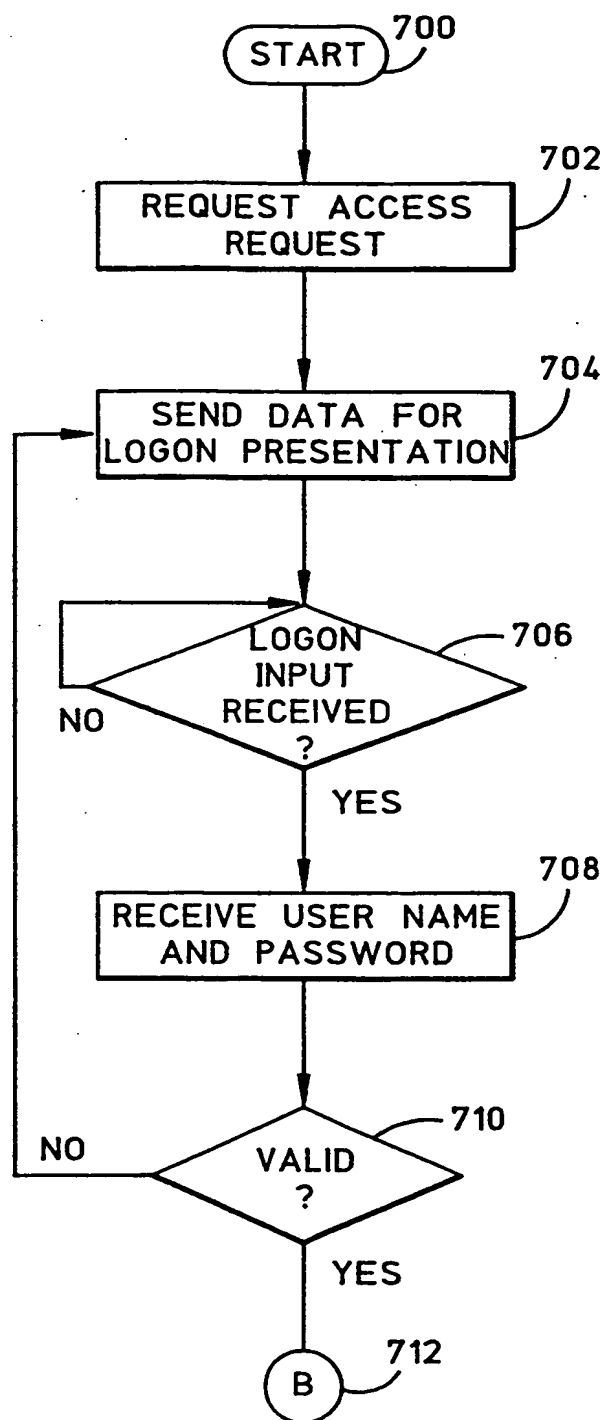


FIGURE 6B

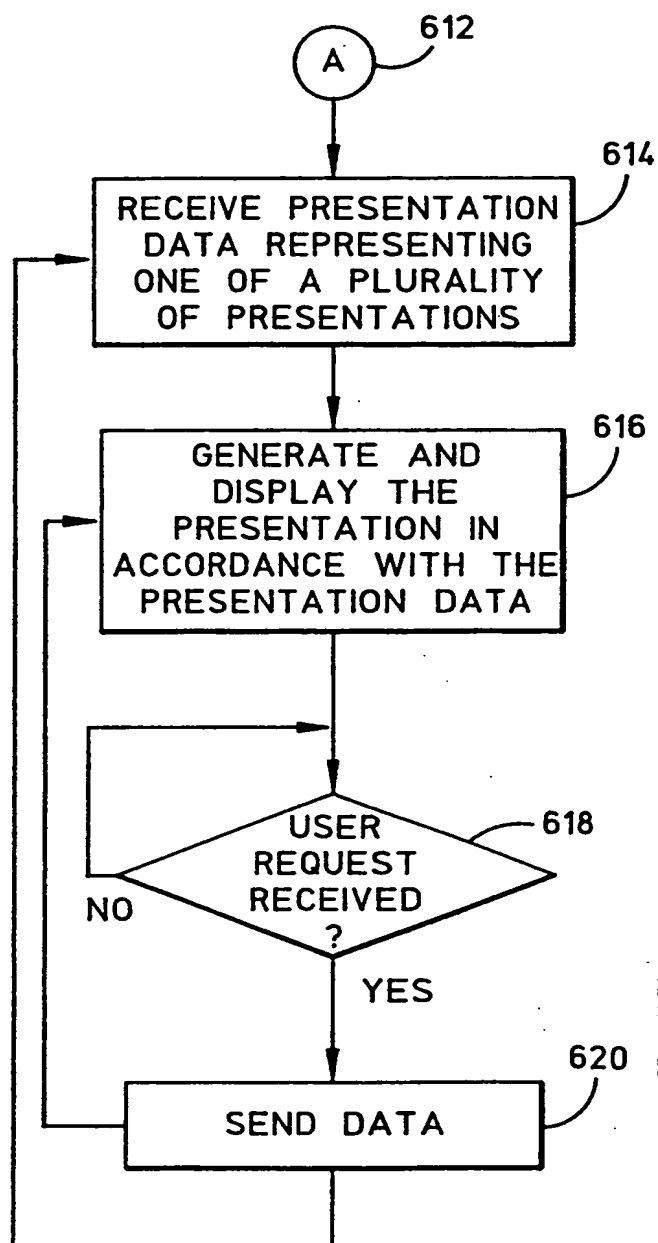


FIGURE 7B

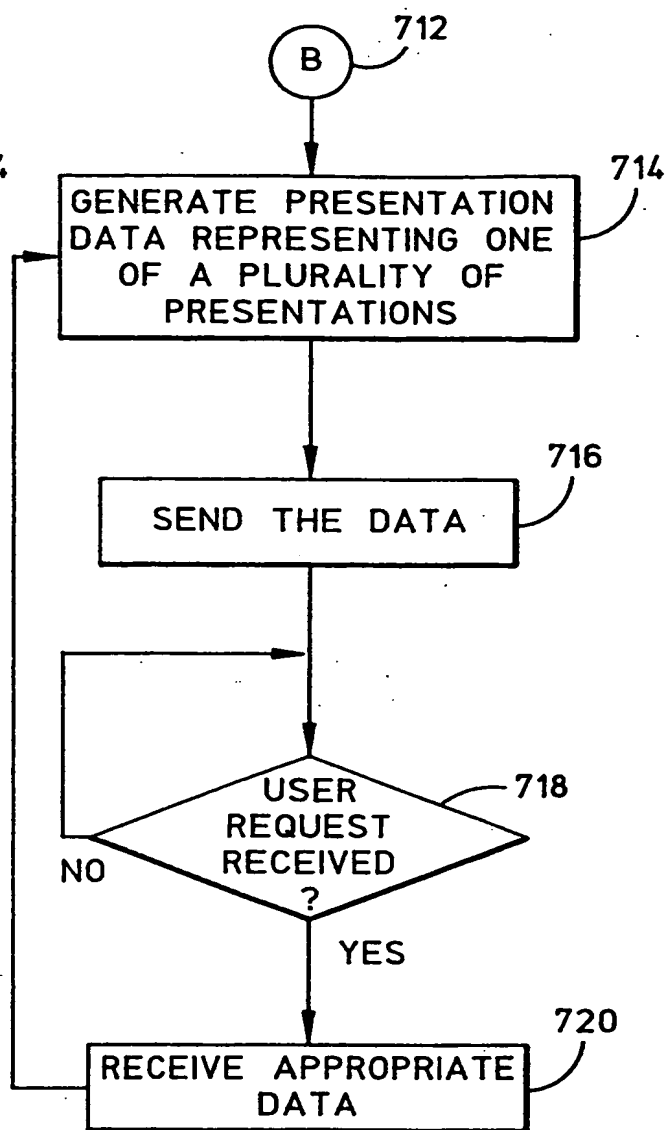
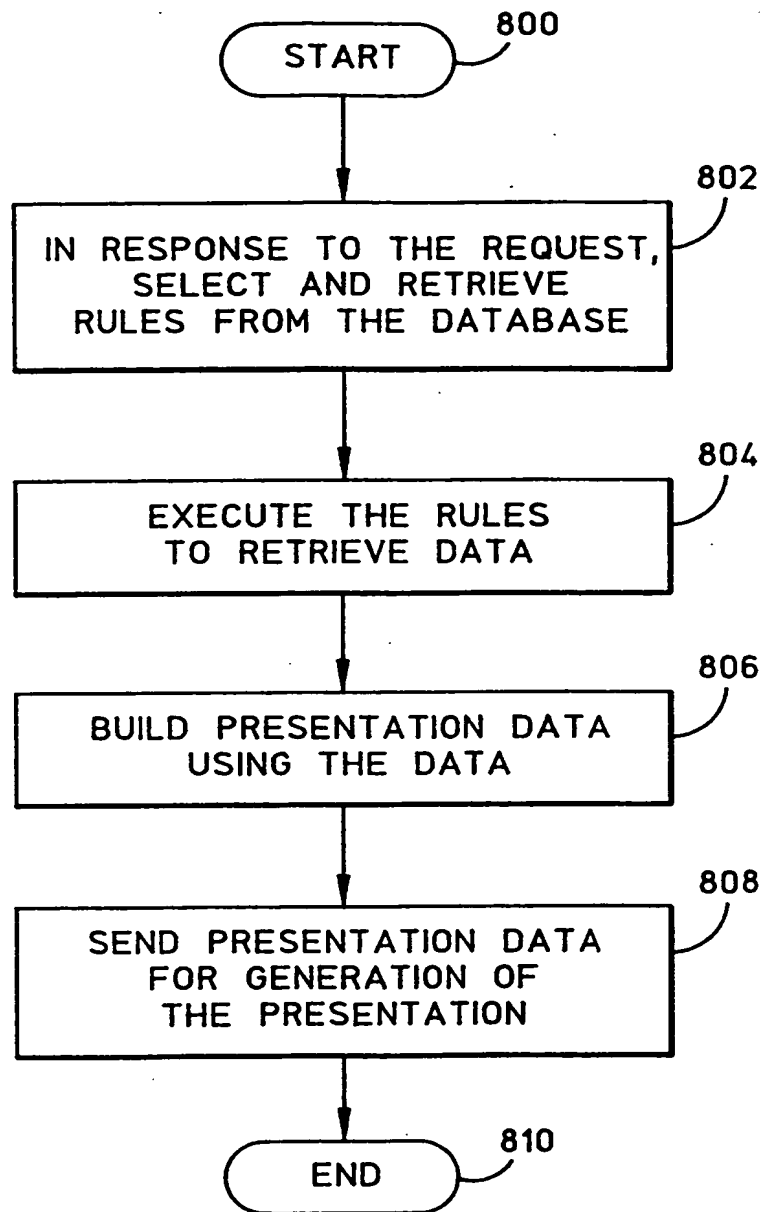


FIGURE 8



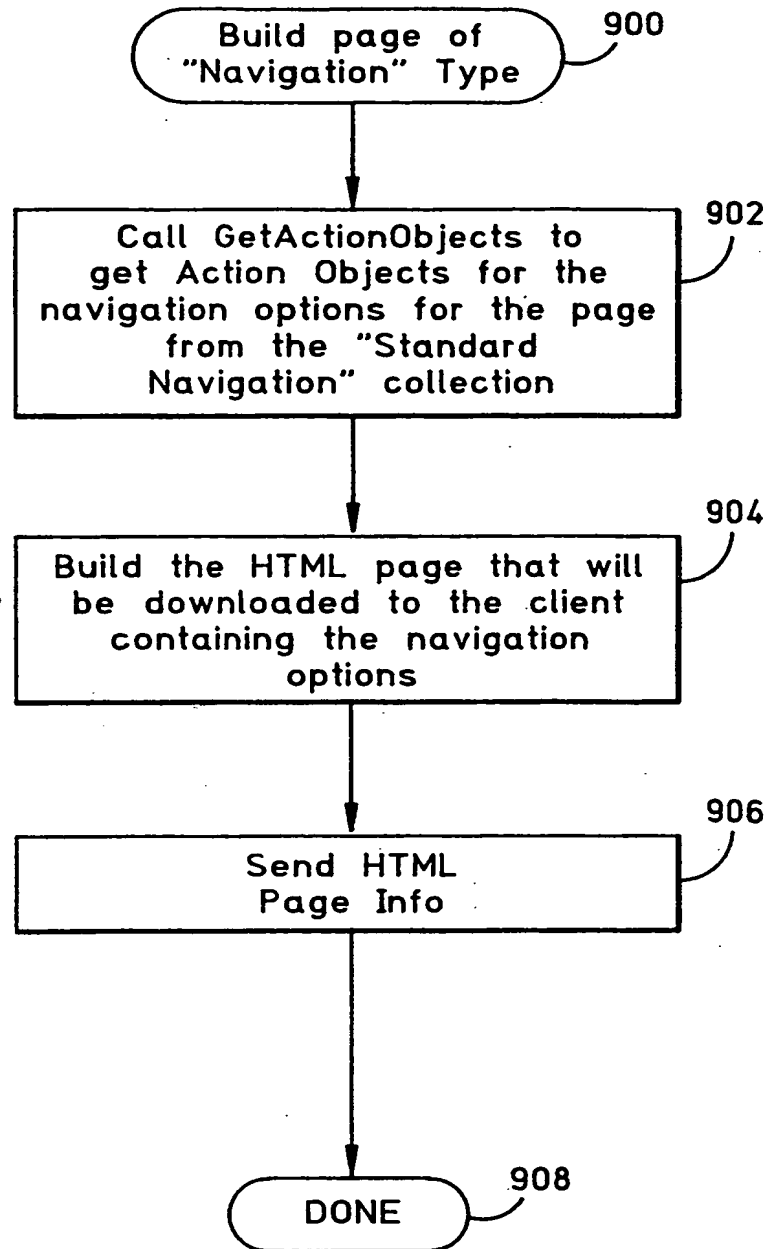
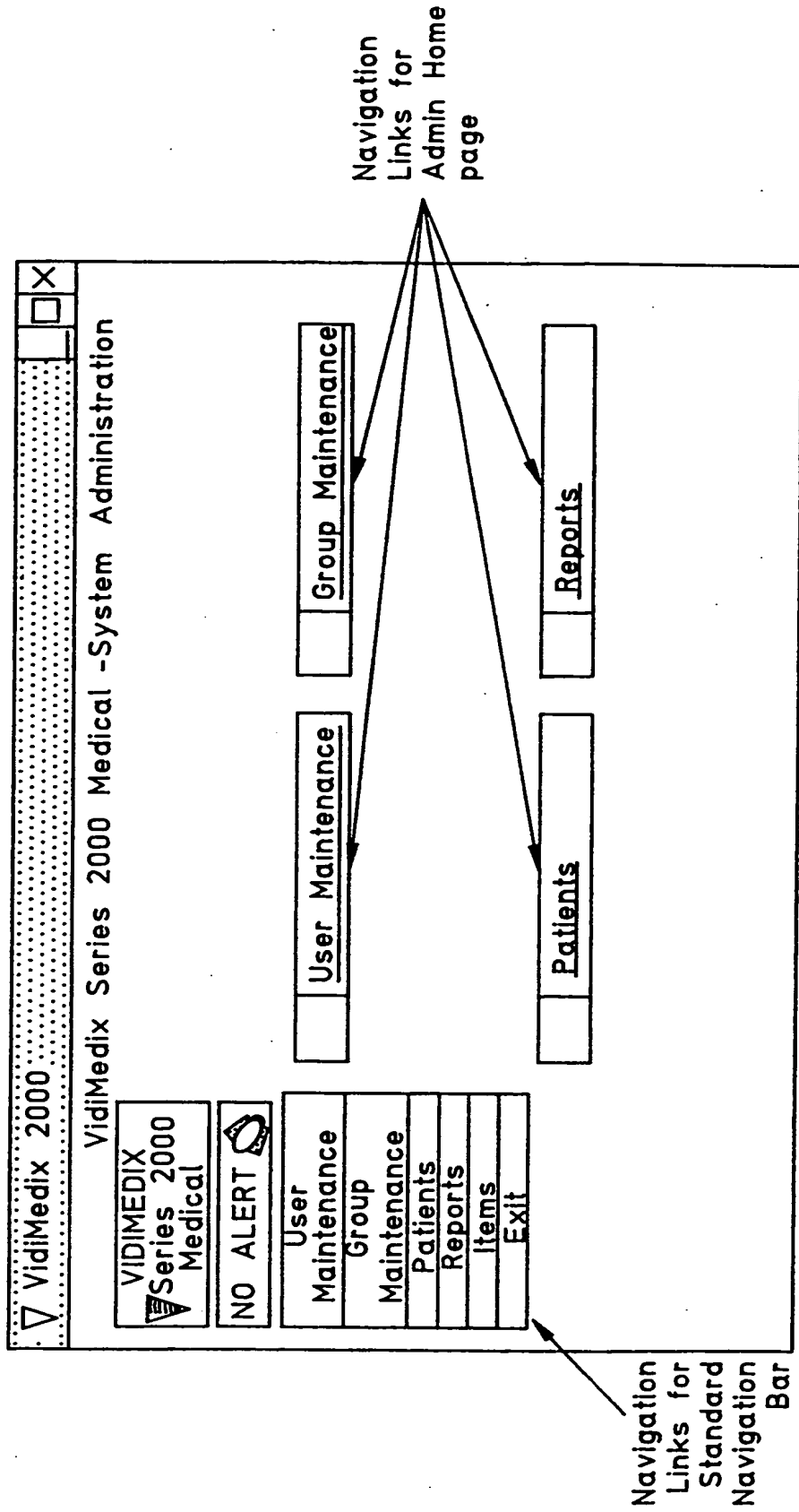


FIGURE 9

FIGURE 10

PAGE = "NAVIGATION" TYPE



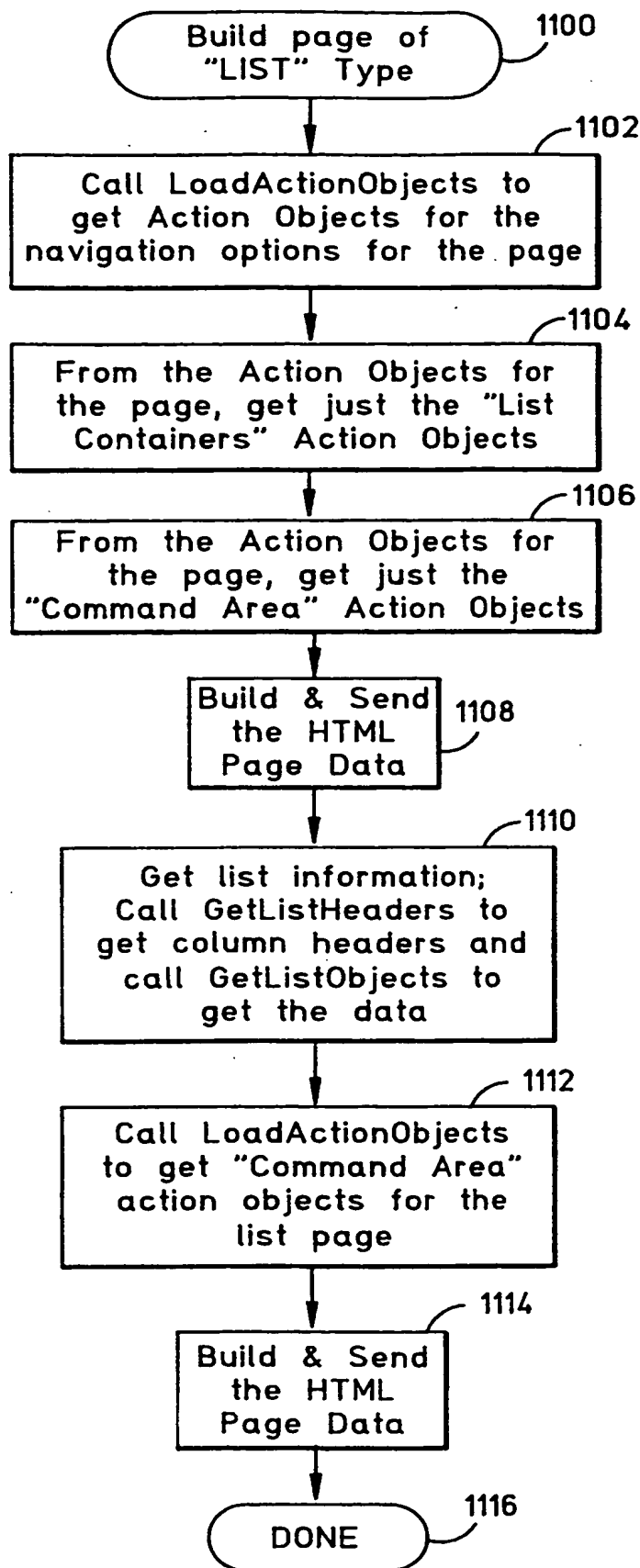
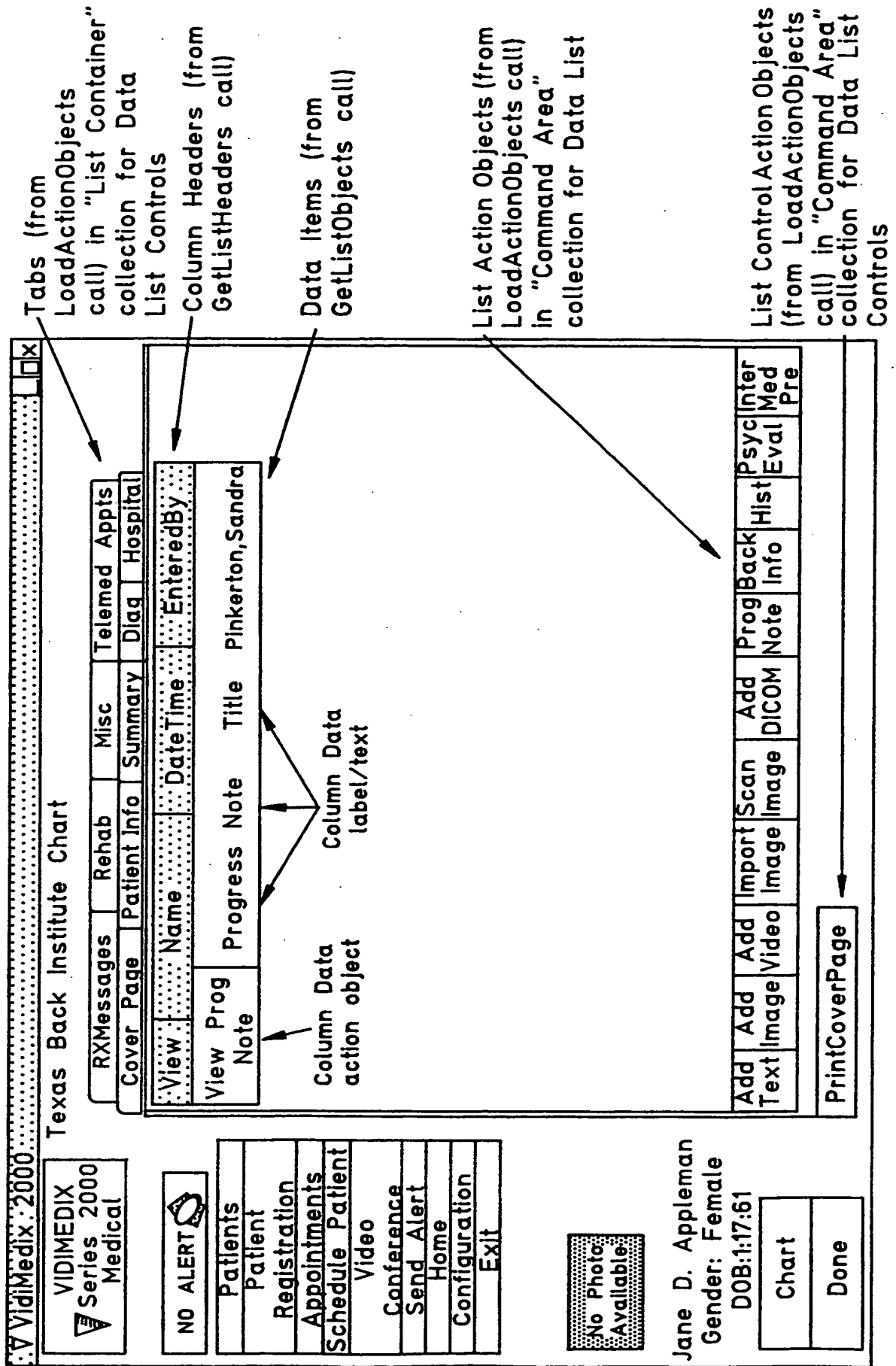


FIGURE 11

FIGURE 12

PAGE = "LIST" TYPE



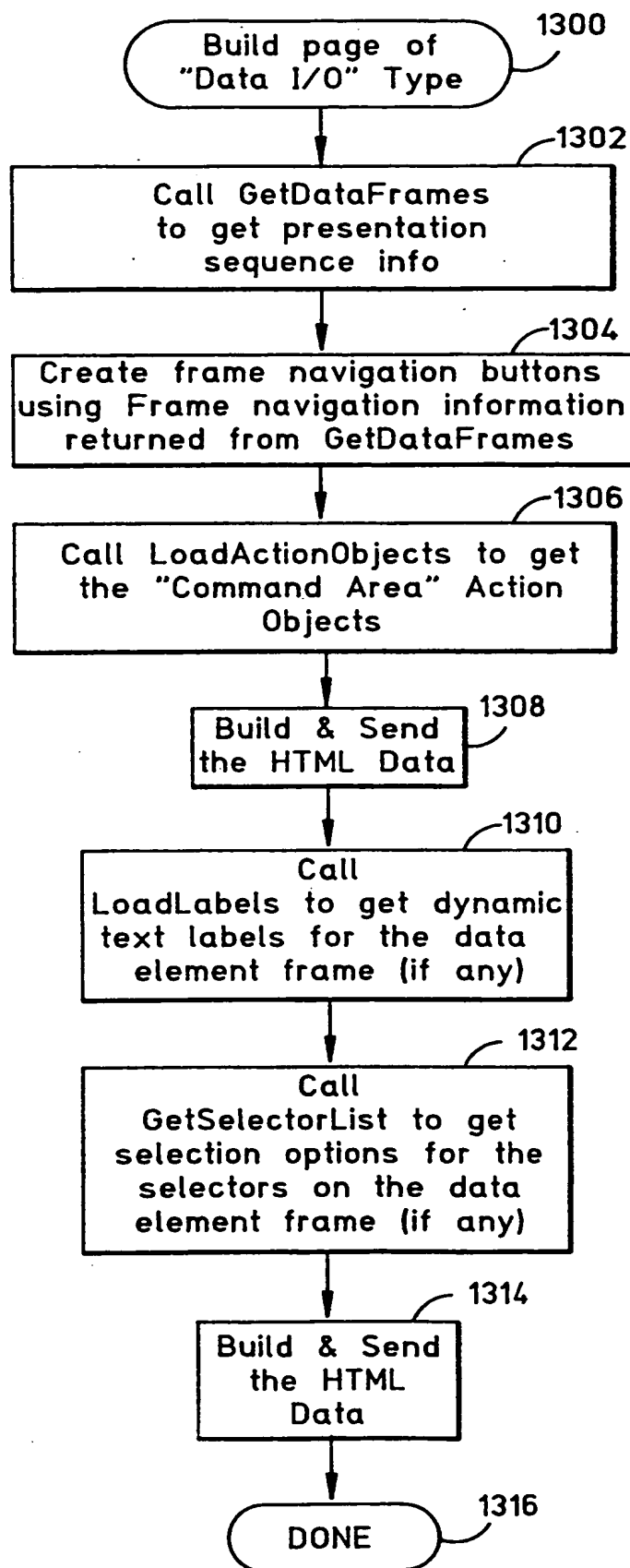


FIGURE 13

FIGURE 14

PAGE = "DATA I/O" TYPE

VIDIMEDIX
Series 2000
Medical

NO ALERT

Patients
Patient
Registration
Appointments
Schedule Patient
Video
Conference
Send Alert
Home
Configuration
Exit

Add Patient

Personal Info	Patient Info	Med Record No.	Patient Portrait
Personal Information			
Name	Mr. <input type="text"/> John <input type="text"/> Doe <input type="text"/>		
Title First Name Middle Name Last Name Suffix			
Date of Birth	<input type="text"/> 1/17/99 (mm/dd/yyyy)		
Gender	<input type="text"/> Male <input type="text"/> (mm/dd/yyyy)		
SSN	<input type="text"/> 333-44-5555 (<###-##-####)		
Patient Information			
Primary Phys	<input type="text"/> James Cable MD		
Patient Status	<input type="text"/> Active		
Medical Record No.			
Med Record			
Number	<input type="text"/> A-123456789		
Med Record	<input type="text"/> Clinic1		
Description			
Patient Portrait			
<input type="text"/> No Image			
Save	Cancel	Print	

Text Labels
(from LoadLabels call)

Selectors
(from GetSelectorList call)

Frame Navigation
Buttons (from
GetDataFrames call)

Frame Labels (from
GetDataFrames call)

4 Frames (from
GetDataFrames call)

"Command Area"
Action Objects (for
Data Input Controls)

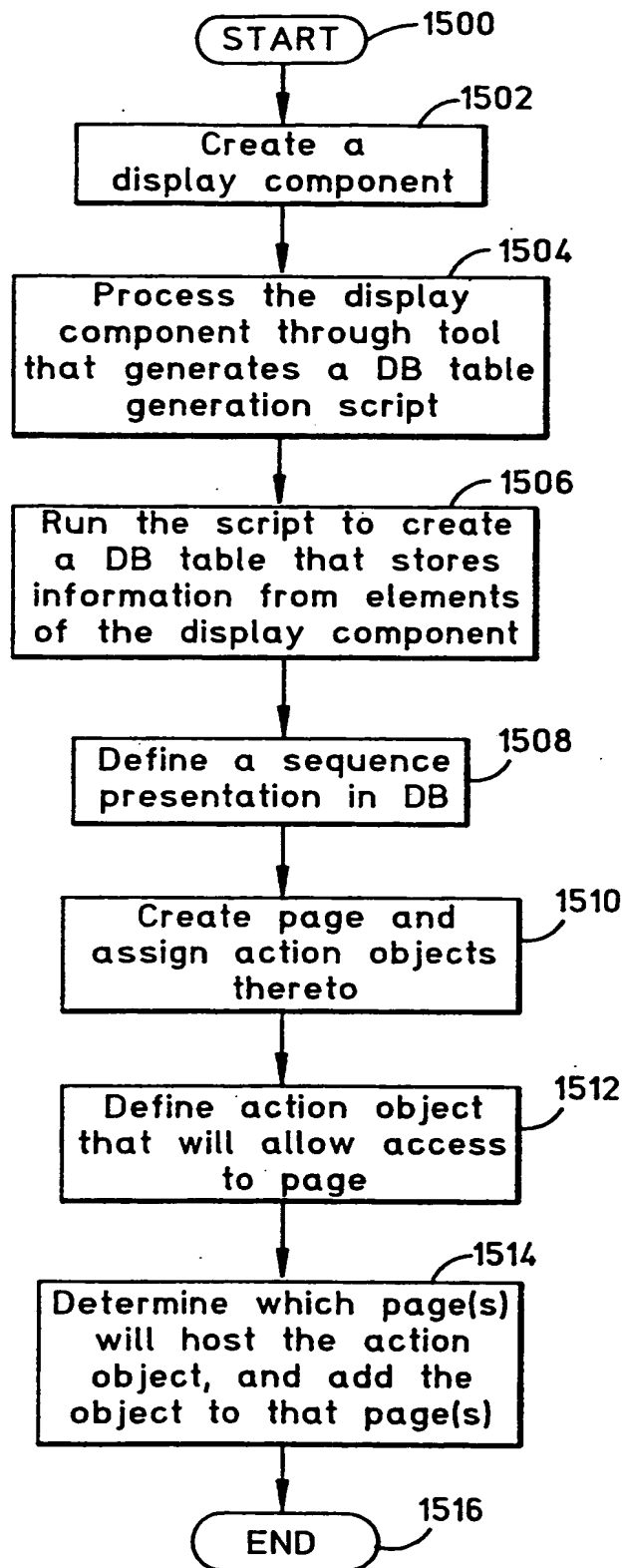


FIGURE 15

**Embedded data
list framework.**

Cover Page Tab	VidiMedix 2000 Series 2000 Medical	Texas Back Institute Chart RXMsgs Rehab Misc Telemed Appts Cover Page Patient Info Summary Diag Hospital																													
	VIDI-MEDIX Series 2000 Medical	Allergies Personal Data Vital Signs Other Data																													
	NO ALERT	ALLERGIES No Known or Detected Allergies																													
	Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit	Patient Data Name Appleman, Jane D. Patent Acct No. A34116 SSN 435-15-6167 Birthdate: 1/17/1961 Age: 38																													
		Vital Signs																													
Jane D. Appleman Gender: Female DOB: 1/17/61	Chart Done	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="4">Vital Signs</th> </tr> <tr> <th>DATE</th> <th>WT</th> <th>B.P.</th> <th>PULSE HT.</th> </tr> </thead> <tbody> <tr><td></td><td></td><td></td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td></td><td></td><td></td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td></td><td></td><td></td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td></td><td></td><td></td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td></td><td></td><td></td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> </tbody> </table>	Vital Signs				DATE	WT	B.P.	PULSE HT.				<input type="checkbox"/> FT <input type="checkbox"/> IN				<input type="checkbox"/> FT <input type="checkbox"/> IN				<input type="checkbox"/> FT <input type="checkbox"/> IN				<input type="checkbox"/> FT <input type="checkbox"/> IN				<input type="checkbox"/> FT <input type="checkbox"/> IN	
Vital Signs																															
DATE	WT	B.P.	PULSE HT.																												
			<input type="checkbox"/> FT <input type="checkbox"/> IN																												
			<input type="checkbox"/> FT <input type="checkbox"/> IN																												
			<input type="checkbox"/> FT <input type="checkbox"/> IN																												
			<input type="checkbox"/> FT <input type="checkbox"/> IN																												
			<input type="checkbox"/> FT <input type="checkbox"/> IN																												
		Other Data																													
		View Name Date/Time Entered By																													
		View Miss Reyes Jan.13.1999 11:11:31AM Pinkerton,S.																													
		View Adam Mount Jan.13.1999 11:11:31AM Pinkerton,S.																													
		Scan Document																													
		Save Exit Cancel																													
		Print Cover Page																													

FIGURE 17

Vidimedix 2000

VIDIMEDIX
Series 2000
Medical

NO ALERT

Patients
Patient Registration
Appointments
Schedule Patient
Video
Conference
Send Alert
Home
Configuration
Exit

No Photo Available

Jane D. Appleman
Gender: Female
DOB:1:17:61

Chart
Done

Add Audio

Data Item Information

Audio

Data Item Information

Item Name Patient examination dictation

Item Description Notes dictated during examination on 1/19/99

Audio

Beginning Stop Play Record Ending

Save Cancel Print

Data Item Information

audio

FIGURE 18


VIDIMEDIX Series 2000 Medical		NO ALERT	
Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit		No Photo Available	
Jane D. Appleman Gender: Female DOB: 1/17/61		Chart Done	

Add Text	
Data Item Information	Text
Data Item Information	
Item Name Patient Interview	Information provided by patient on visit of 1/19/99
Text	
Patient came complaining of breathing difficulties. No external injuries were observed. Has no allergies. Had the patient take a chest x-ray. Initial observation indicated no abnormalities. May need to consult Dr. A.I	
Save	Cancel
Print	

FIGURE 19

VIDIMEDIX Series 2000 Medical		Import Image					
NO ALERT		Data Item Information Import Image					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"> Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit </td> <td style="width: 50%; text-align: center;"> Jane D. Appleman Gender: Female DOB: 1:17:61 </td> </tr> </table>		Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit	Jane D. Appleman Gender: Female DOB: 1:17:61	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"> No Photo Available </td> <td style="width: 50%; text-align: center;"> Chart Done </td> </tr> </table>		No Photo Available	Chart Done
Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit	Jane D. Appleman Gender: Female DOB: 1:17:61						
No Photo Available	Chart Done						
Data Item Information		Import Image					
Item Name Chest X-ray 1		Patient shows no abnormalities					
Item Description		Import Image					
<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> </div>		<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> </div>					
Save Cancel Print		Browse					

FIGURE 20

VIDIMEDIX Series 2000 Medical		TBI Progress Note		Data Item Information		Progress Note	
NO ALERT 		Patients		Data Item Information		Progress Note	
Patient		Registration		Item Name		Progress Note	
Appointments		Schedule Patient		Item Description		Patient visit on 1/19/99	
Video		Conference		Progress Note		Texas Back Institute, Plano	
Send Alert		Home		Name		Doe, Jane E.	
Configuration		Exit		Patient Account No.		654321	
				Date of Service		1/20/99	
				Physician		[Dr. Marish Suther] <input checked="" type="checkbox"/>	
				FOLLOW-UP PROGRESS NOTE			
				Beginning		Stop	
				Play		Record	
				Ending			
				No changes since last visit.			
				Reschedule patient 2 weeks from now			
				for follow-up.			
				Dr. Marish Suther			
				CC: Dr.B			
				D. 1/19/99			
				R. 1/19/99			
				T. 1/20/99			
				Save		Cancel	

Data item information

Progress Note Top
(User Defined)

audio

text

Progress Note Bottom
(User Defined)

☐

Jane E. Doe
Gender: Female
3:1:58

Chart
Done

VidiMedix 2000

VIDIMEDIX
Series 2000
Medical

RXMessages Rehab Misc Telemed Appts
Cover Page Pat Info Summary Diag Hosp

Patient Info Registration Portrait

NO ALERT

Patient Information
Primary Physician
Patient Status Active

Patient Registration
Texas Back Institute - Registration Form

Information about the policy holder

Information about the patient

Medical information about the patient

Information about your health insurance

Signature _____ Date _____

Patient Portrait

Add Image

Save Exit Cancel
Print Portrait Information

Patient Info

Patient Registration (User Defined)

Image Capture

FIG. 21

FIGURE 22

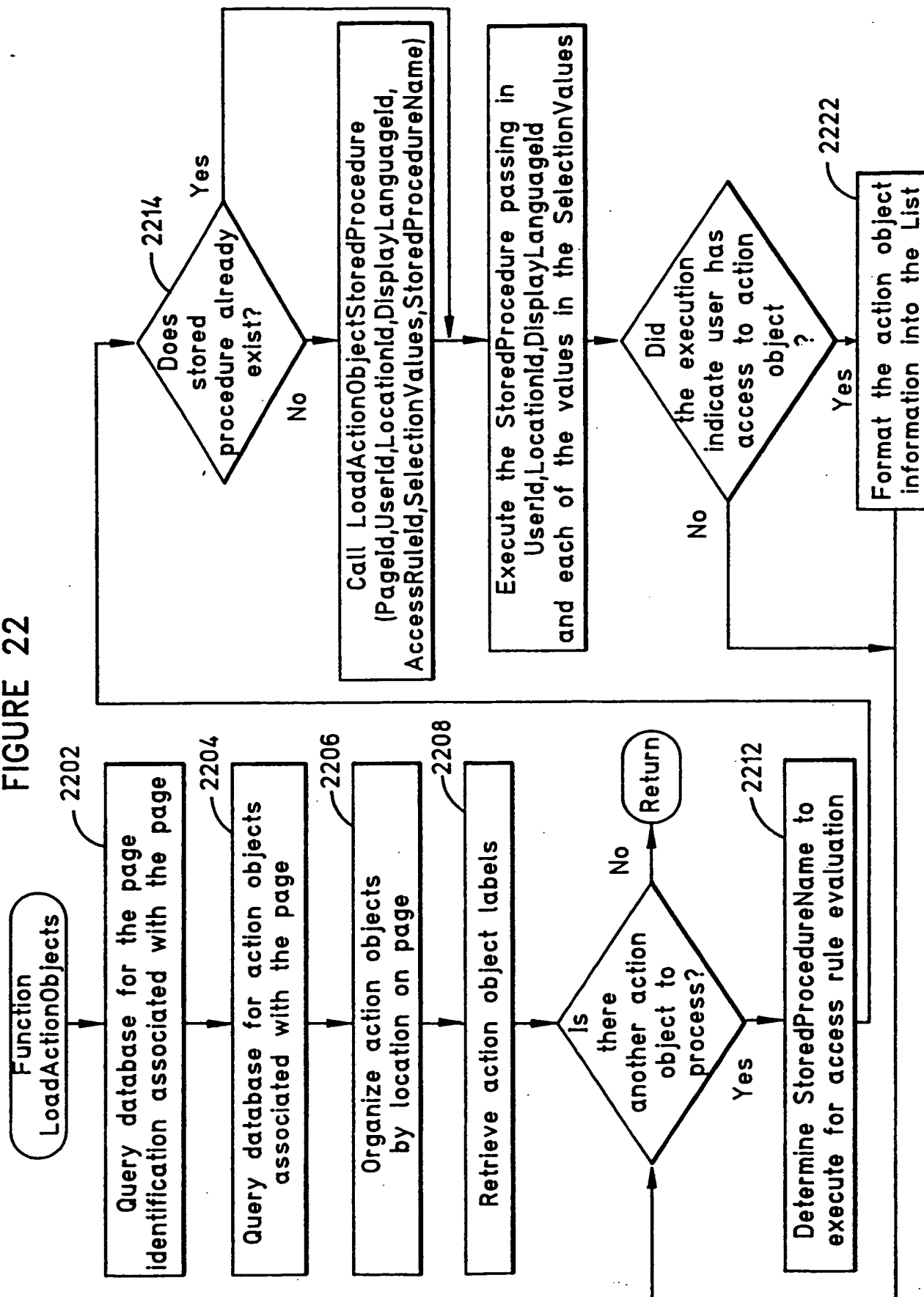


FIGURE 23

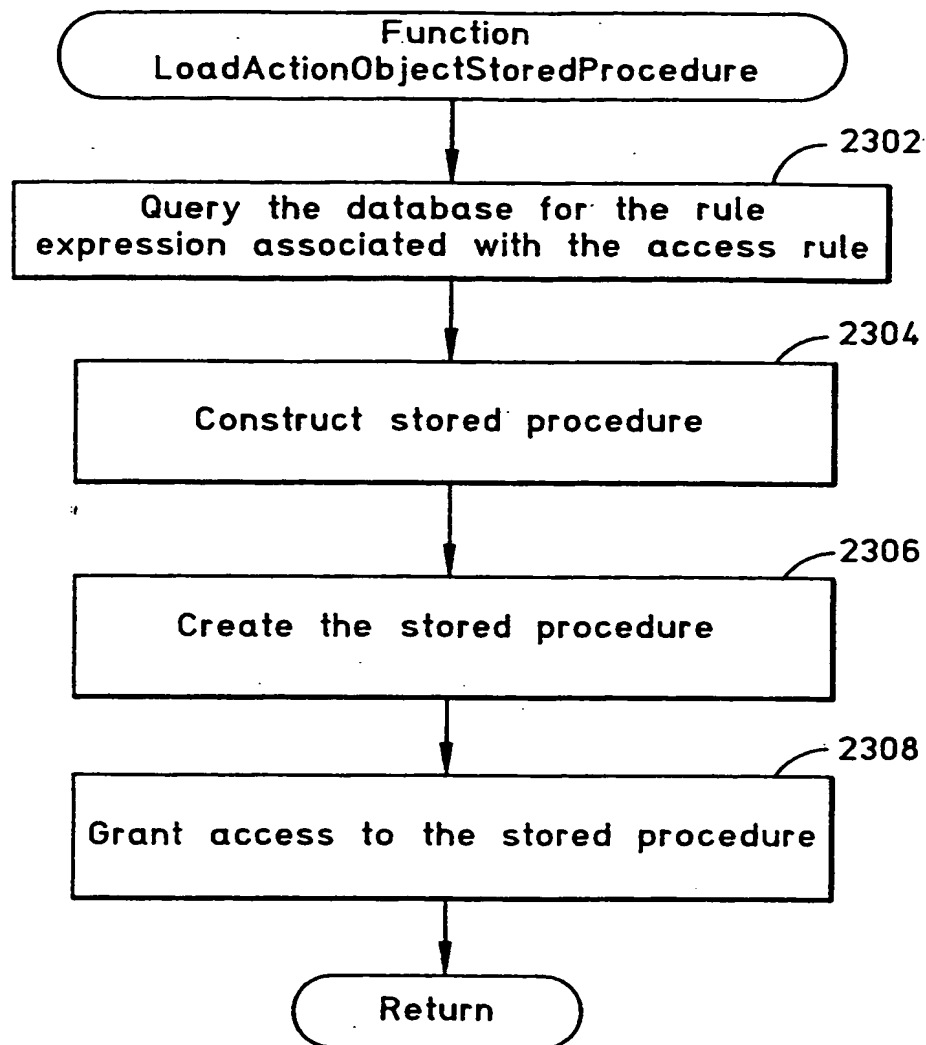


FIGURE 24

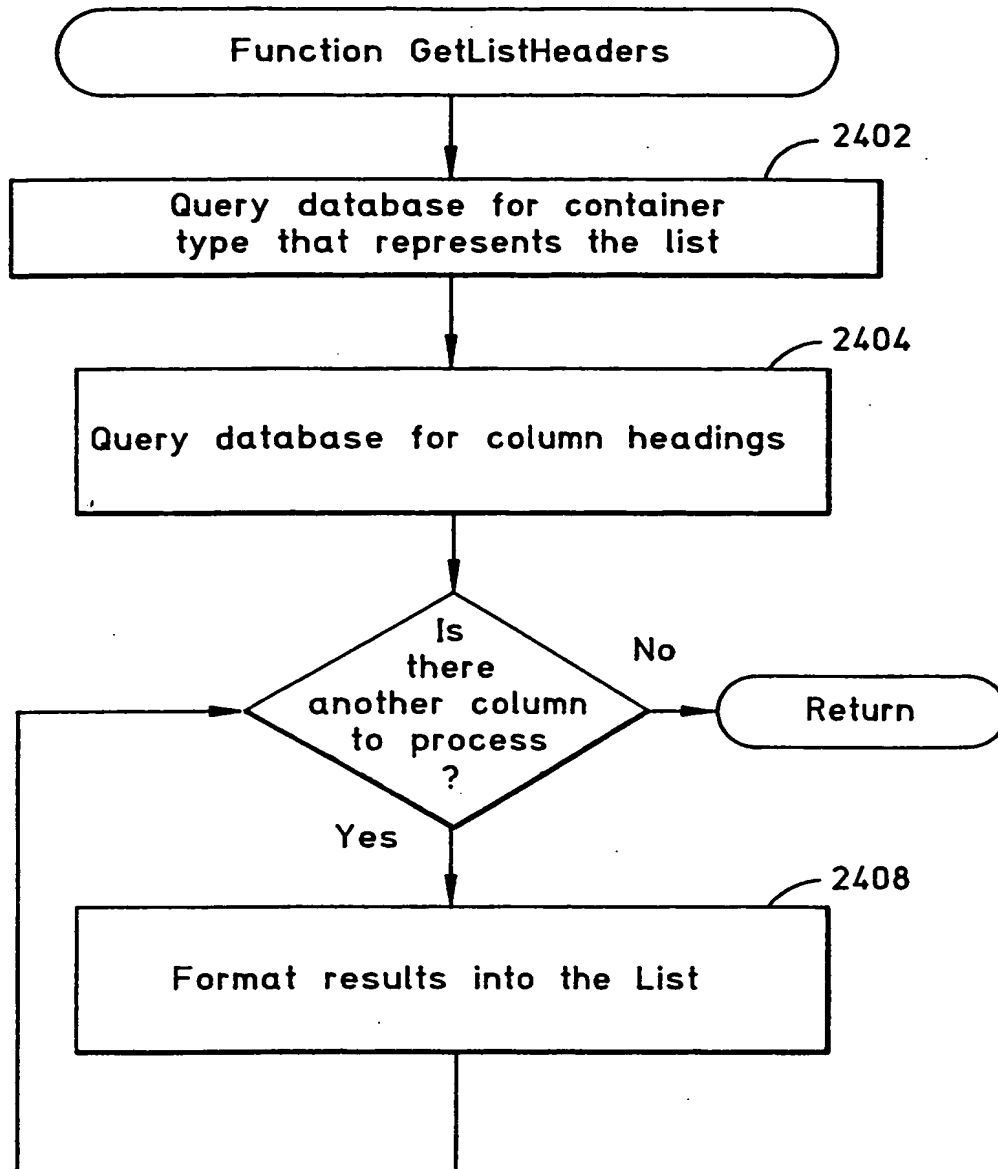


FIGURE 25

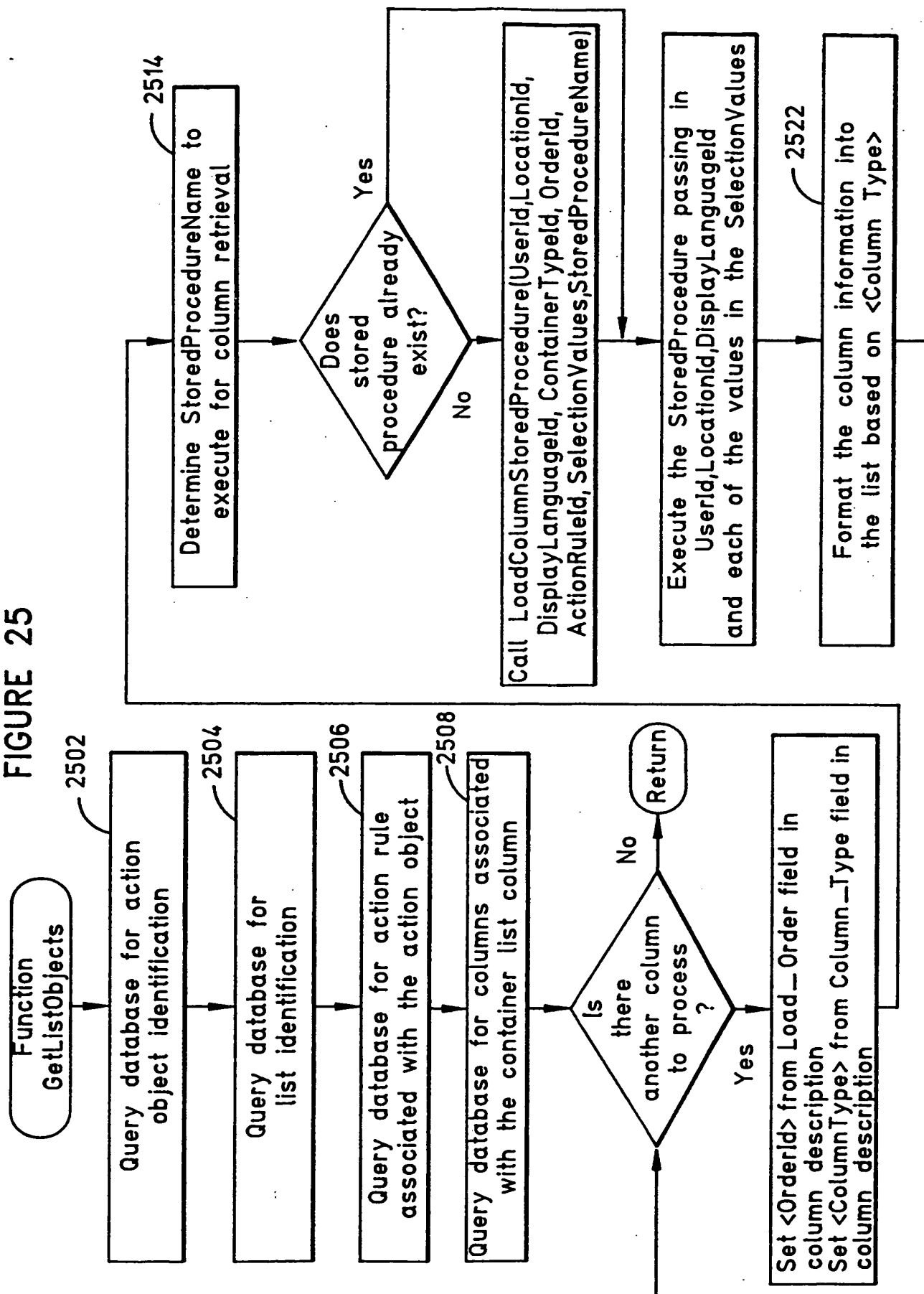


FIGURE 26

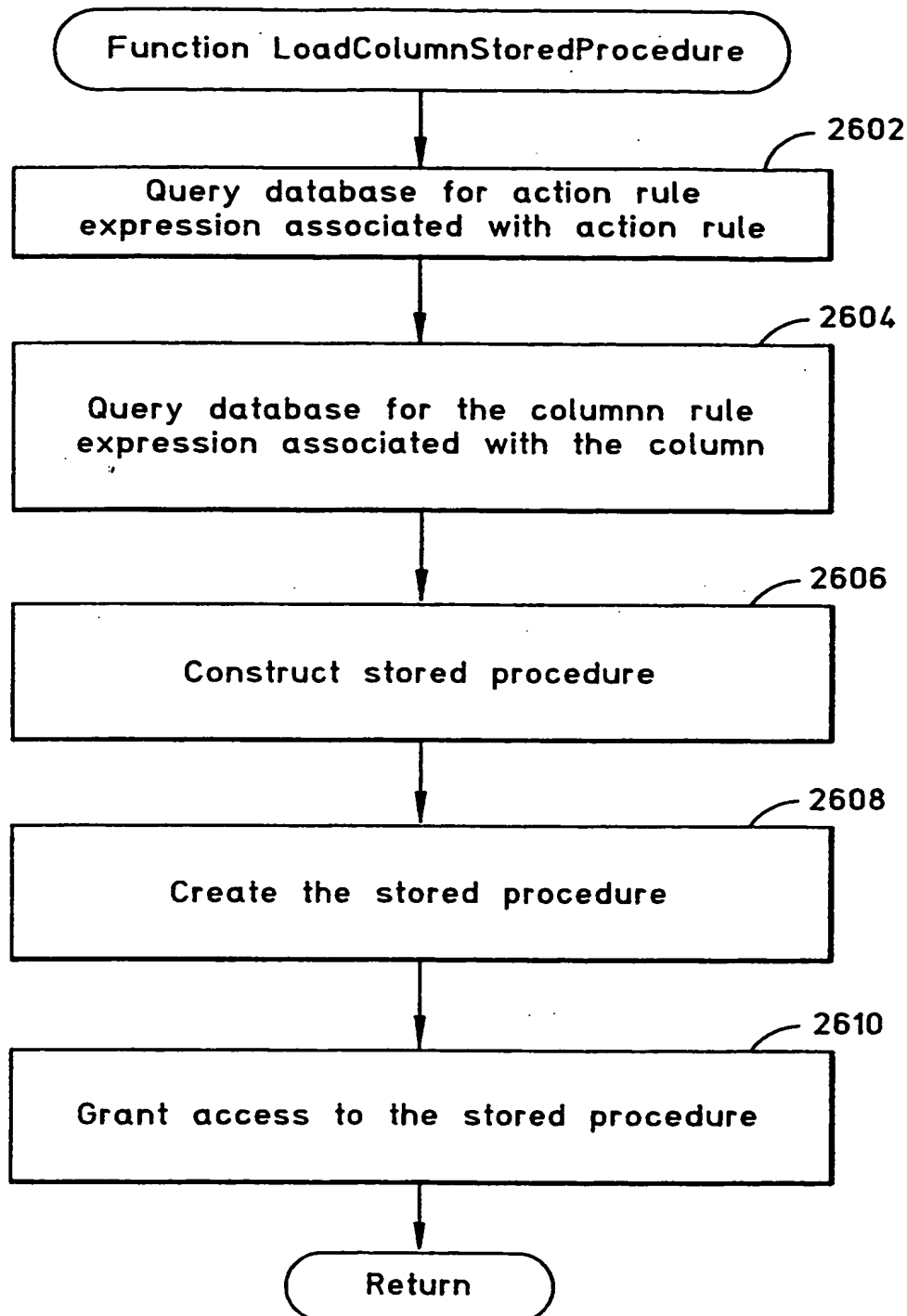


FIGURE 27

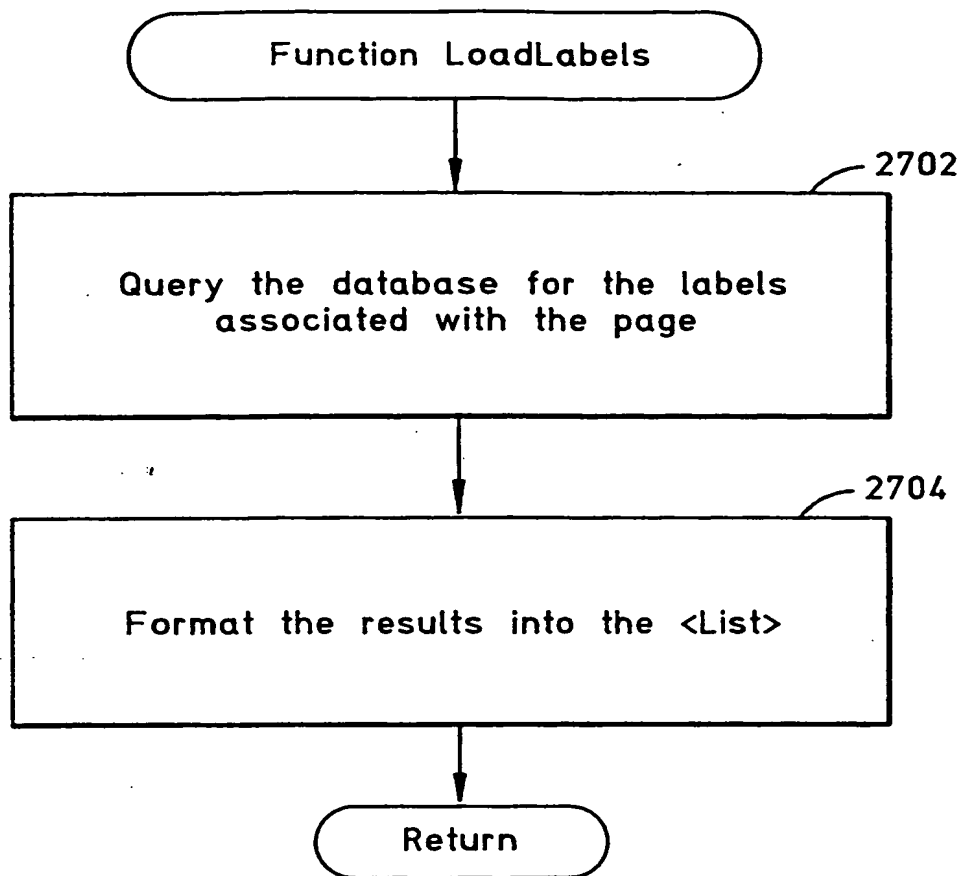


FIGURE 28A

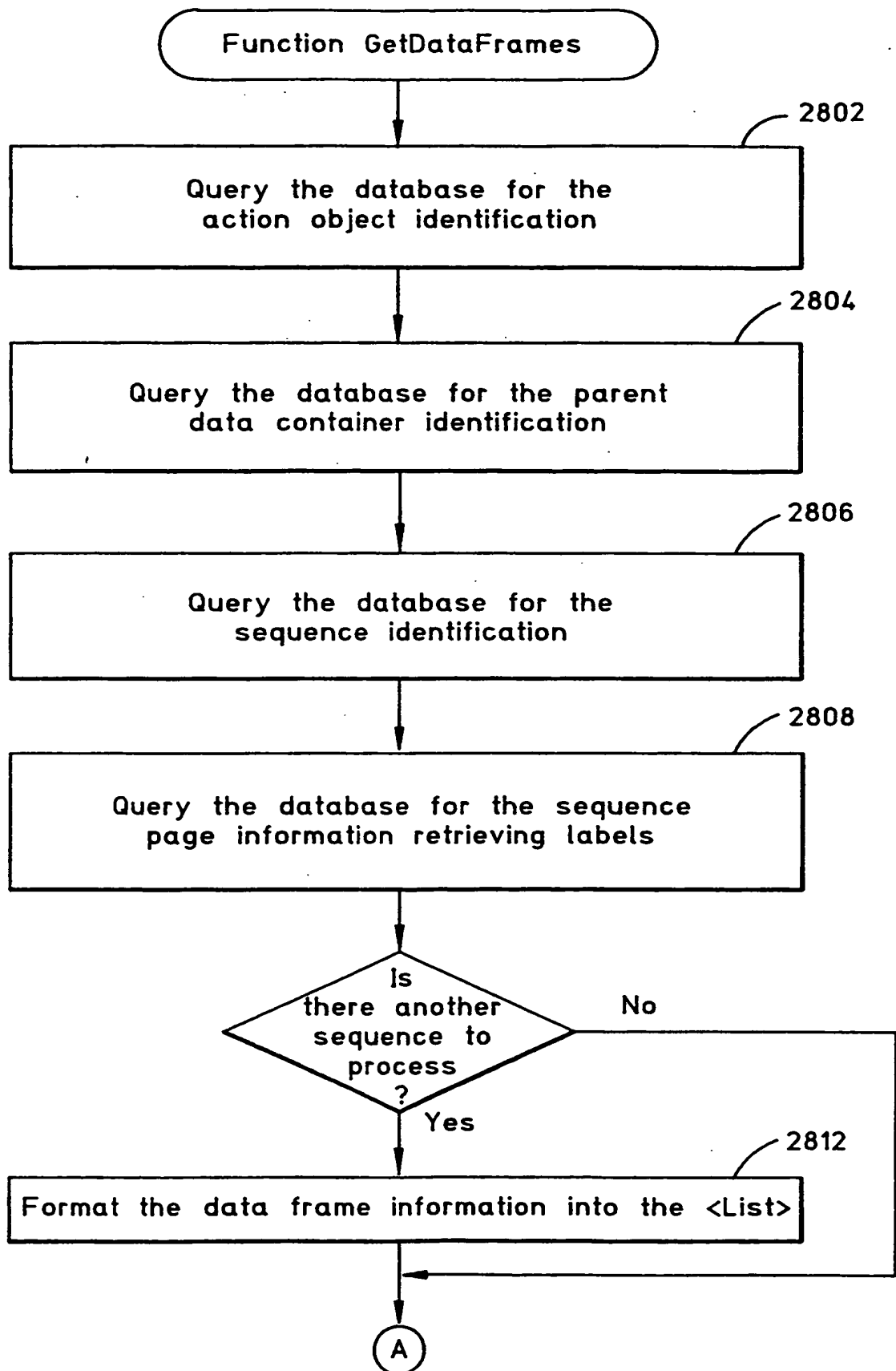


FIGURE 28B

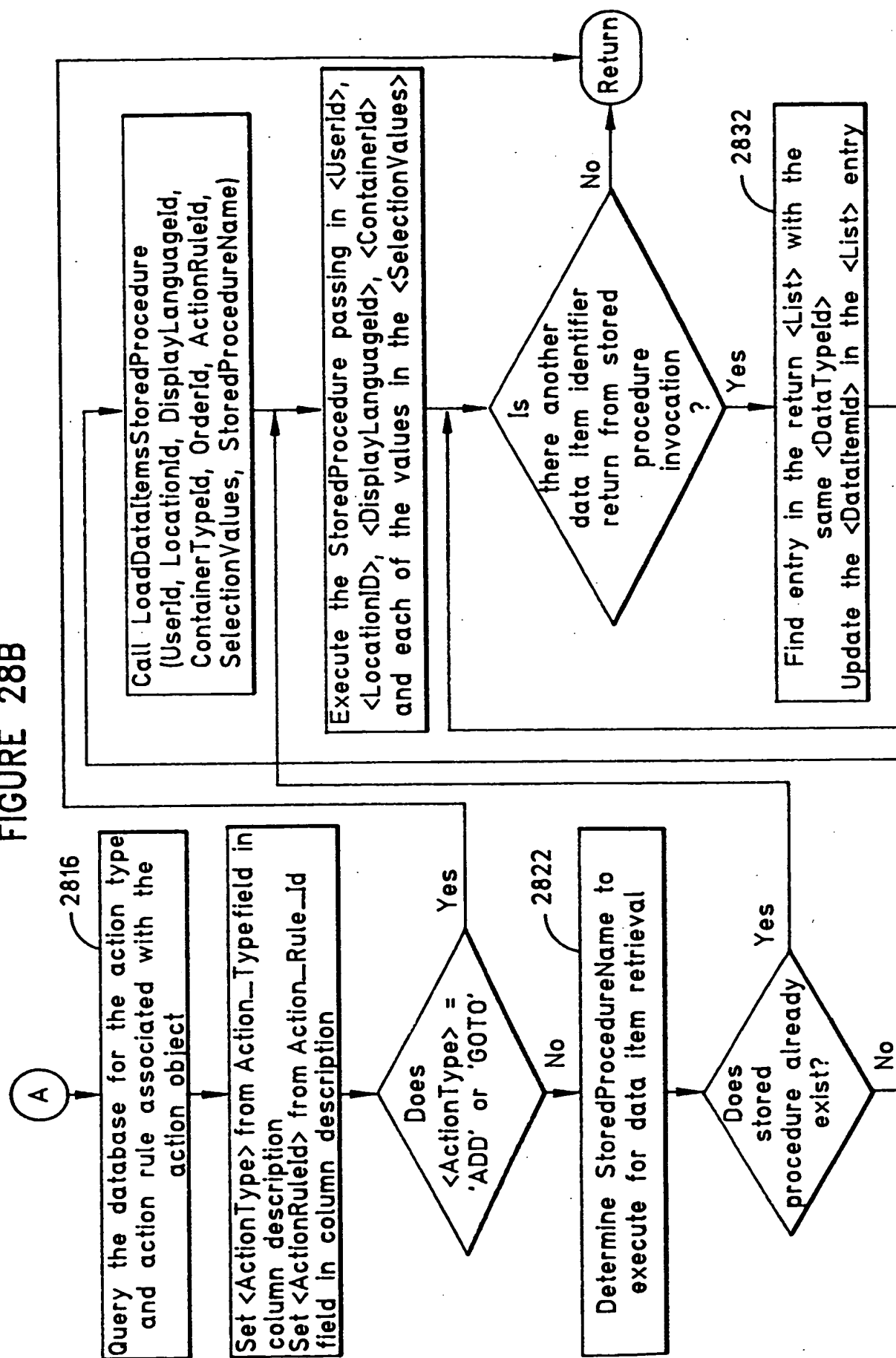


FIGURE 29

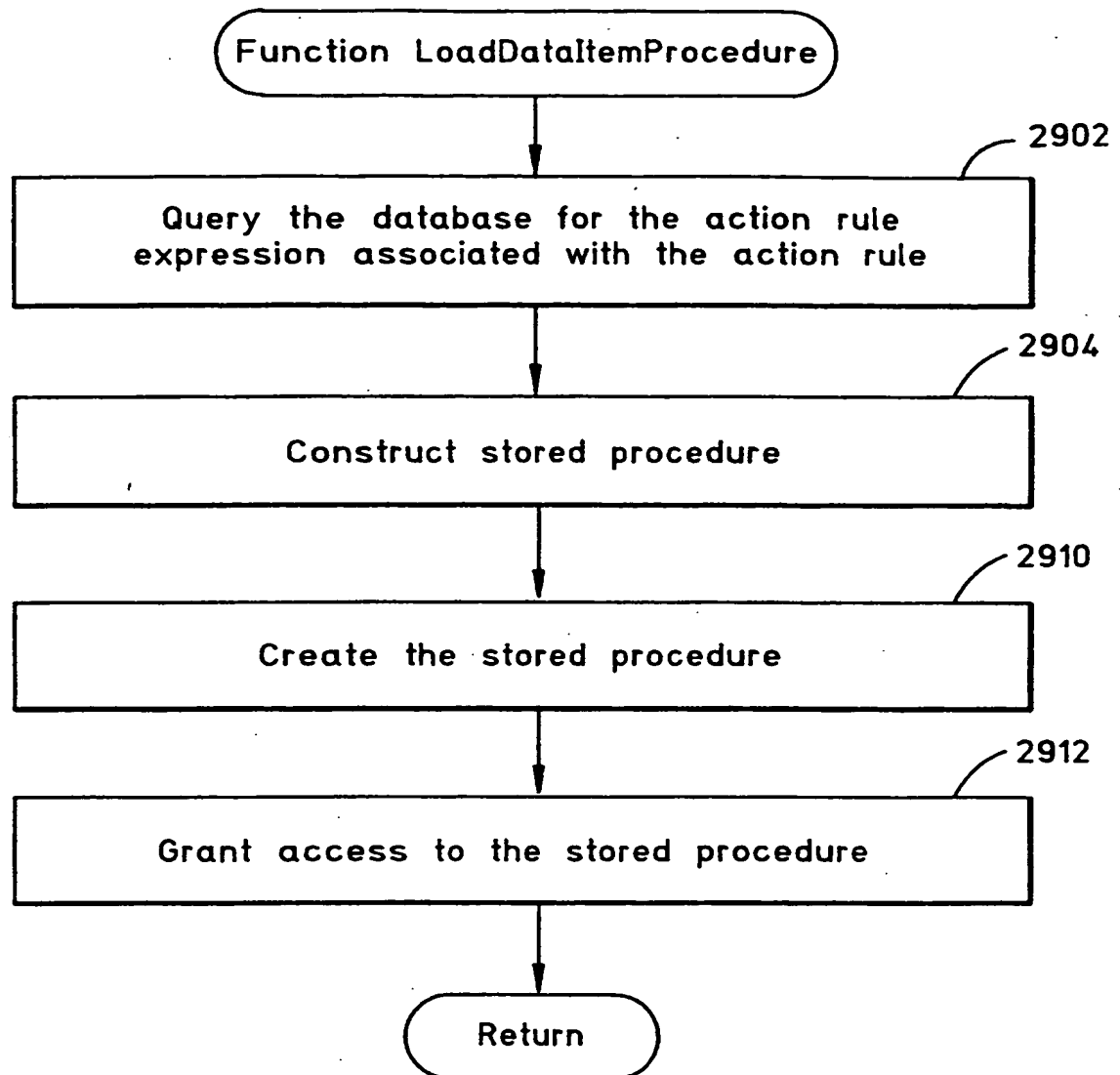


FIGURE 30

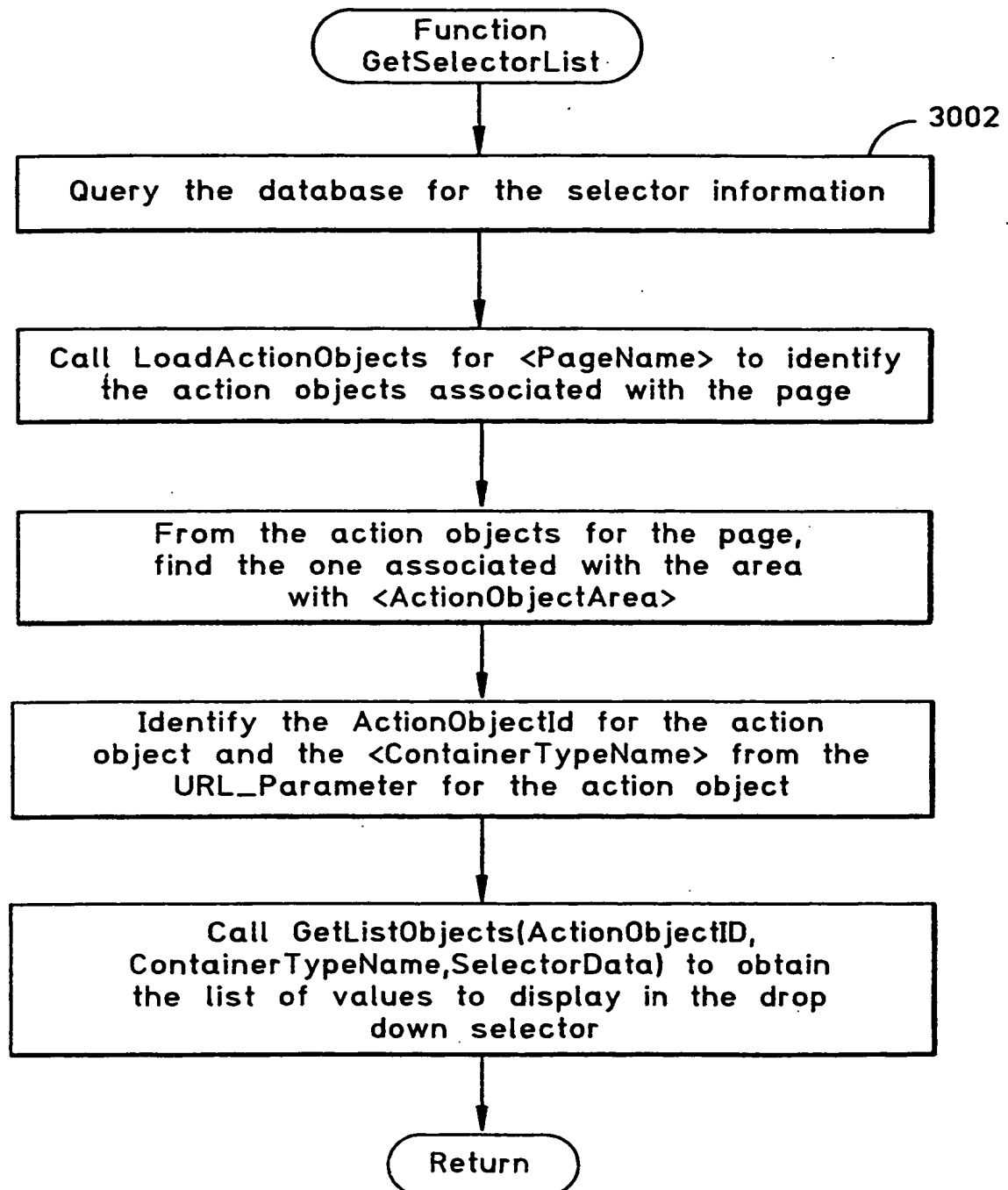


FIGURE 31

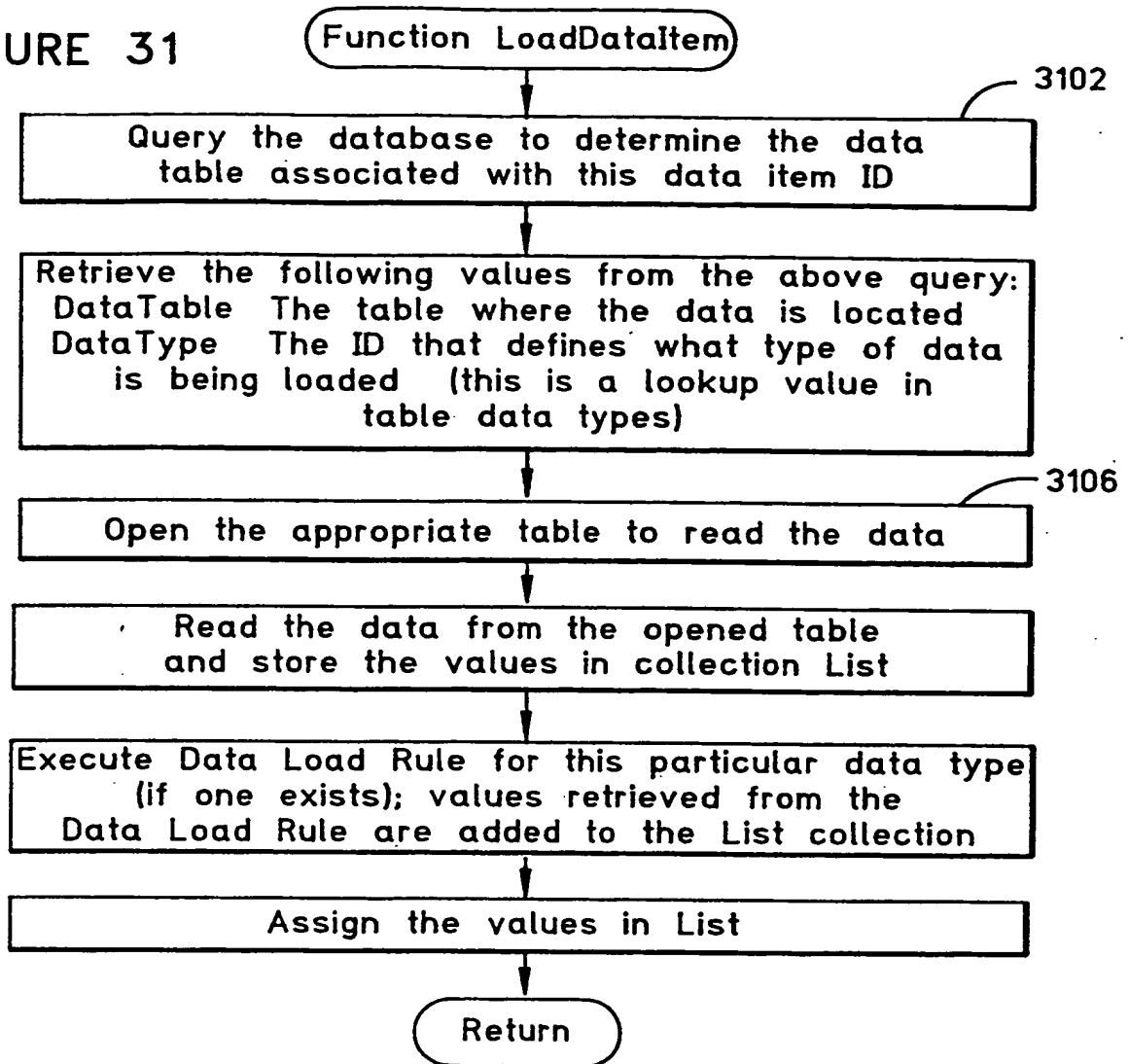


FIGURE 32

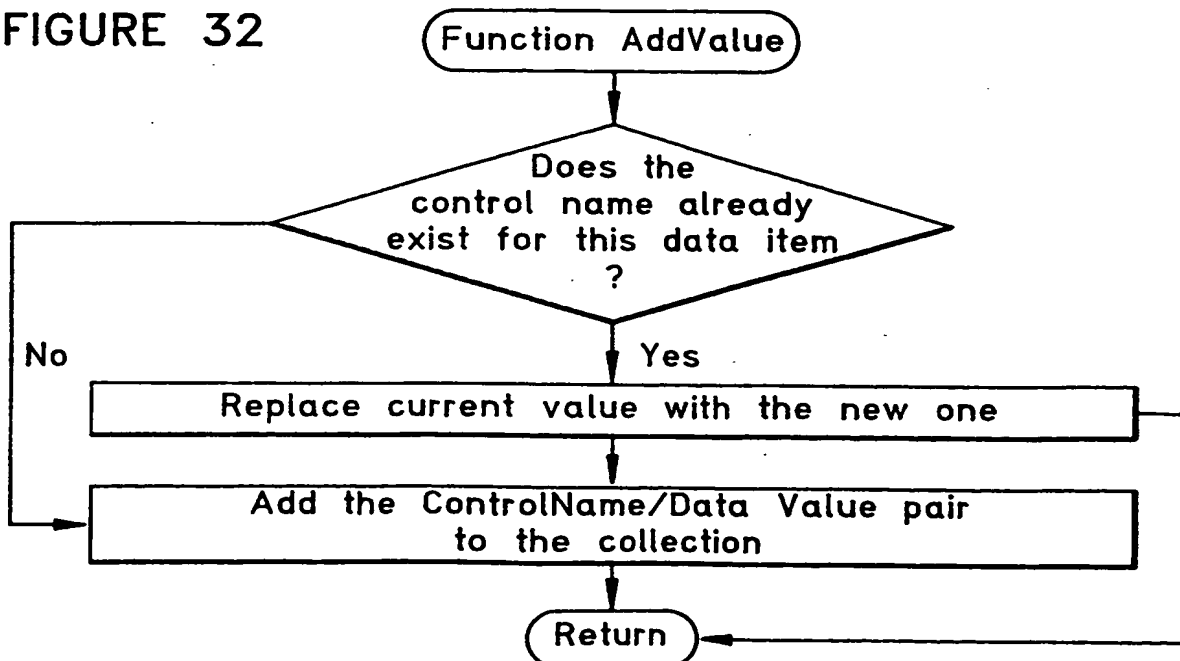


FIGURE 33

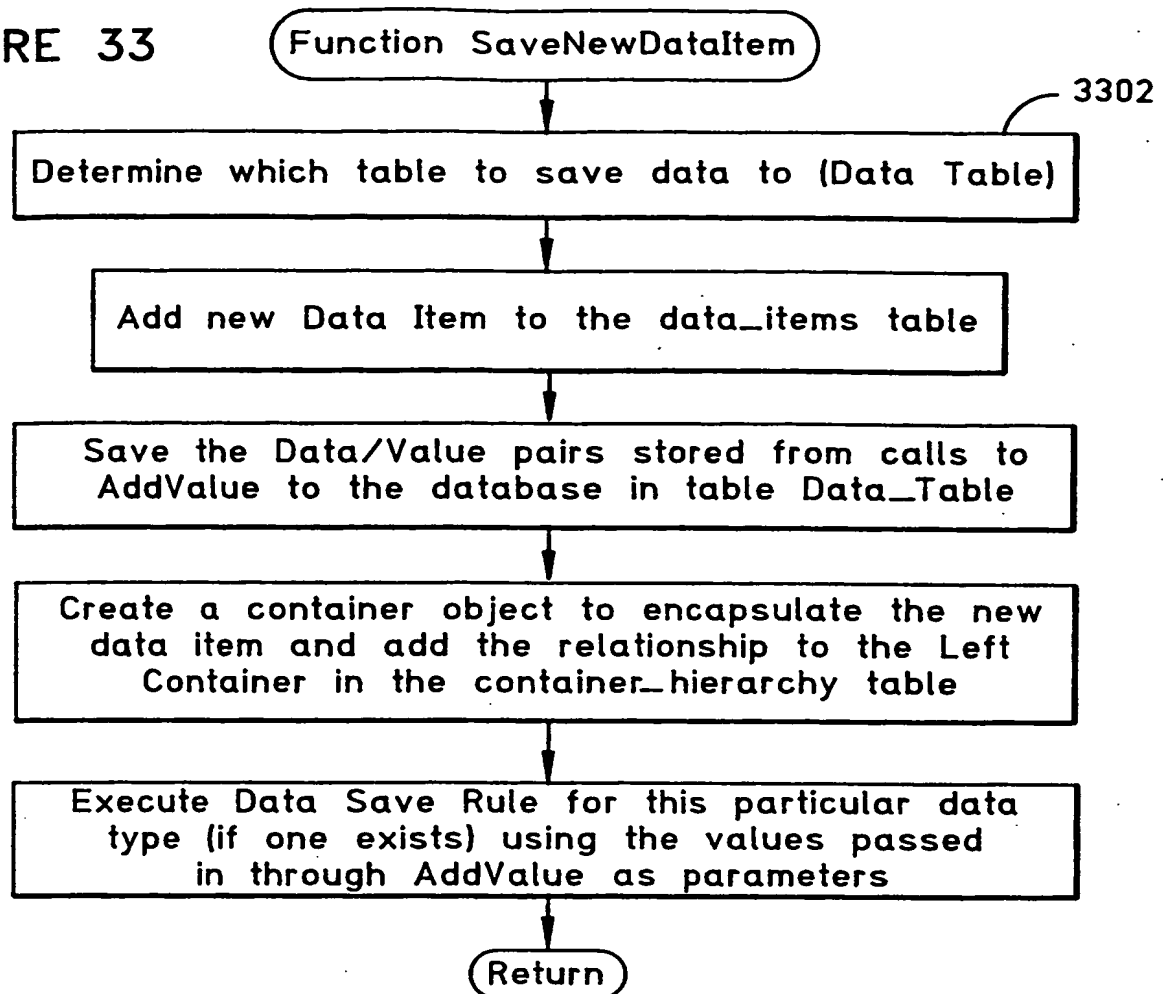


FIGURE 34

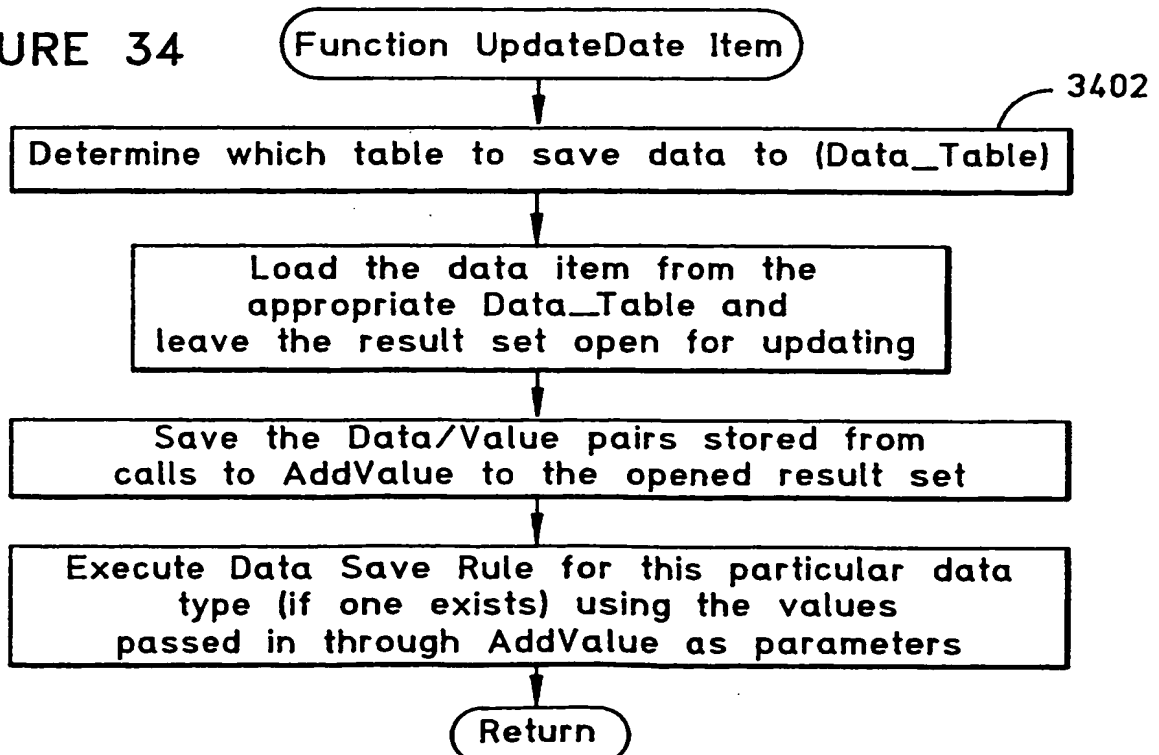


FIGURE 35

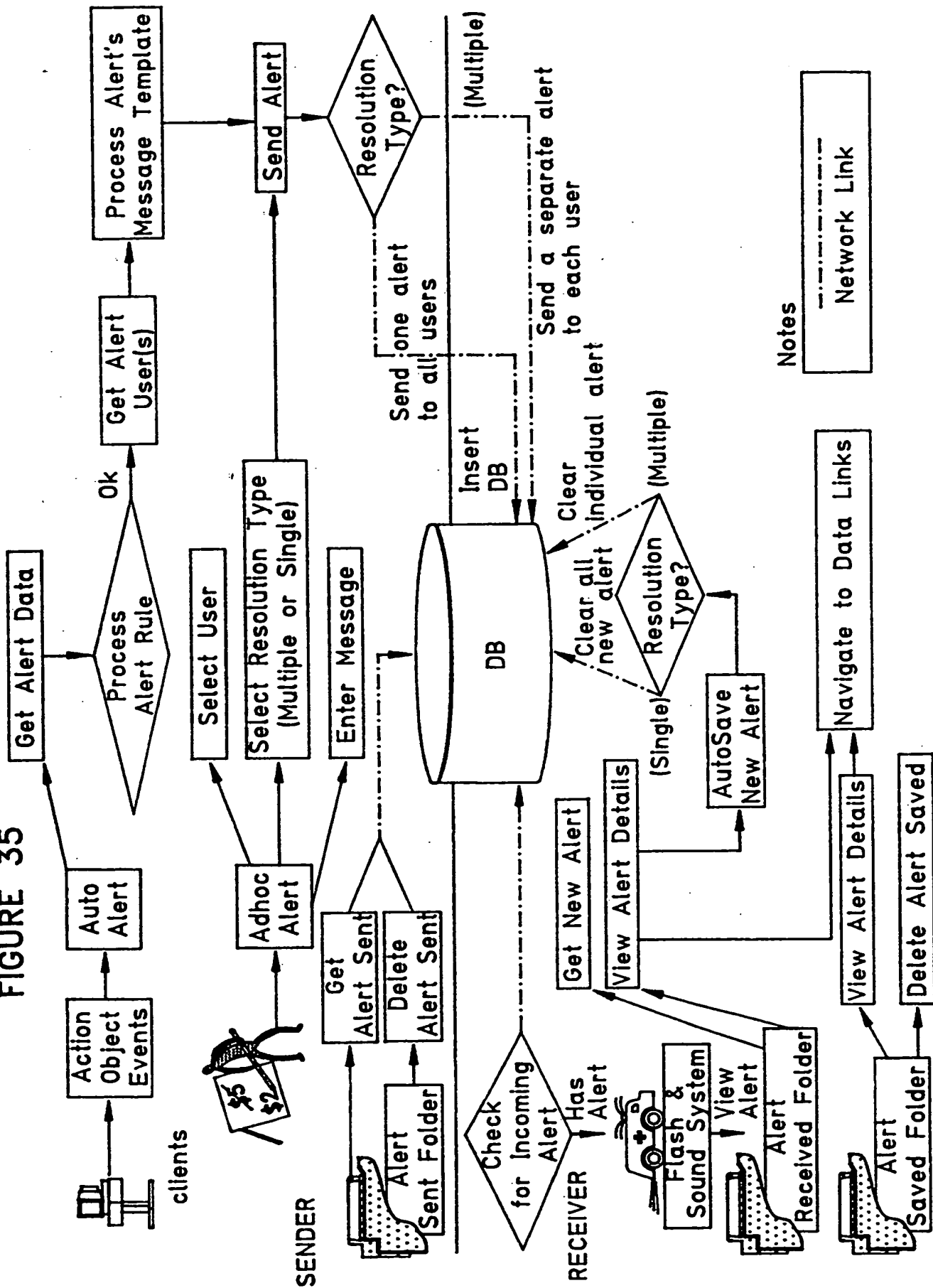


FIGURE 36

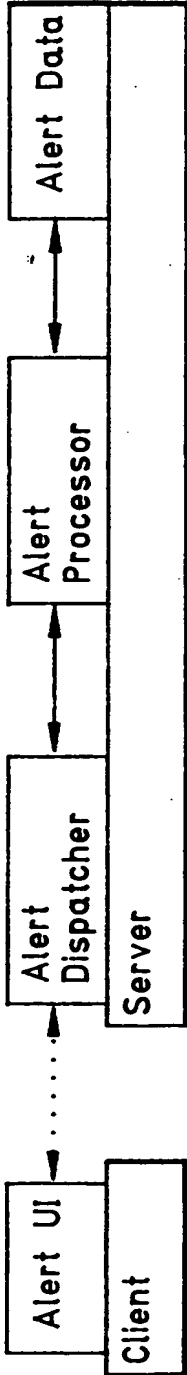
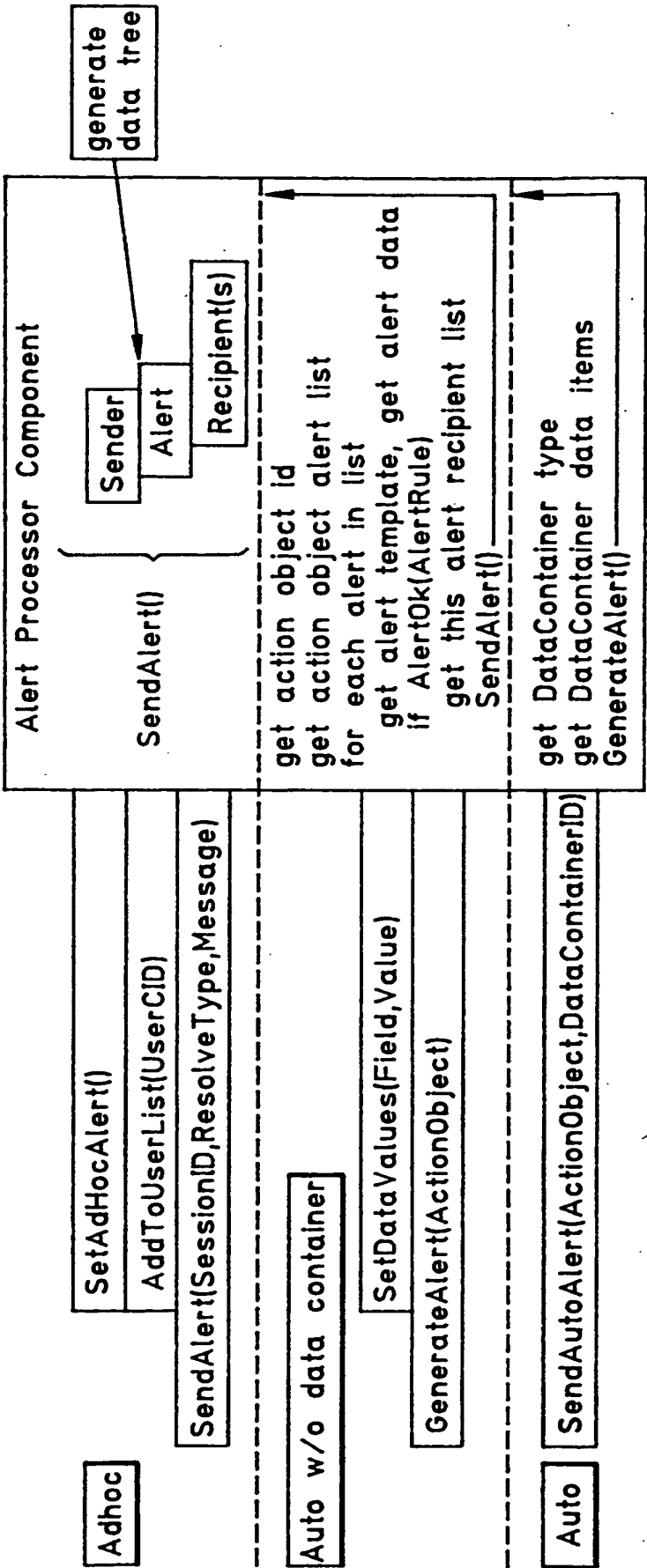


FIGURE 38



Alert icon-flash & sound

Vidimex Series 2000 Medical Microsoft Internet Explorer									
File Edit View Go Favorites Help									
<div> <div> VIDIMEDIX Series 2000 Medical </div> <div> ALERT </div> <div> Patient Patient Registration Appointments Schedule Patient Video Conferencing Send Alert Home Configuration Exit </div> </div>									
<div> <div> Appointments </div> <div> FOR: Monday, January 18, 1999 </div> </div>									
Scheduled Appointments Ready to Transfer Files									
Time	Action	Patient	Visit Type	Provider	Referrer	Status			
12:00AM	<u>View</u>	John Doe Gender:Male Age:29	Consultation Comprehensive	Texas Back Institute James Cable MD	Clinic3	Completed			
	<u>Call</u>	No Photo Available				Incomplete			
03:00AM	<u>View</u>	John Doe Gender:Male Age:29	Consultation Expanded	Texas Back Institute Marsh Butler MD	Clinic3	Completed			
	<u>Call</u>	No Photo Available				Incomplete			
	<u>Chart</u>								
Print Scheduled Appointments									
Alerts									
Alert Received		Alert Sent		Ready to Transfer Files		Alert Saved			
Alert Details		Message		Sender		Date			
<u>View Alert Details</u>	A new Telemedicine		Sandra Pinkerton		1/18/99		6:09:06 PM		
<u>View Alert Details</u>	Dan Hartson D.C. has a		Sandra Pinkerton		1/16/99		11:41:20 AM		
<u>View Alert Details</u>	A new Telemedicine app		Young Cho		1/15/99		11:33:36 AM		
<u>View Alert Details</u>	A new Telemedicine app		Young Cho		1/15/99		11:00:52 AM		
Print Alert Received									

Alert
infos

FIGURE 37

INTERNATIONAL SEARCH REPORT

Int. l. Application No

PCT/US 00/01839

A. CLASSIFICATION OF SUBJECT MATTER
IPC 7 G06F17/30

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 G06F

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X Y	WO 98 32076 A (KONINKL PHILIPS ELECTRONICS NV ; PHILIPS NORDEN AB (SE)) 23 July 1998 (1998-07-23) page 1, line 26 -page 3, line 20 page 4, line 20 -page 6, line 17 page 10, line 10 -page 11, line 10	1-3,6, 9-13,15, 17-20,22 4,5,7,8, 14,16,21
Y A	US 5 410 693 A (YU HONG-LEE ET AL) 25 April 1995 (1995-04-25) abstract column 1, line 54 -column 2, line 13 figure 8 -/-	4,5,7,8, 14,16,21 1,6,11, 15,18,22

☒ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

* Special categories of cited documents :

- "A" document defining the general state of the art which is not considered to be of particular relevance
- "E" earlier document but published on or after the international filing date
- "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- "O" document referring to an oral disclosure, use, exhibition or other means
- "P" document published prior to the international filing date but later than the priority date claimed

"I" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

"&" document member of the same patent family

Date of the actual completion of the international search

25 May 2000

Date of mailing of the international search report

02/06/2000

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2
NL - 2280 HV Rijswijk
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,
Fax: (+31-70) 340-3016

Authorized officer

Abbing, R

INTERNATIONAL SEARCH REPORT

Int. Patent Application No

PCT/US 00/01839

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 98 15910 A (SCHULTZ JOSEPH PAUL ;SCHULTZ MYRON G (US)) 16 April 1998 (1998-04-16) the whole document	1-3,6, 9-13,15, 17-20,22
A	FRANCE F H R: "Control and use of health information: a doctor's perspective" INTERNATIONAL JOURNAL OF BIO-MEDICAL COMPUTING,IE,ELSEVIER SCIENCE PUBLISHERS, SHANNON, vol. 43, no. 1, 1 October 1996 (1996-10-01), pages 19-25, XP004015604 ISSN: 0020-7101 the whole document	18-21

INTERNATIONAL SEARCH REPORT

Information on patent family members

Int'l Application No

PCT/US 00/01839

Patent document cited in search report		Publication date	Patent family member(s)		Publication date
WO 9832076	A	23-07-1998	EP	0898748 A	03-03-1999
US 5410693	A	25-04-1995	AU	679337 B	26-06-1997
			AU	1730895 A	15-08-1995
			BR	9506644 A	16-09-1997
			CA	2180449 A	03-08-1995
			CN	1140499 A	15-01-1997
			EP	0744056 A	27-11-1996
			JP	9510306 T	14-10-1997
			NO	963114 A	26-09-1996
			NZ	281007 A	25-03-1998
			WO	9520792 A	03-08-1995
WO 9815910	A	16-04-1998	AU	4606597 A	05-05-1998

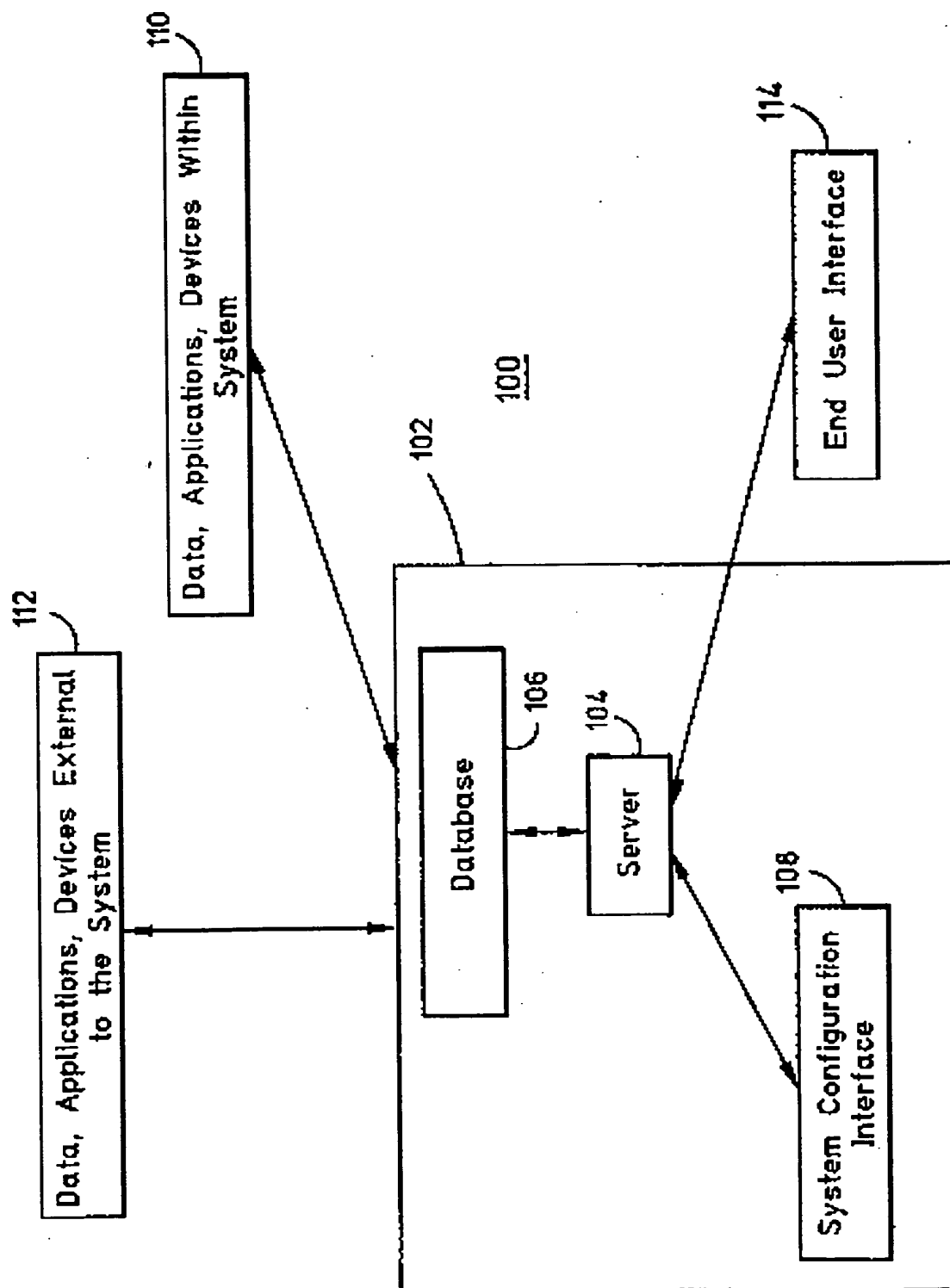


FIGURE 1

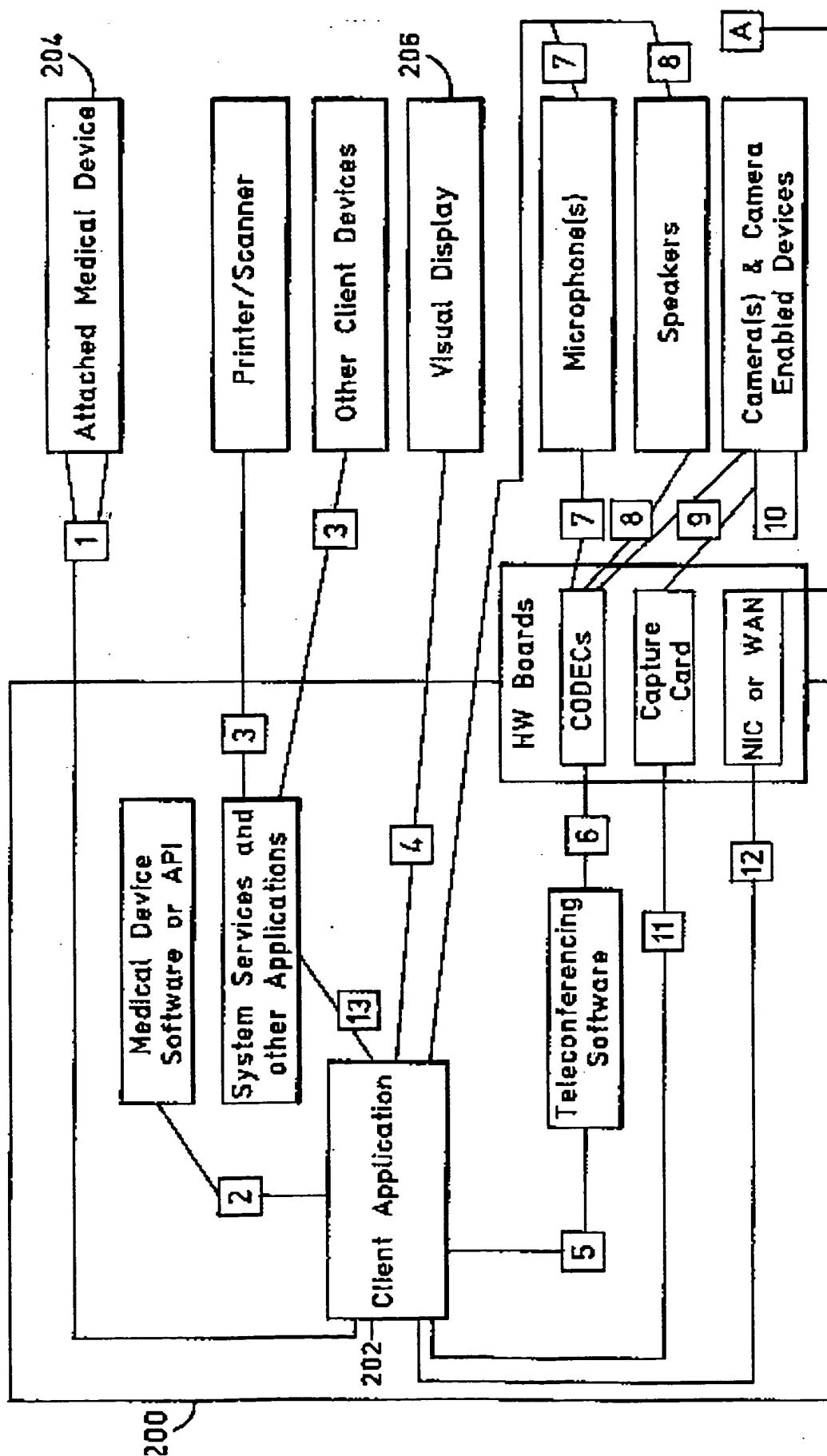
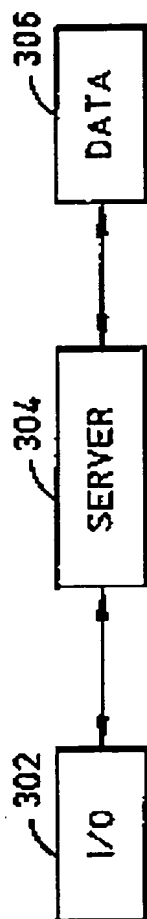


FIGURE 2



100

FIGURE 3

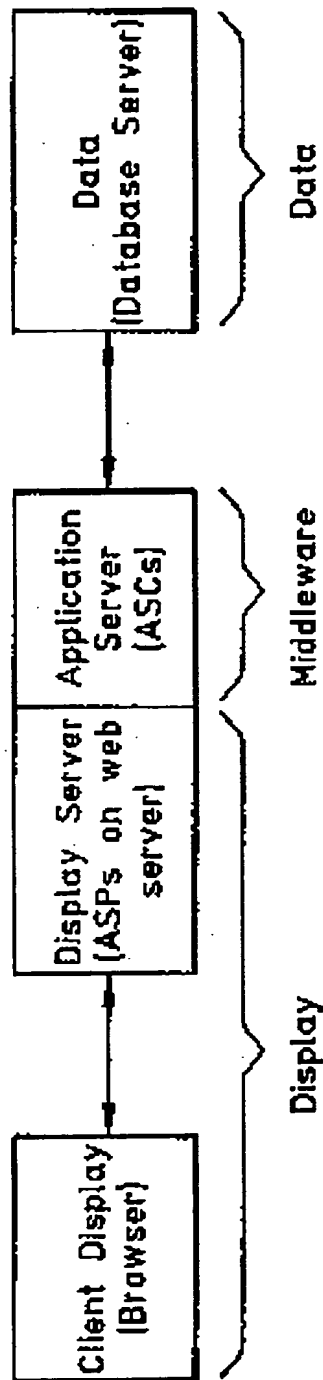


FIGURE 4

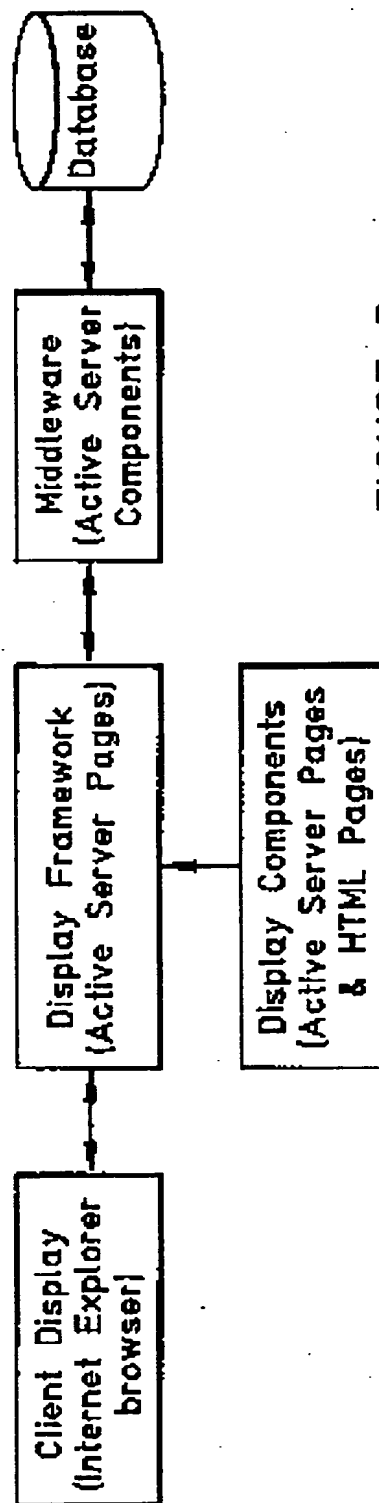


FIGURE 5

FIGURE 6A

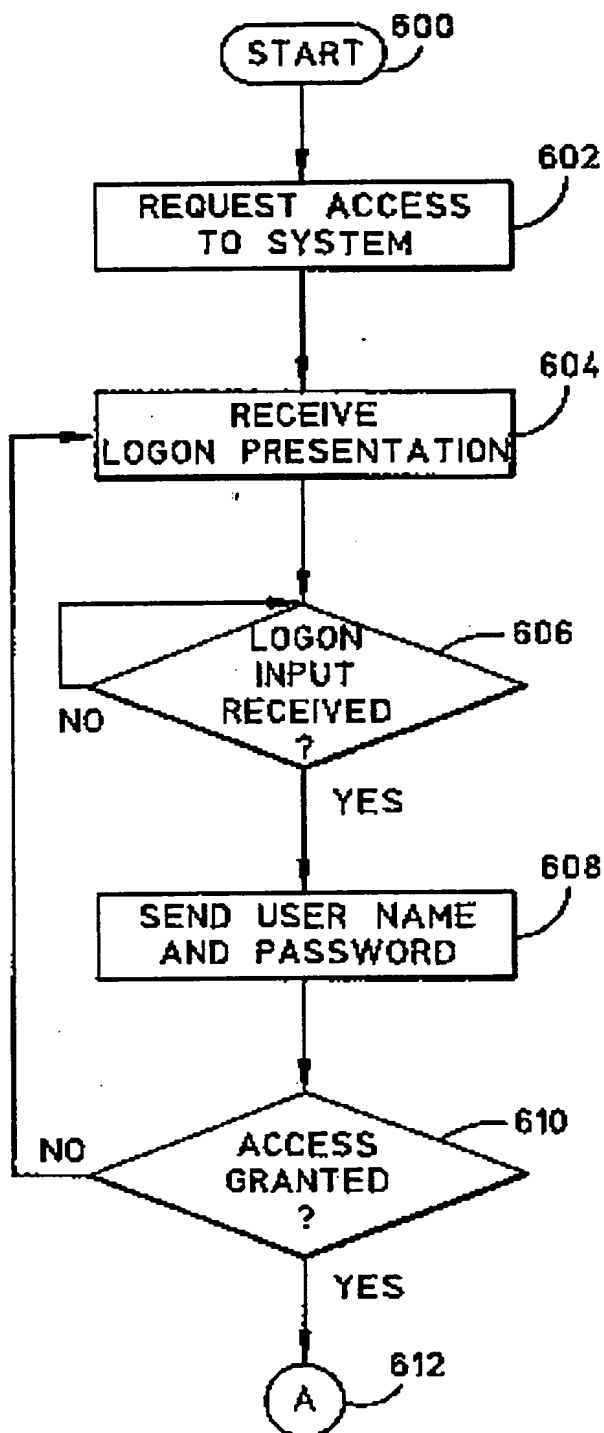


FIGURE 7A

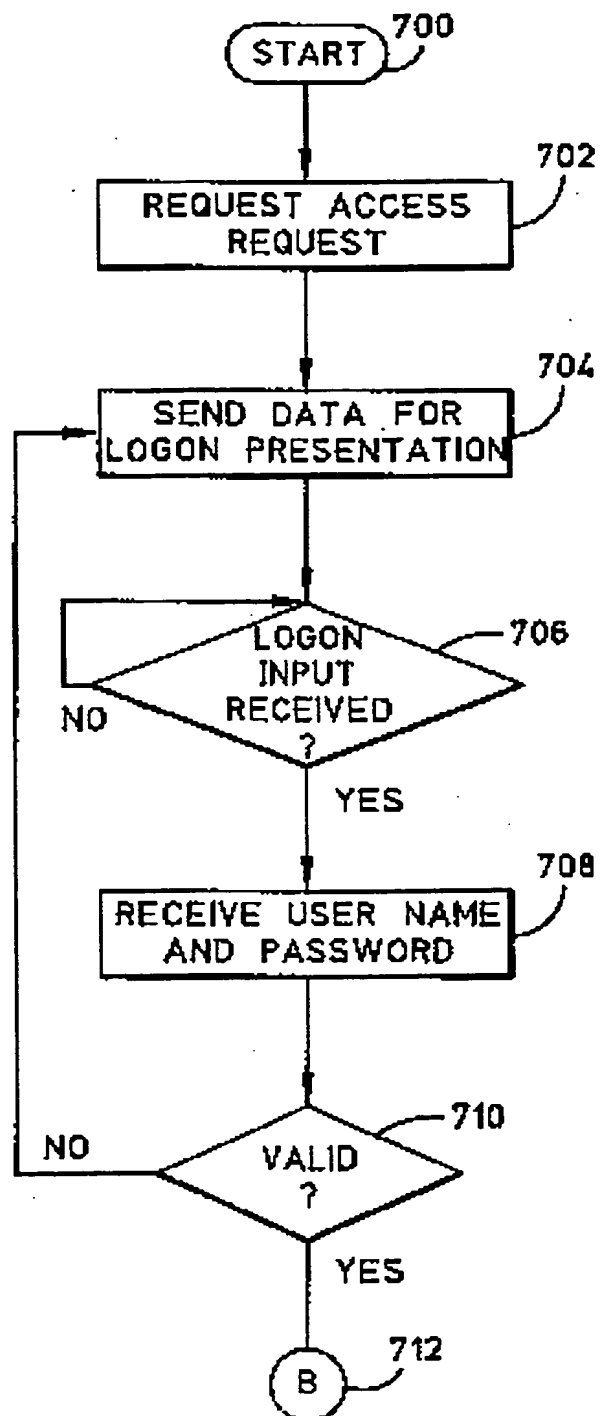


FIGURE 6B

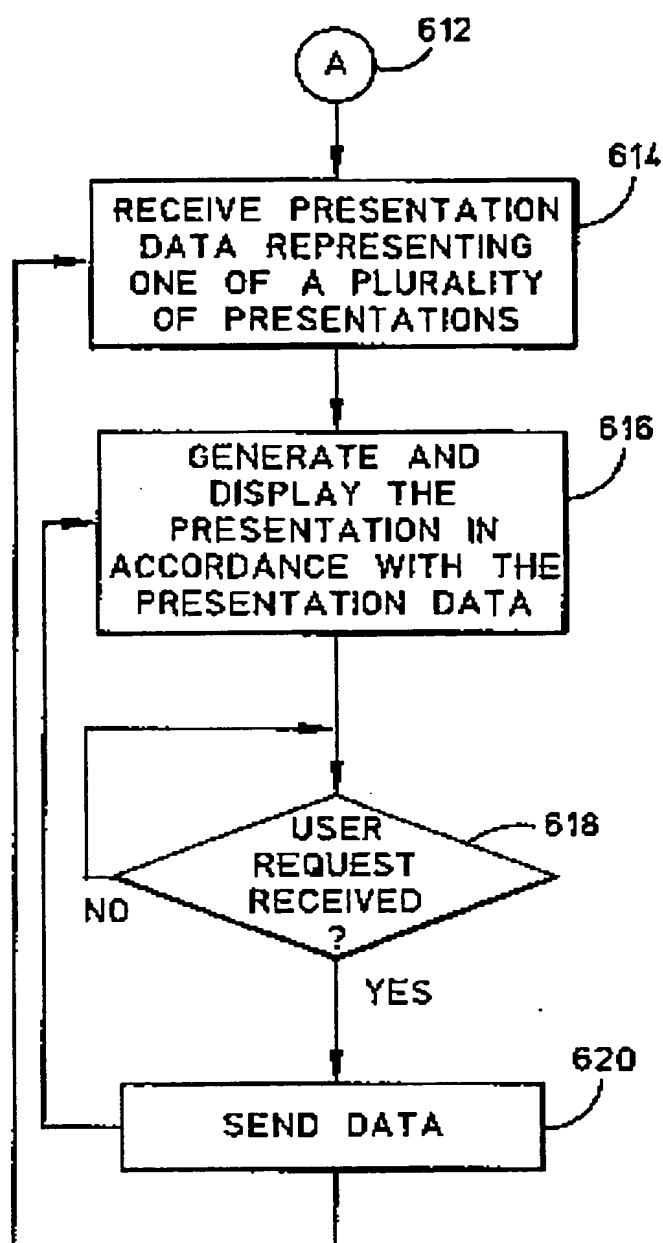


FIGURE 7B

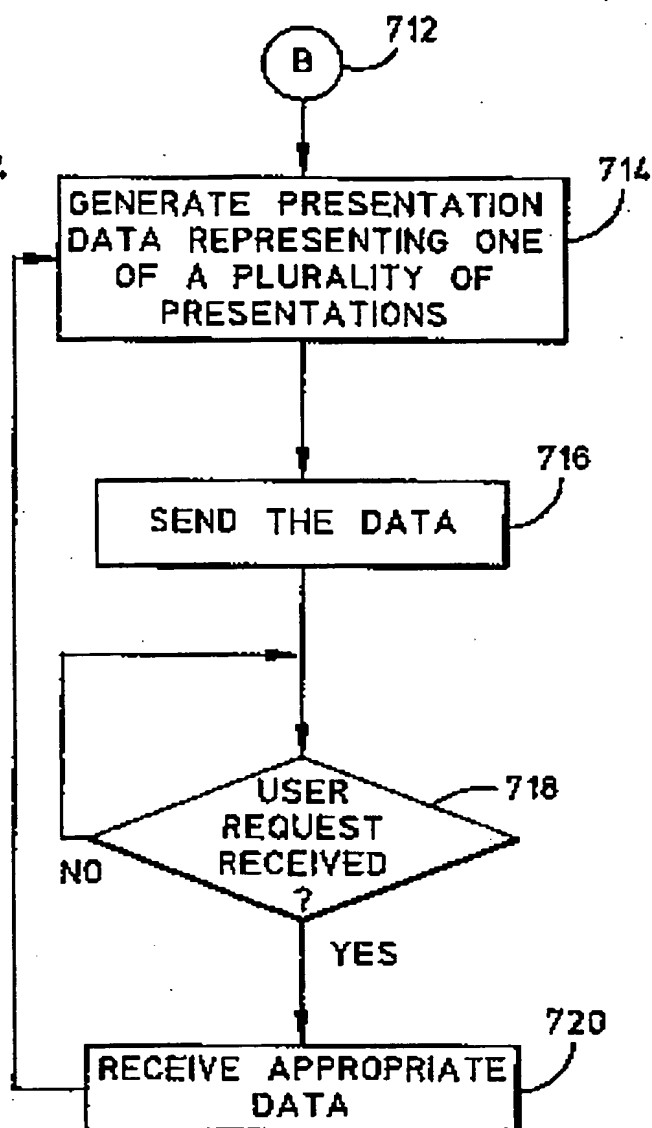
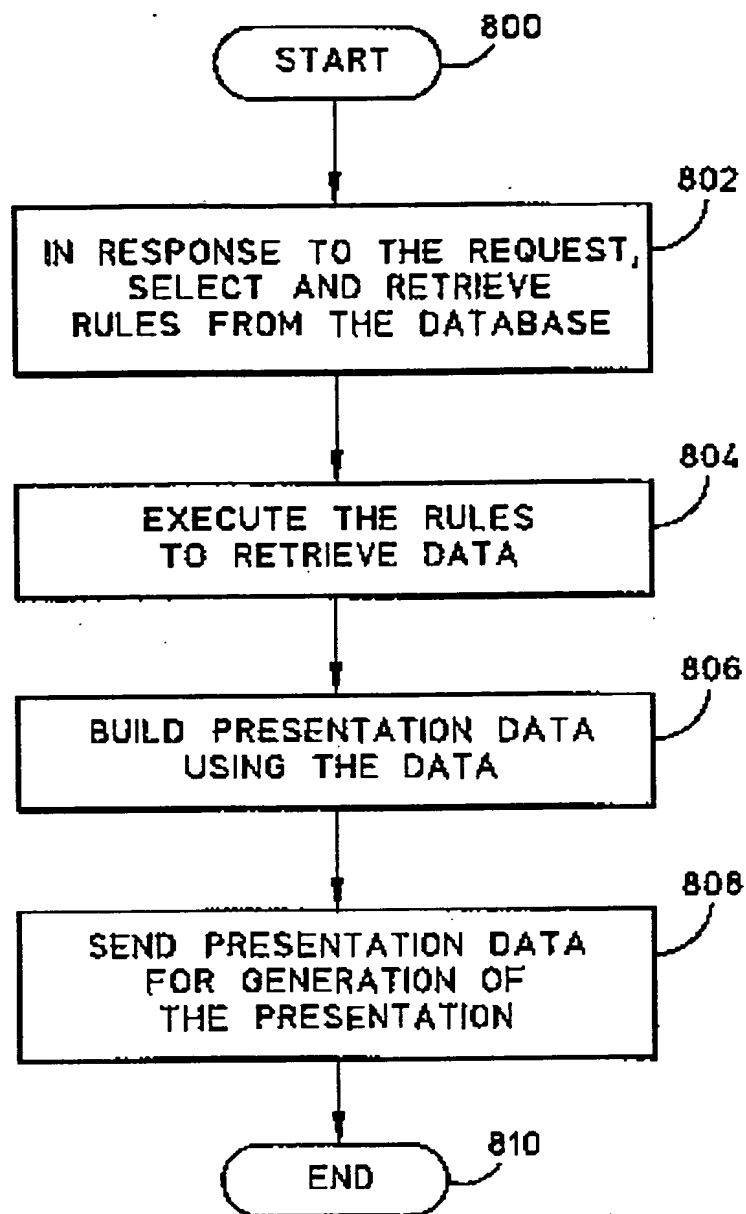


FIGURE 8



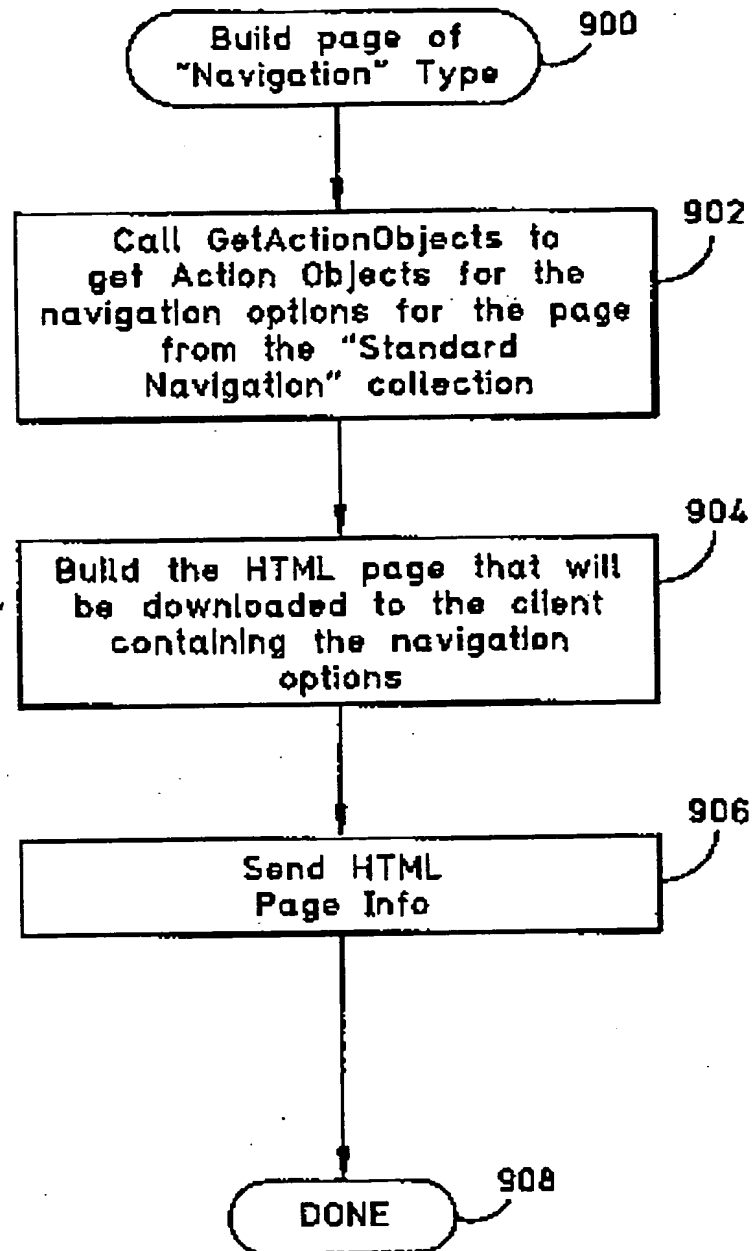
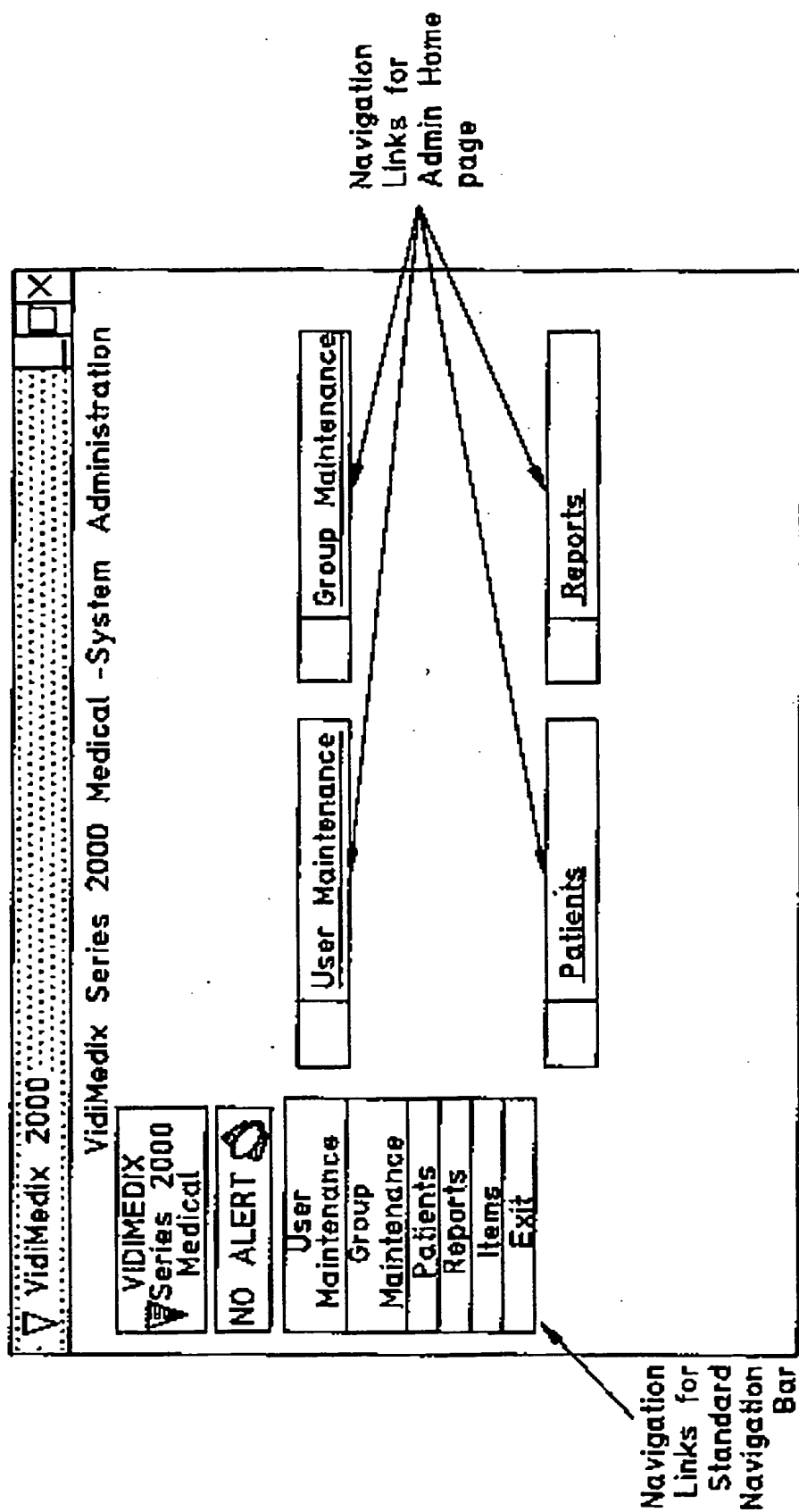


FIGURE 9

FIGURE 10

PAGE = "NAVIGATION" TYPE



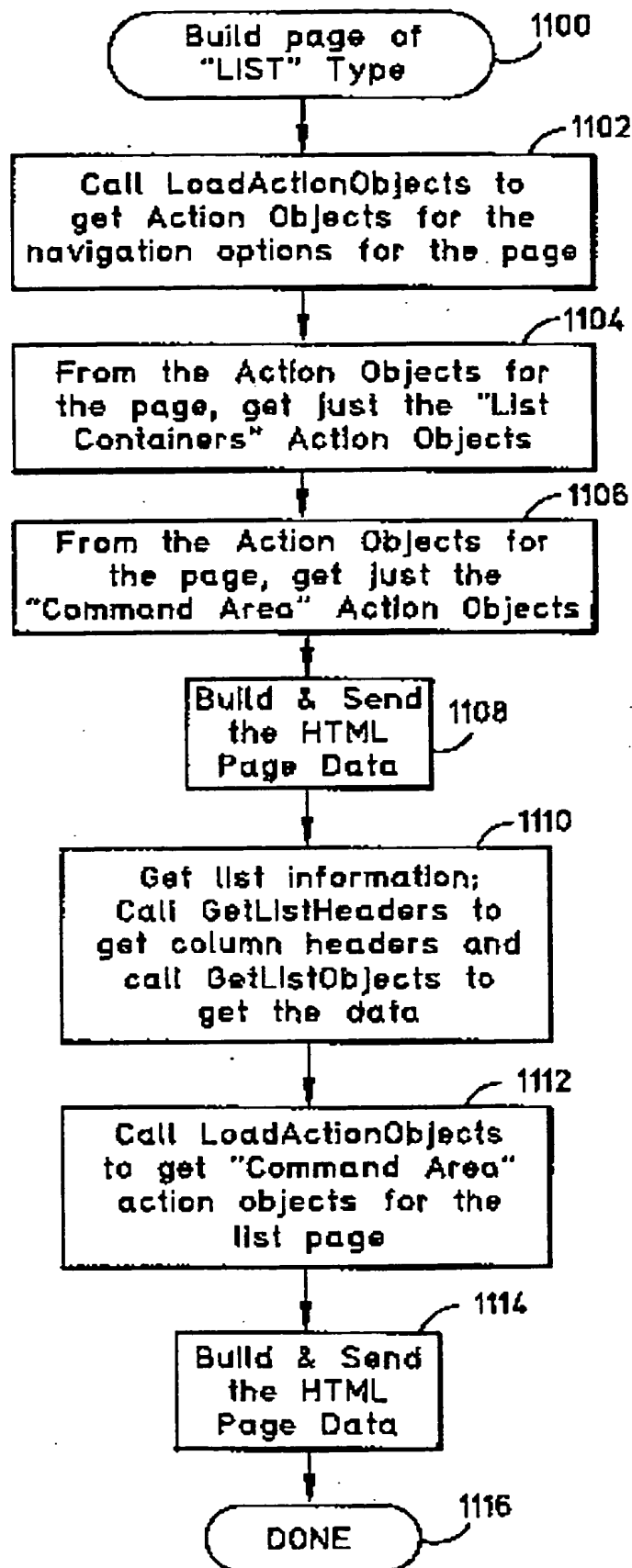
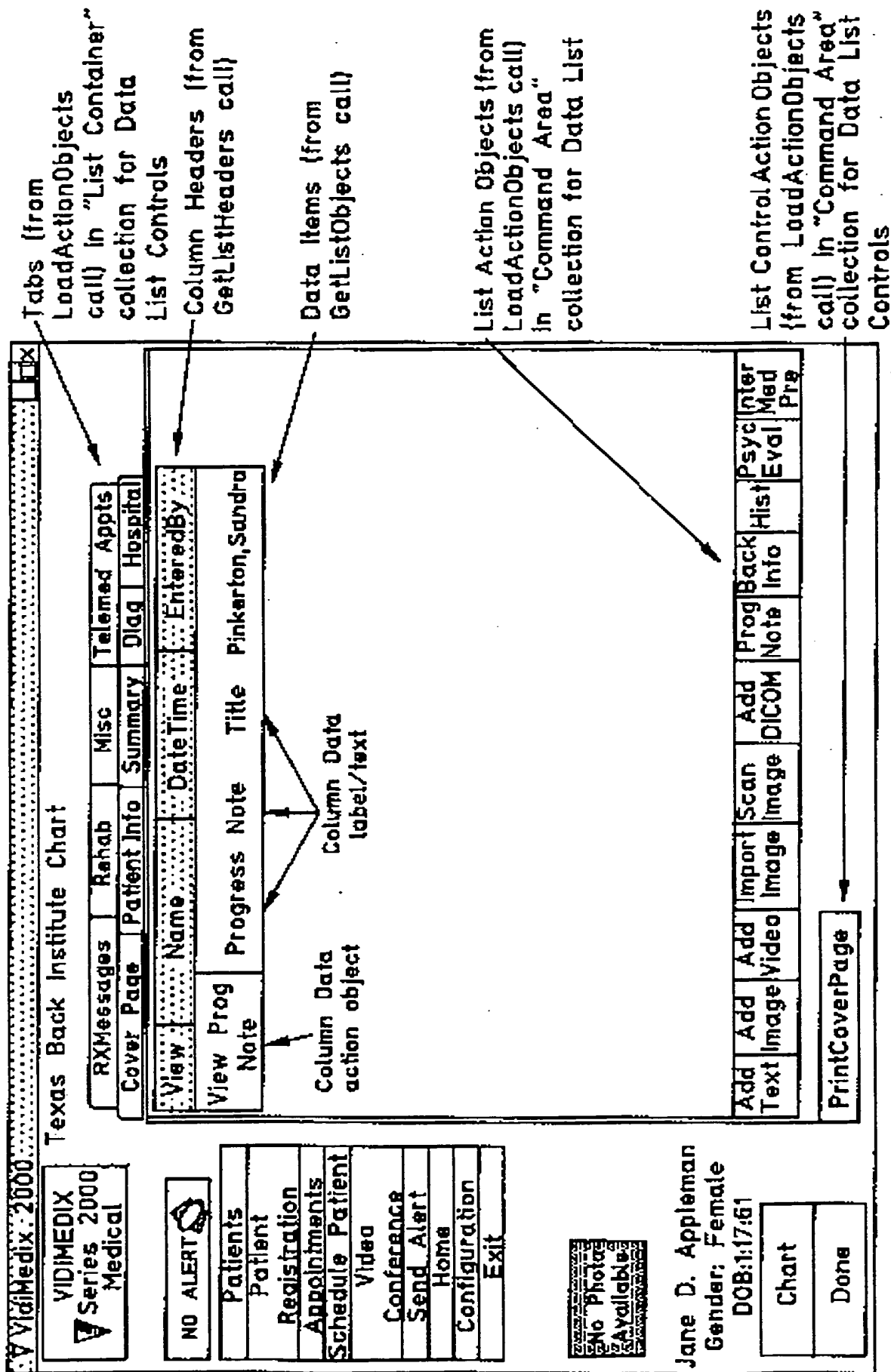


FIGURE 11

FIGURE 12

PAGE = "LIST" TYPE



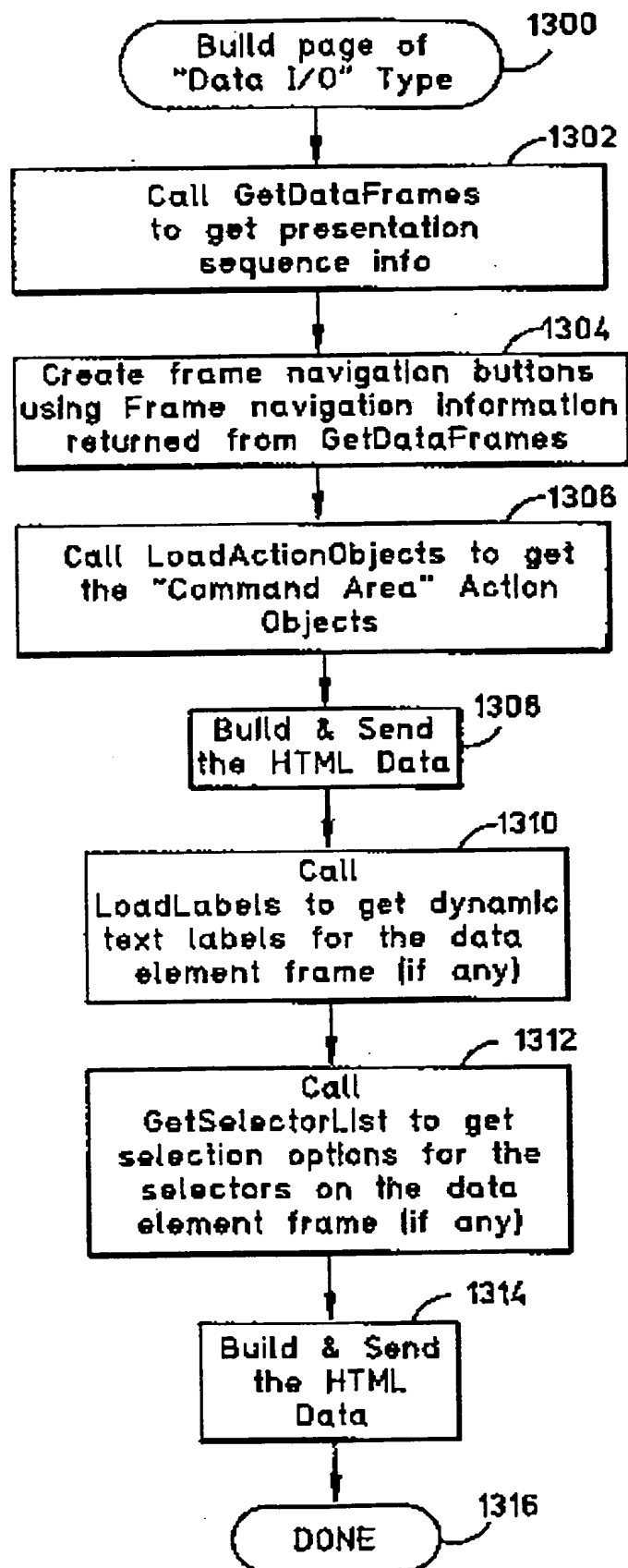


FIGURE 13

FIGURE 14

PAGE = "DATA I/O" TYPE

VidiMedix 2000

VIDIMEDIX
Series 2000
Medical

NO ALERT

Patients
Patient
Registration
Appointments
Schedule Patient
Video
Conference
Send Alert
Home
Configuration
Exit

Add Patient

Personal Info	Patient Info	Med Record No.	Patient Portrait
Personal Information			
Name	Mr. <input type="text"/> John <input type="text"/> Doe <input type="text"/>		
Date of Birth	<input type="text"/> 1/17/99 (mm/dd/yyyy)		
Gender	Male <input type="text"/> (mm/dd/yyyy)		
SSN	<input type="text"/> 333-44-5555 (<###-##-####)		
Patient Information			
Primary Phys	<input type="text"/> James Cable MD		
Patient Status	<input type="text"/> Active		
Medical Record No.			
Med Record	<input type="text"/> Number <input type="text"/> A-123456789		
Med Record	<input type="text"/> Description <input type="text"/> Clinic1		
Patient Portrait			
			<input type="text"/> No Image
Save	Cancel	Print	

Text Labels (from LoadLabels call)

Selectors (from GetSelectorList call)

Frame Navigation Buttons (from GetDataFrames call)

Frame Labels (from GetDataFrames call)

4 Frames (from GetDataFrames call)

"Command Area" Action Objects (for Data Input Controls)

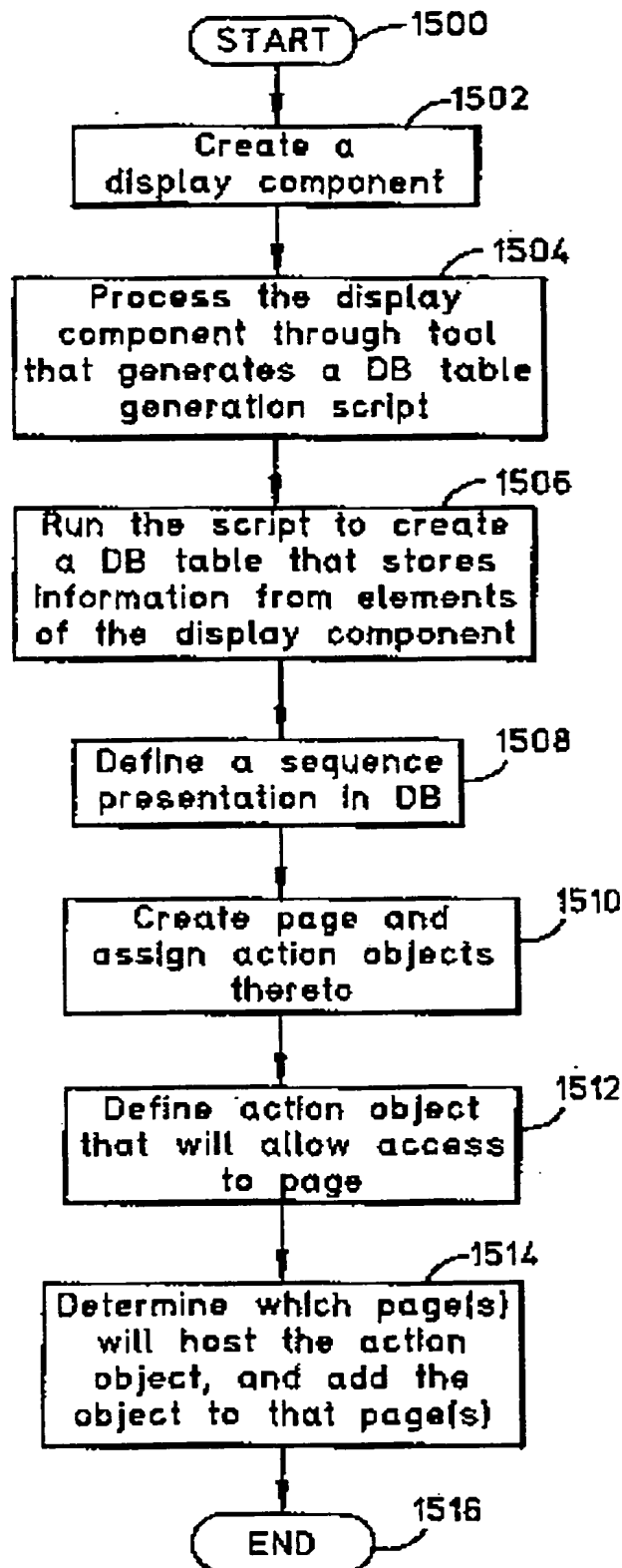


FIGURE 15

User created
display
component 1
(HTML)

User created
display
component 2
{HTML}




User created
display
component 3
(HTML)

Embedded data list framework.

VidiMedix 2000 VIDIMEDIX Series 2000 Medical		Texas Back Institute Chart RXMsgs Rehab Misc Telemed Appts Cover Page Patient Info Summary Diag Hospital																																							
Allergies Personal Data Vital Signs Other Data																																									
ALLERGIES No Known or Detected Allergies																																									
Patient Data Patient Name Appleman, Jane D. Patent Acct No. A34116 SSN 435-15-6167 Birthdate: 1/17/1961 Age: 38																																									
Vital Signs																																									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="4" style="text-align: center;">Vital Signs</th> </tr> <tr> <th style="width: 15%;">DATE</th> <th style="width: 15%;">WT</th> <th style="width: 15%;">B.P.</th> <th style="width: 15%;">PULSE</th> <th style="width: 15%;">HT.</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td><input type="checkbox"/> FT <input type="checkbox"/> IN</td></tr> </tbody> </table>								Vital Signs				DATE	WT	B.P.	PULSE	HT.					<input type="checkbox"/> FT <input type="checkbox"/> IN					<input type="checkbox"/> FT <input type="checkbox"/> IN					<input type="checkbox"/> FT <input type="checkbox"/> IN					<input type="checkbox"/> FT <input type="checkbox"/> IN					<input type="checkbox"/> FT <input type="checkbox"/> IN
Vital Signs																																									
DATE	WT	B.P.	PULSE	HT.																																					
				<input type="checkbox"/> FT <input type="checkbox"/> IN																																					
				<input type="checkbox"/> FT <input type="checkbox"/> IN																																					
				<input type="checkbox"/> FT <input type="checkbox"/> IN																																					
				<input type="checkbox"/> FT <input type="checkbox"/> IN																																					
				<input type="checkbox"/> FT <input type="checkbox"/> IN																																					
Other Data																																									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">View</th> <th style="width: 25%;">Name</th> <th style="width: 25%;">Date/Time</th> <th style="width: 35%;">Entered By</th> </tr> </thead> <tbody> <tr> <td>View</td> <td>Miss Reyes</td> <td>Jan.13.1998 11:11:31AM</td> <td>Pinkerton,S.</td> </tr> <tr> <td>View</td> <td>Adam Mount</td> <td>Jan.13.1998 11:11:31AM</td> <td>Pinkerton,S.</td> </tr> </tbody> </table>								View	Name	Date/Time	Entered By	View	Miss Reyes	Jan.13.1998 11:11:31AM	Pinkerton,S.	View	Adam Mount	Jan.13.1998 11:11:31AM	Pinkerton,S.																						
View	Name	Date/Time	Entered By																																						
View	Miss Reyes	Jan.13.1998 11:11:31AM	Pinkerton,S.																																						
View	Adam Mount	Jan.13.1998 11:11:31AM	Pinkerton,S.																																						
Save Exit Cancel Print Cover Page																																									

 No Photo Available		Jane D. Appleman Gender: Female DOB: 1/17/61
NO ALERT		Chart
Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit		Done

FIGURE 17

VidiMedix 2000		Add Audio	
 VIDIMEDIX Series 2000 Medical		Data Item Information Audio	
NO ALERT 		Data Item Information	
Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit		Item Name Patient examination dictation	
		Item Description Notes dictated during examination on 1/19/99	
Jane D. Appleman Gender: Female DOB: 1/17/61		Audio	
Chart Done		Beginning Stop Play Record Ending	
		Save Cancel Print	



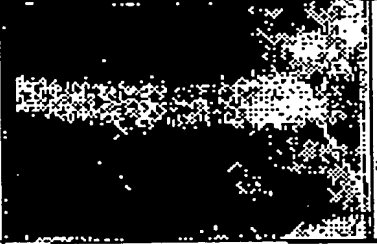
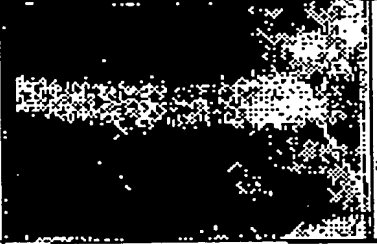
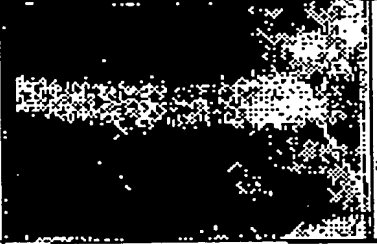
Data
item
information

audio

FIGURE 18

VIDIMedix 2000 VIDIMEDIX Series 2000 Medical		Add Text	
NO ALERT		Data Item Information	
Patients Patient Registration Appointments Schedule Patient Video Conference Send Alert Home Configuration Exit		Text	
NO Photos Available		Save Cancel Print	
Jane D. Appleman Gender: Female DOB: 1/17/61		Item Name Patient interview	
Chart Done		Item Description Information provided by patient on visit of 1/19/99	
Text		Data item information	
Patient came complaining of breathing difficulties. No external injuries were observed. Has no allergies. Had the patient take a chest x-ray. Initial observation indicated no abnormalities. May need to consult Dr. A.		text	

FIGURE 19

VidIMedix 2000		Import Image																
 VIDIMEDIX Series 2000 Medical	 NO ALERT	Data Item Information	Import Image															
<table border="1"><tr><td>Patients</td></tr><tr><td>Patient</td></tr><tr><td>Registration</td></tr><tr><td>Appointments</td></tr><tr><td>Schedule Patient</td></tr><tr><td>Video</td></tr><tr><td>Conference</td></tr><tr><td>Send Alert</td></tr><tr><td>Home</td></tr><tr><td>Configuration</td></tr><tr><td>Exit</td></tr></table>	Patients	Patient	Registration	Appointments	Schedule Patient	Video	Conference	Send Alert	Home	Configuration	Exit		<table border="1"><tr><td>Item Name</td><td>Chest X-ray 1</td></tr><tr><td>Item Description</td><td>Patient shows no abnormalities</td></tr></table>	Item Name	Chest X-ray 1	Item Description	Patient shows no abnormalities	
Patients																		
Patient																		
Registration																		
Appointments																		
Schedule Patient																		
Video																		
Conference																		
Send Alert																		
Home																		
Configuration																		
Exit																		
Item Name	Chest X-ray 1																	
Item Description	Patient shows no abnormalities																	
<table border="1"><tr><td>No Photo Available</td></tr></table>	No Photo Available		<table border="1"><tr><td>Import Image</td><td></td><td>Browse</td></tr></table>		Import Image		Browse											
No Photo Available																		
Import Image		Browse																
Jane D. Appleman Gender: Female DOB: 1:17:61		<table border="1"><tr><td>Save</td><td>Cancel</td><td>Print</td></tr></table>		Save	Cancel	Print												
Save	Cancel	Print																
<table border="1"><tr><td>Chart</td></tr><tr><td>Done</td></tr></table>		Chart	Done															
Chart																		
Done																		

Data Item Information

Image Import

FIGURE 20

VidMedix 2000 VIMEDIX Series 2000 Medical		TBI Progress Note	
Data Item Information		Progress Note	

Data Item Information		Progress Note	
Item Name Patient visit on 1/19/99	Progress Note		
Item Description Patient visit on 1/19/99			

Progress Note Texas Back Institute, Plano	
Name Doe, Jane E. Patient Account No. 654321 Date of Service 1/20/99 Physician Dr. Marish Suther	FOLLOW-UP PROGRESS NOTE

Beginning	Stop	Play	Record	Ending
------------------	-------------	-------------	---------------	---------------

No changes since last visit. Reschedule patient 2 weeks from now for follow-up.	
------------------------------------------------------------------------------------------------------------	--

Dr. Marish Suther	
CC: Dr.B	D. 1/19/99 R. 1/19/99 T. 1/20/99


Save	Cancel
-------------	---------------

V:VidMedix: 2000

VIDIMEDIX
Series 2000
Medical

RXMessages Rehab Misc Telemed Appts
Cover Page Pat Info Summary Diag Hosp

Patient Info Registration Portrait

NO ALERT 

Patient Information
Primary Physician
Patient Status

Patient Registration
Texas Back Institute - Registration Form


Information about the policy holder

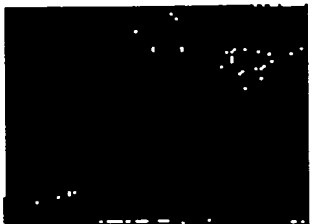
Information about the patient

Medical information about the patient

Information about your health insurance

Signature _____ Date _____



Patient Portrait


Patient Info

Patient Registration (User Defined)

Image Capture

FIG. 21

FIGURE 22

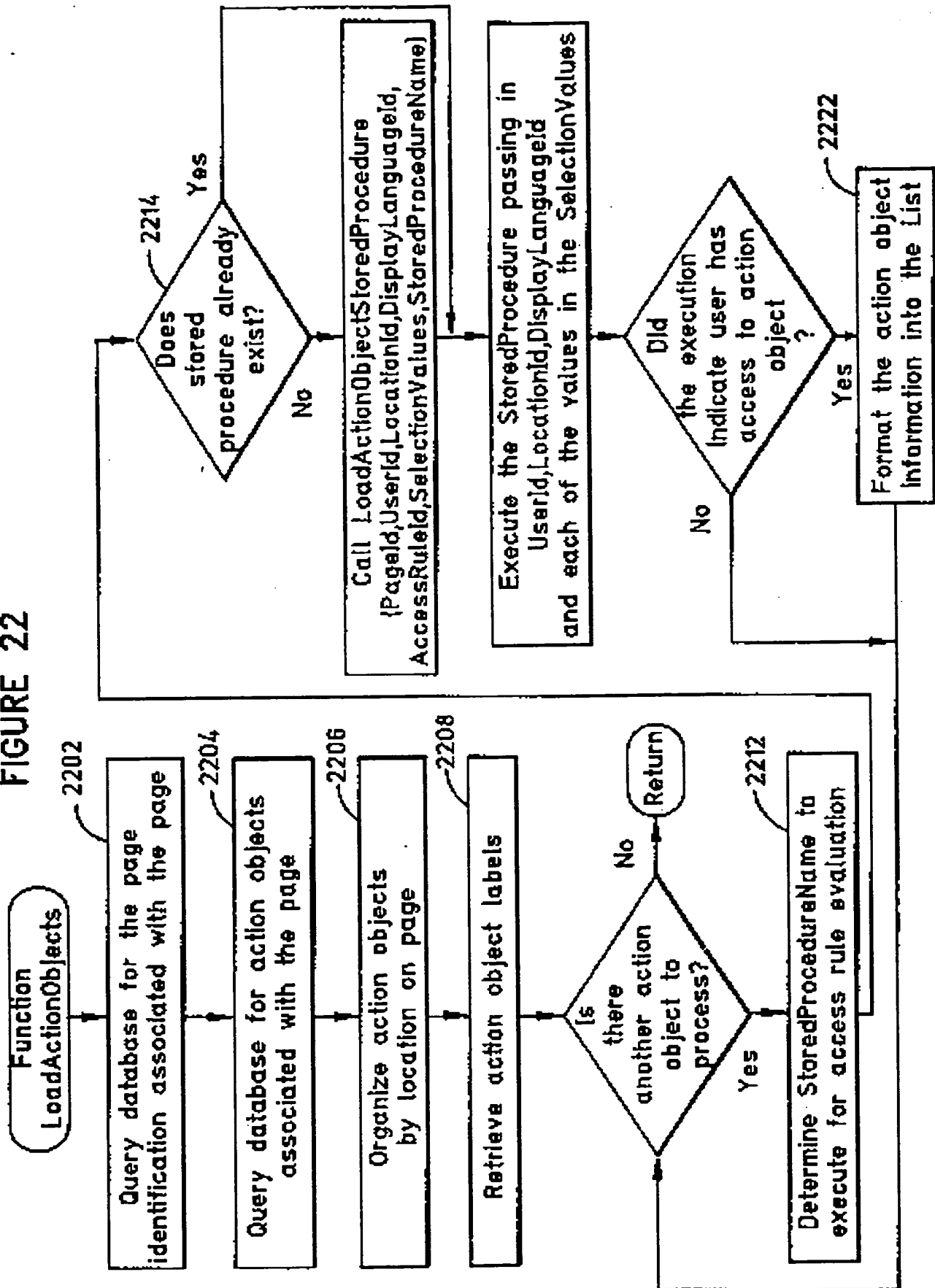


FIGURE 23

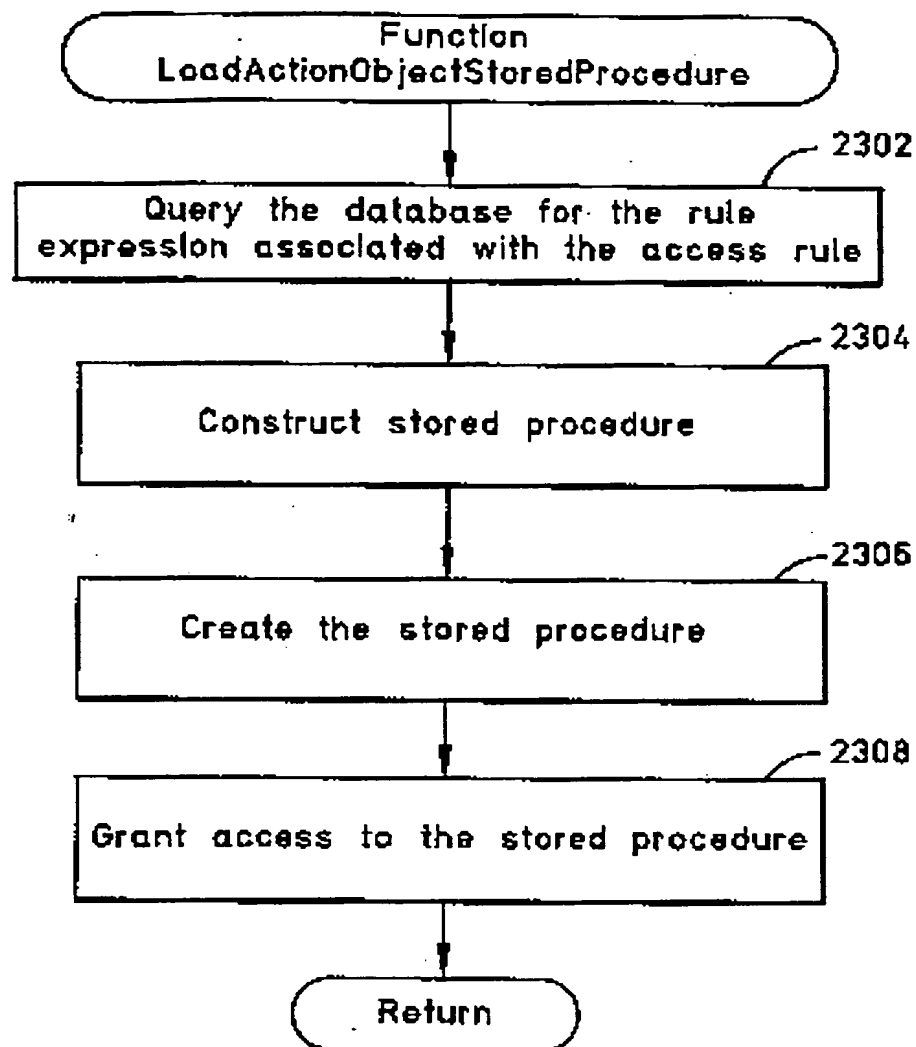


FIGURE 24

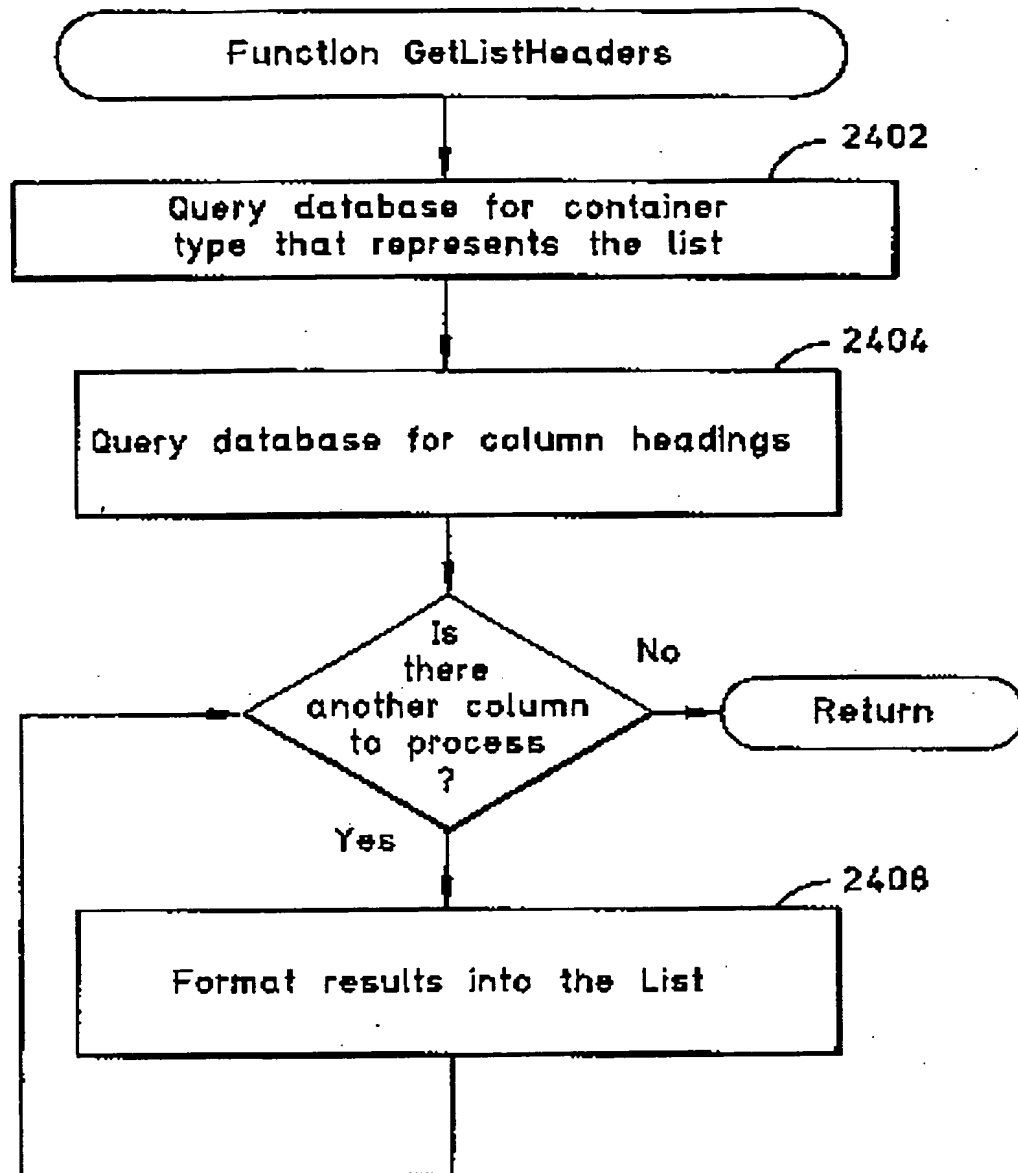


FIGURE 25

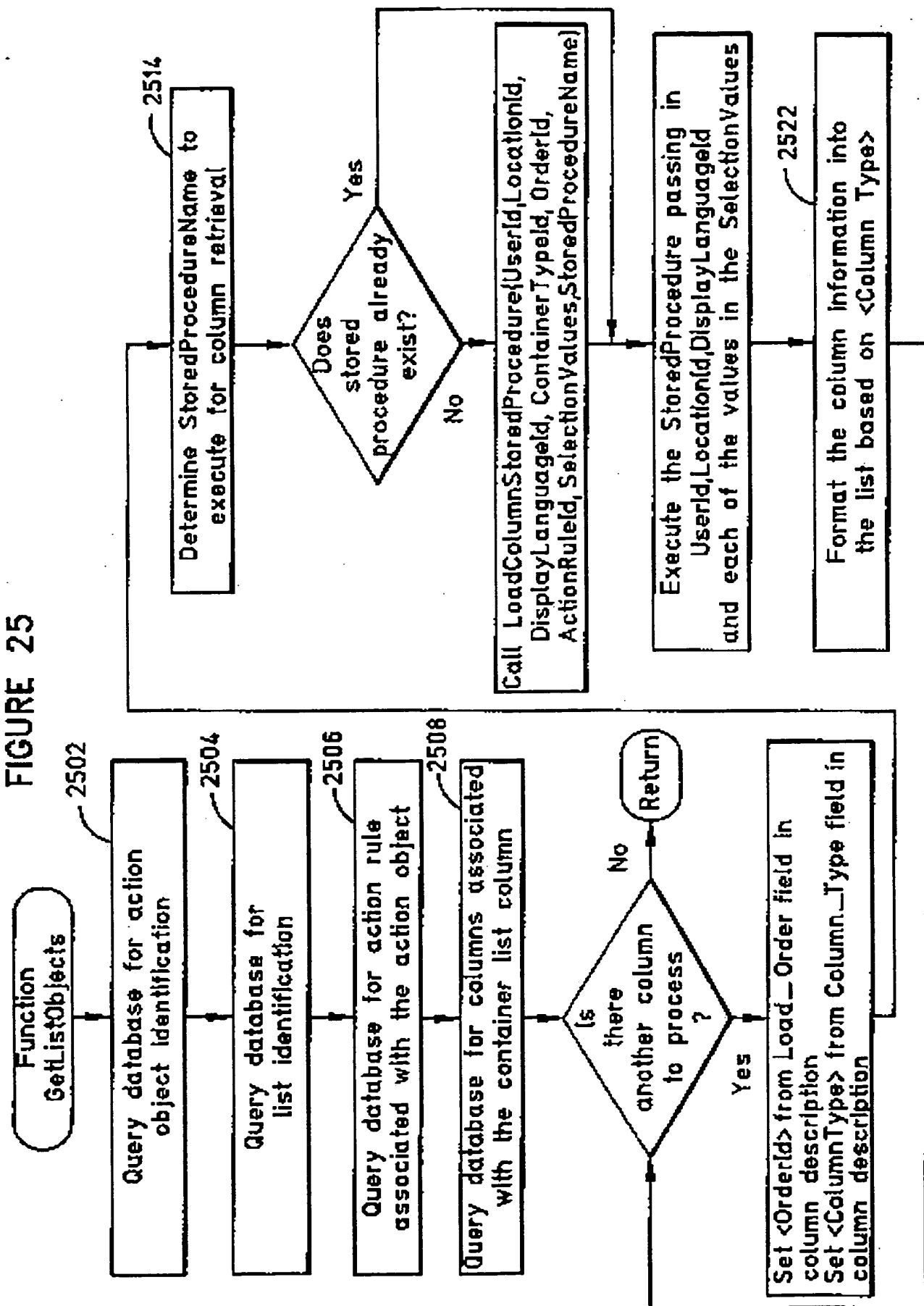


FIGURE 26

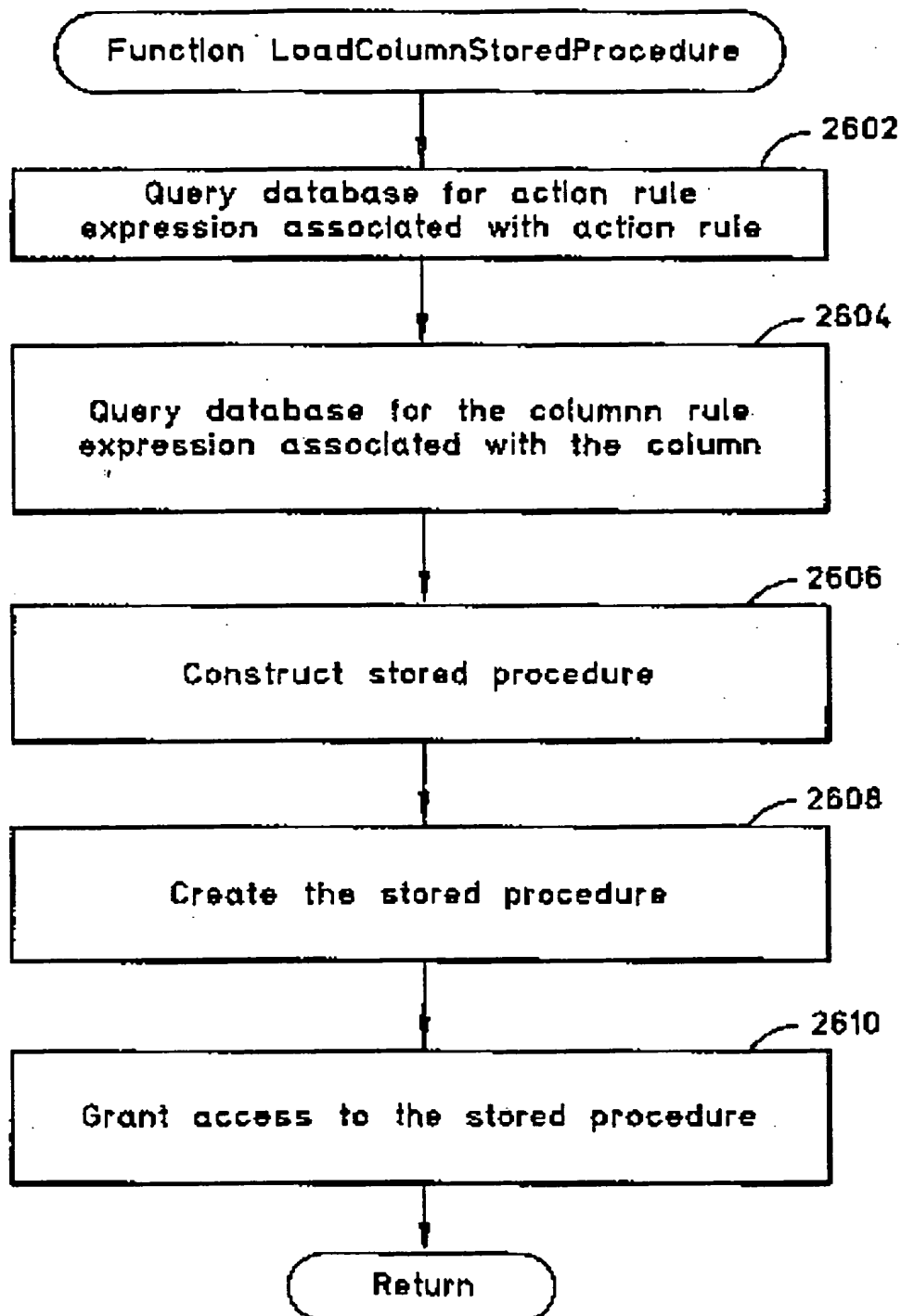


FIGURE 27

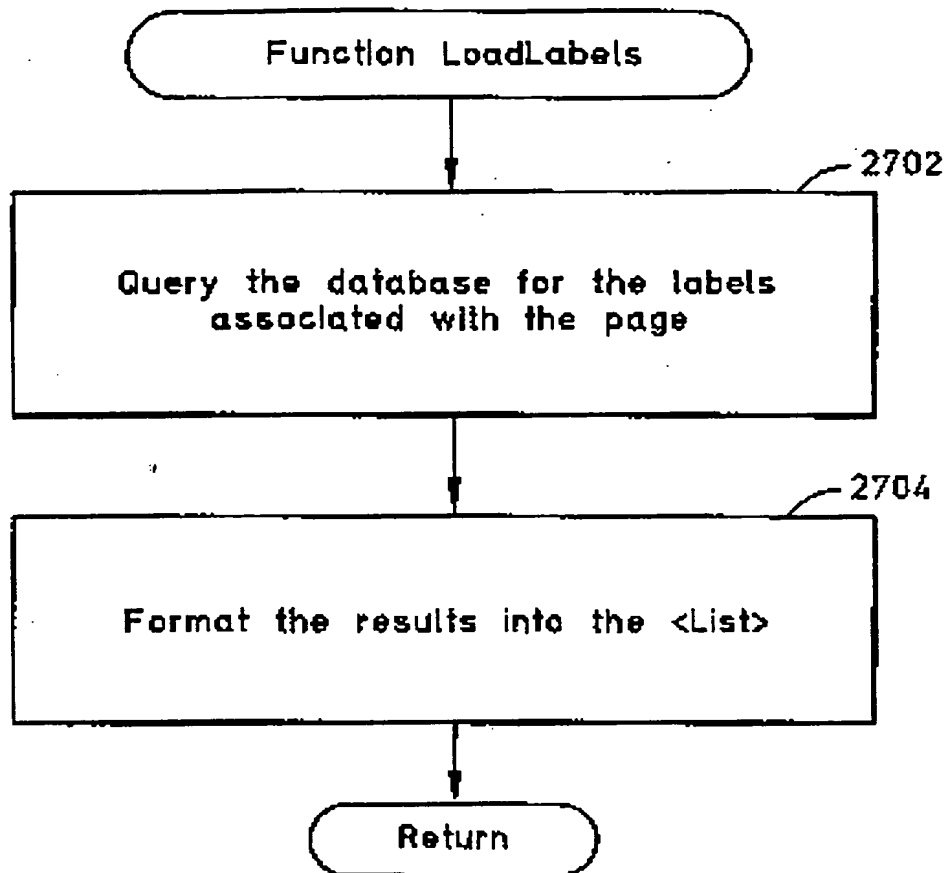


FIGURE 28A

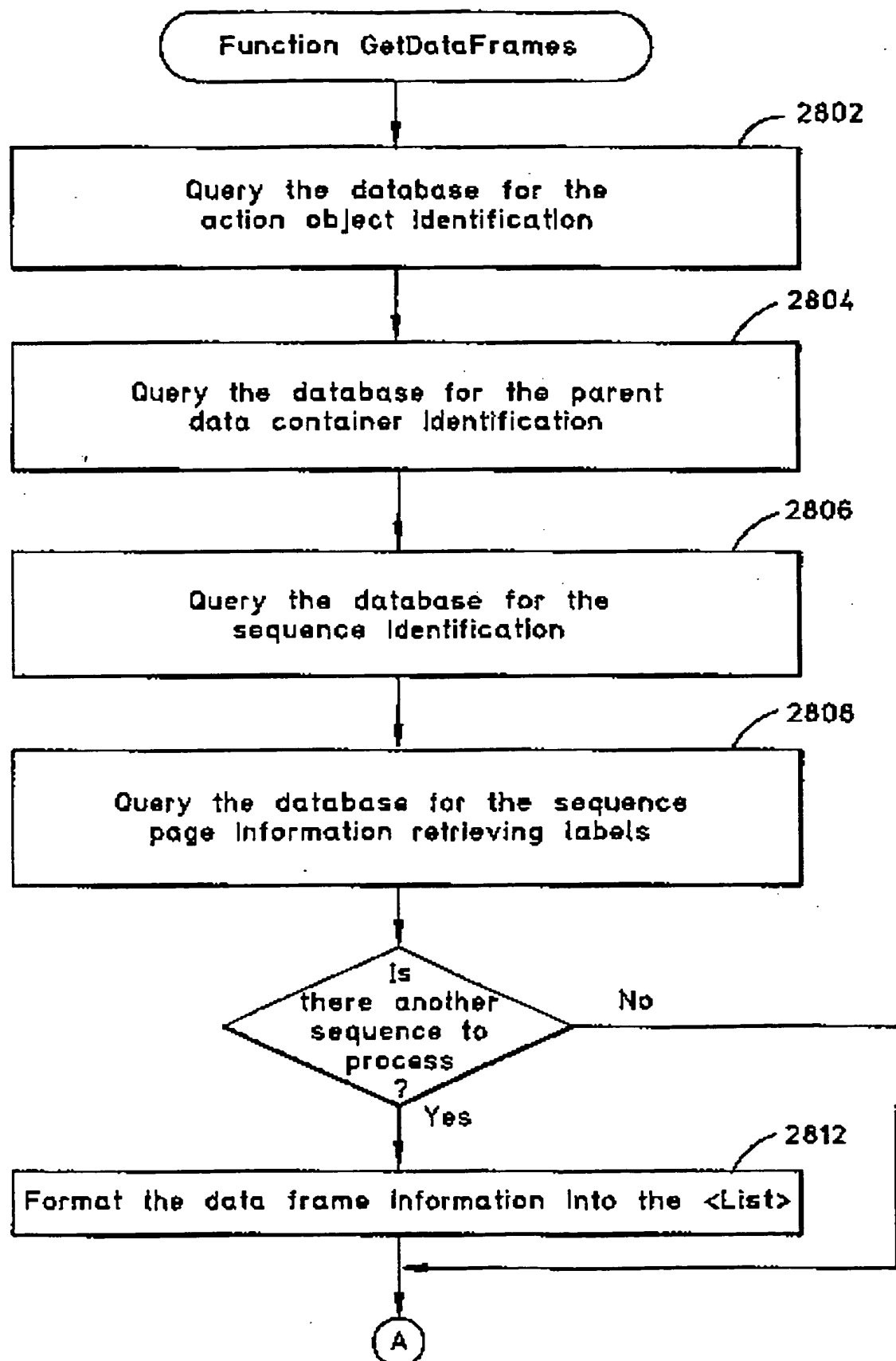


FIGURE 28B

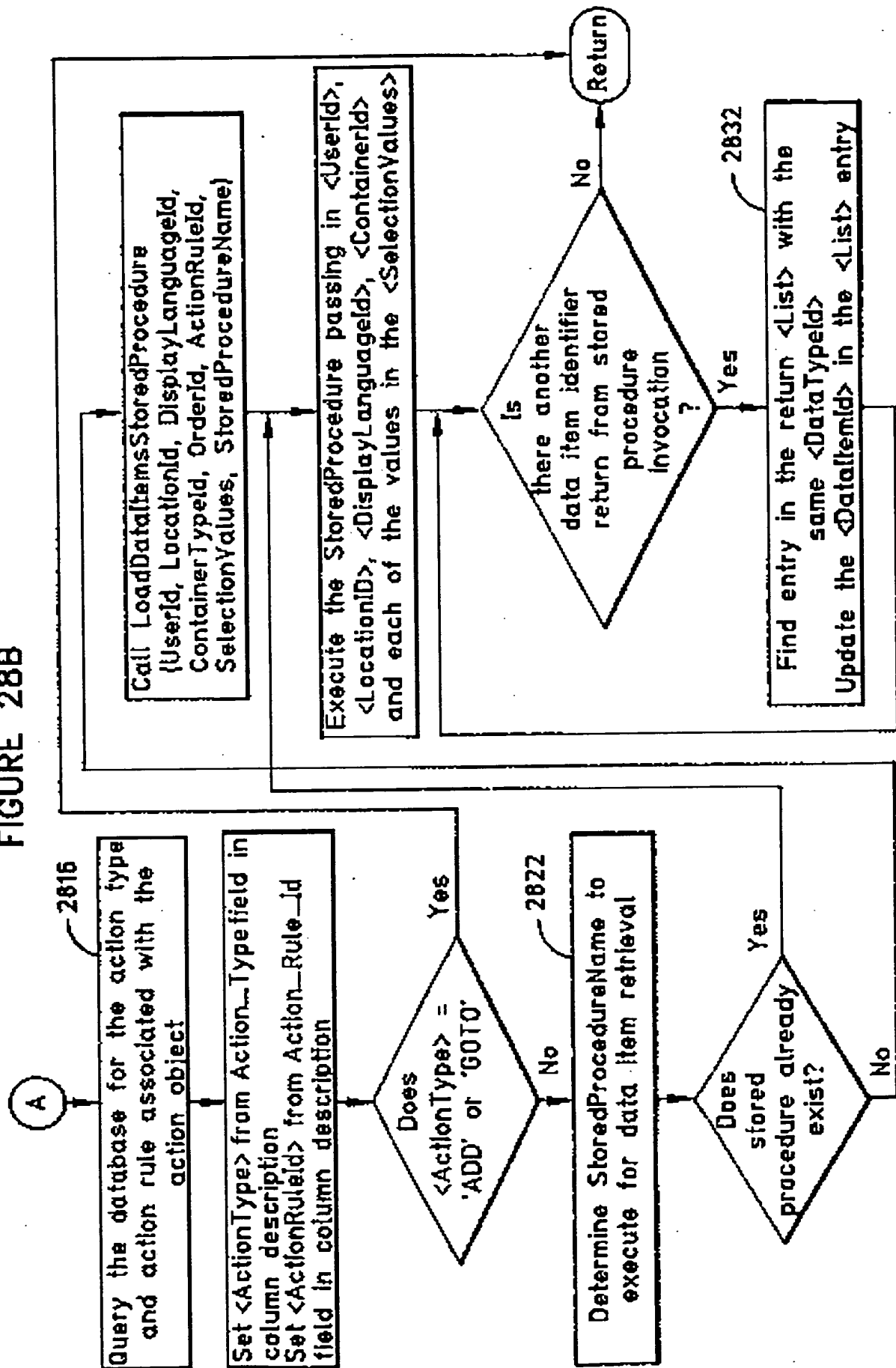


FIGURE 29

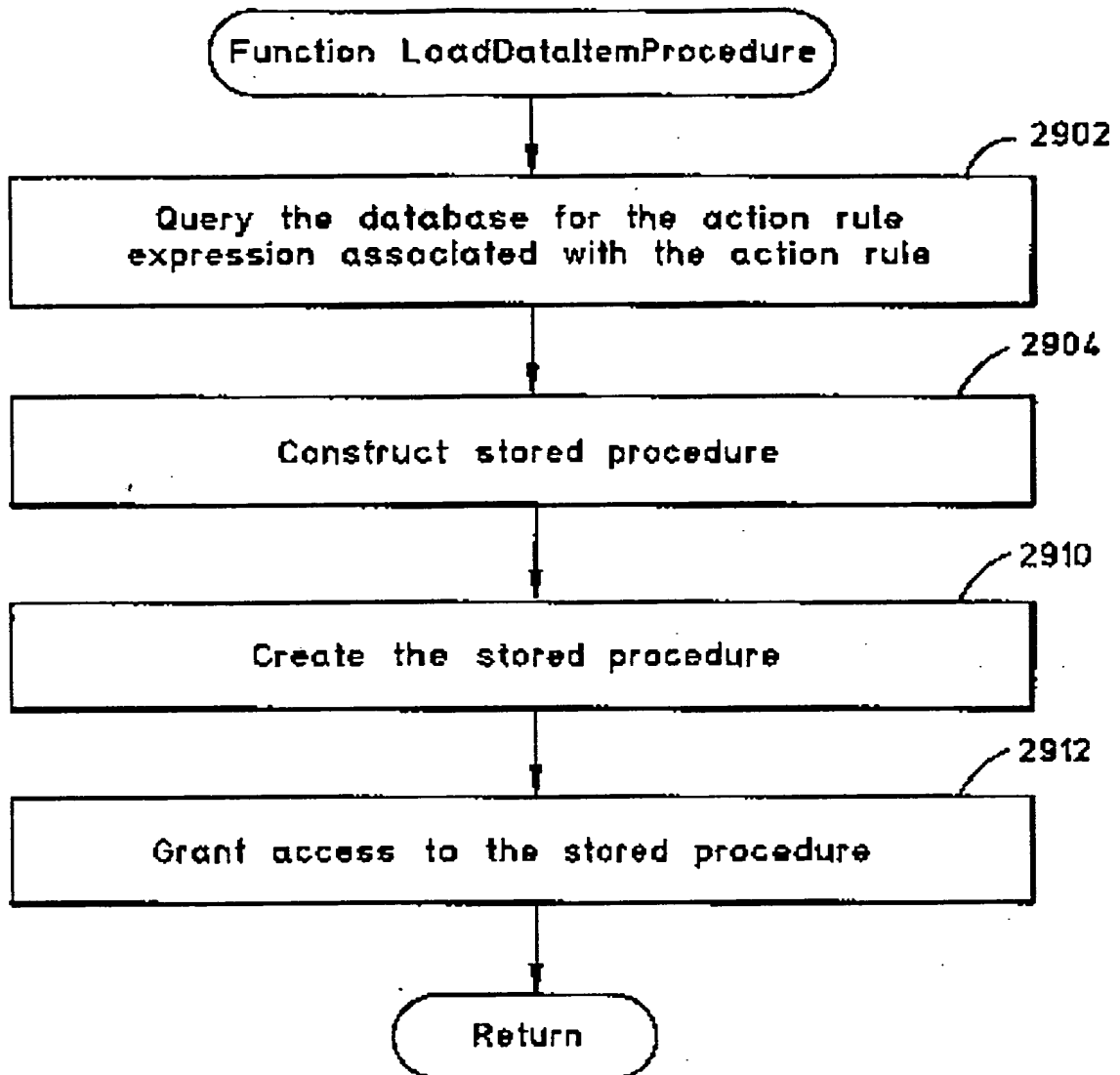


FIGURE 30

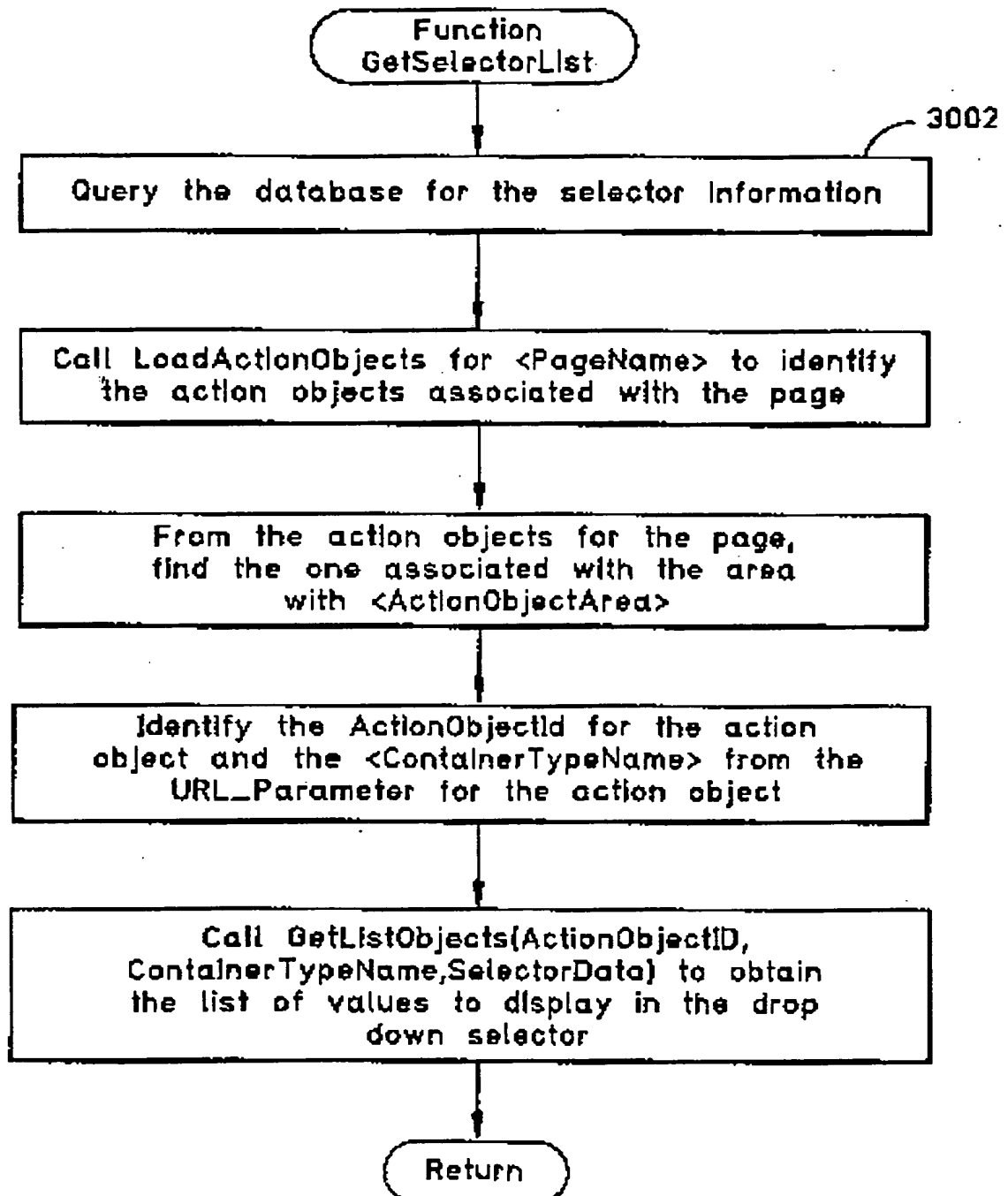


FIGURE 31

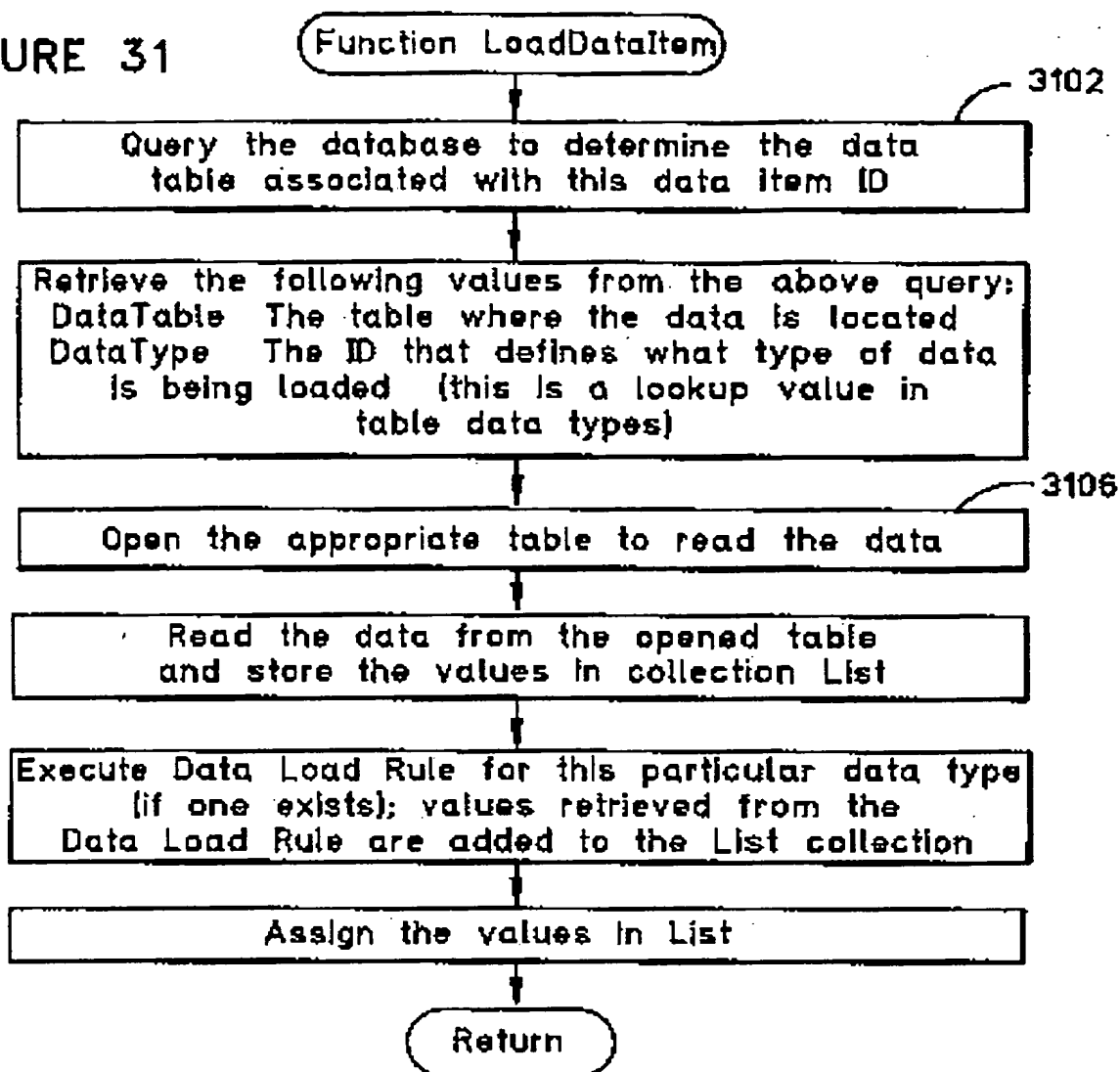


FIGURE 32

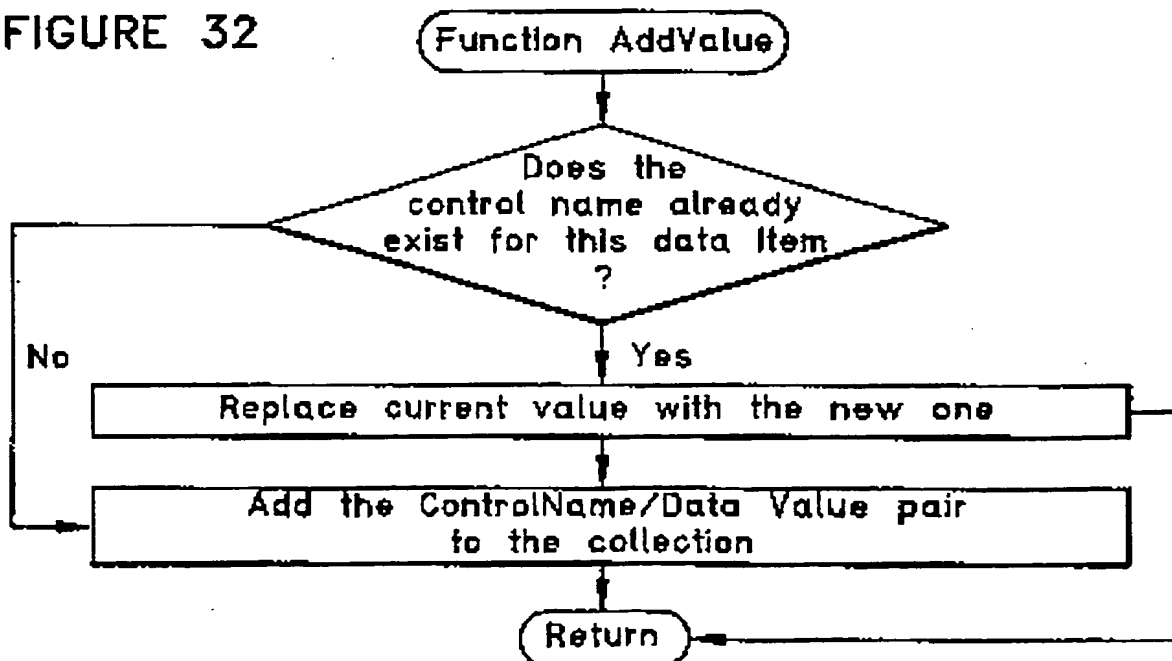


FIGURE 33

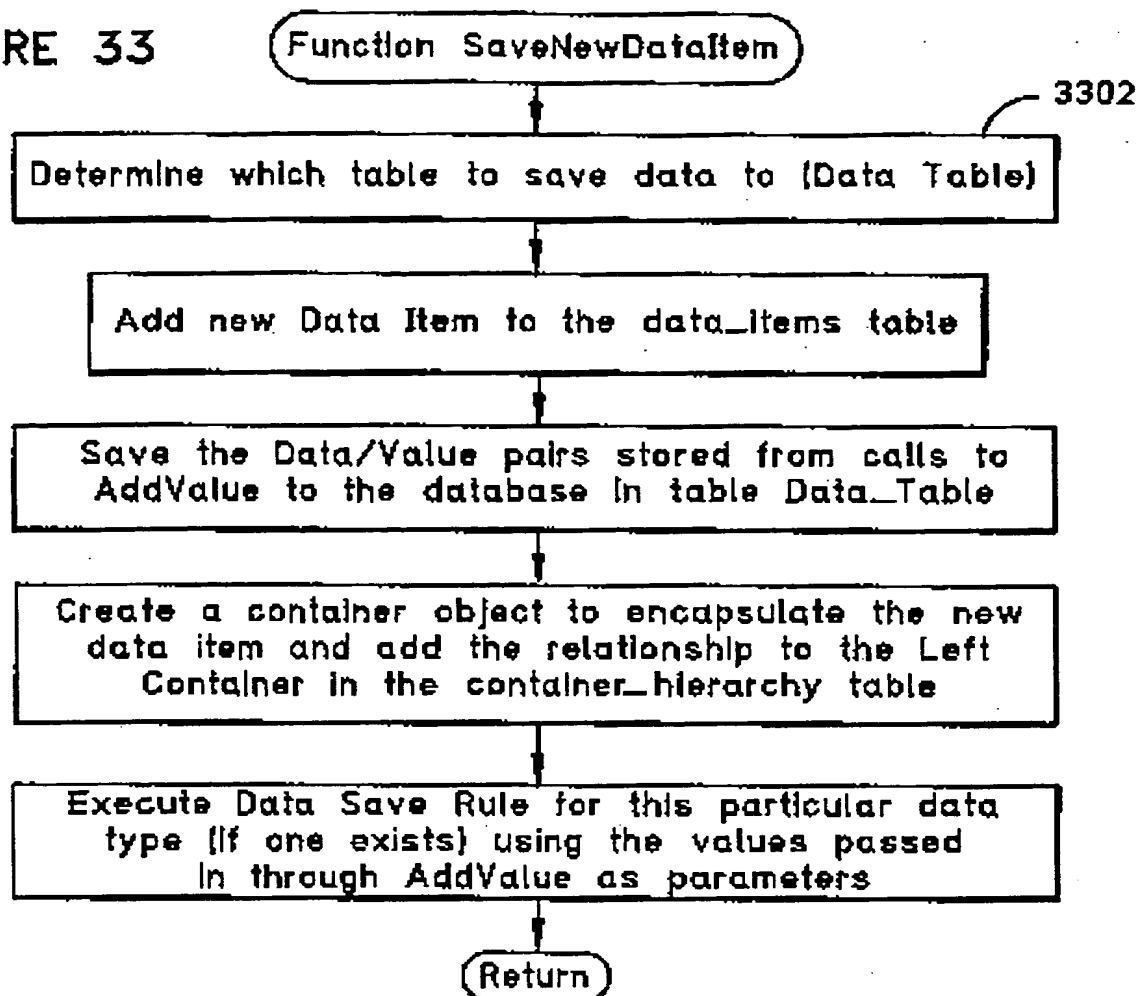


FIGURE 34

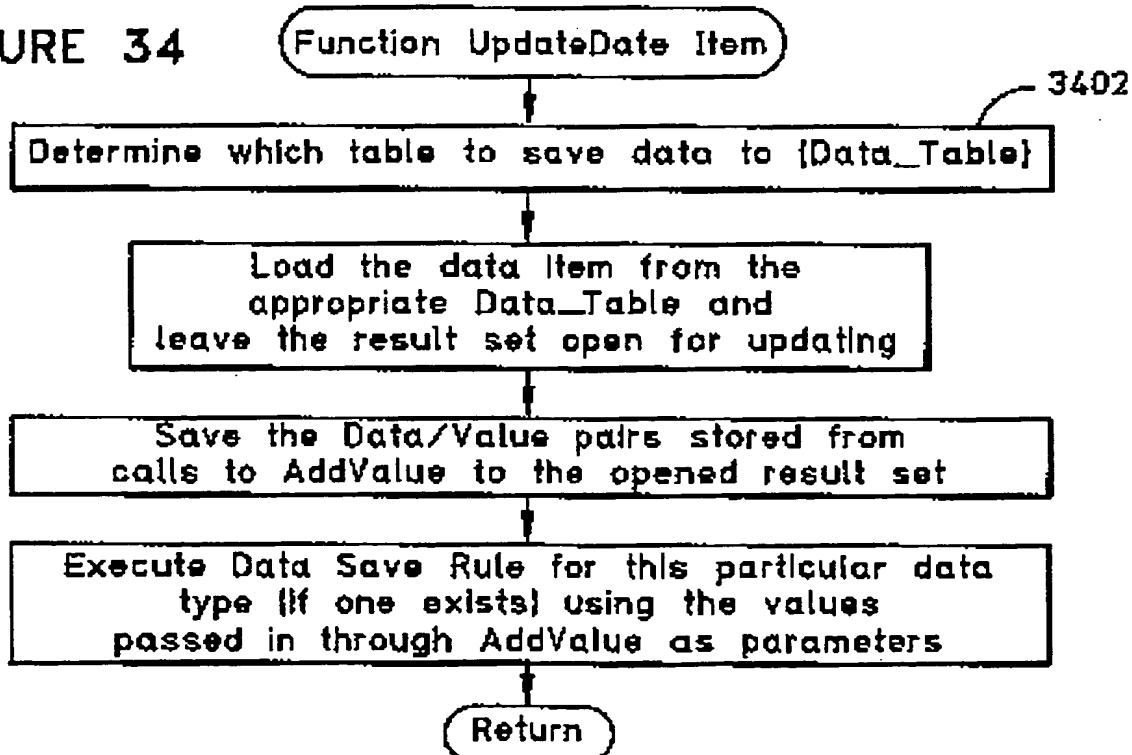


FIGURE 35

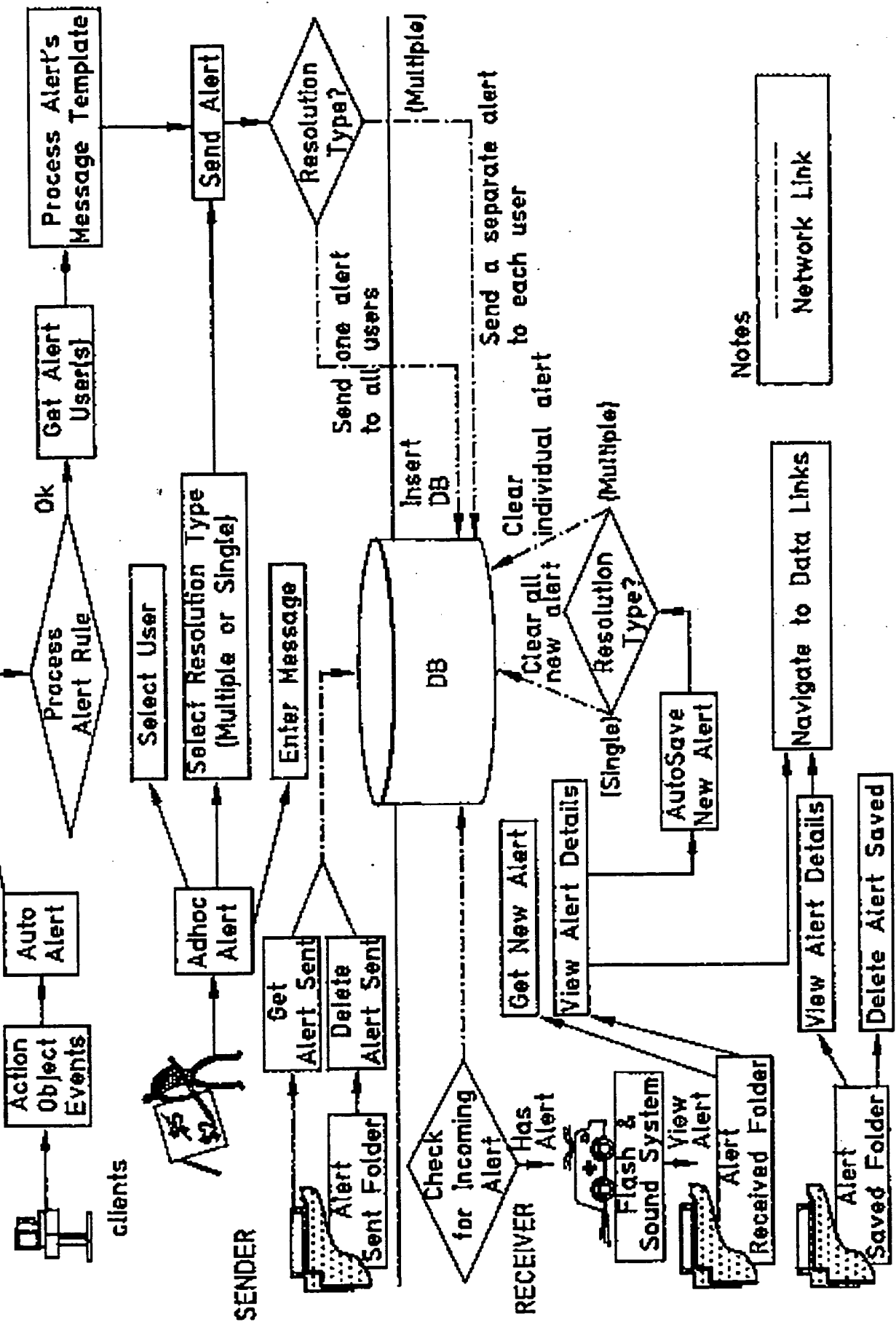


FIGURE 36

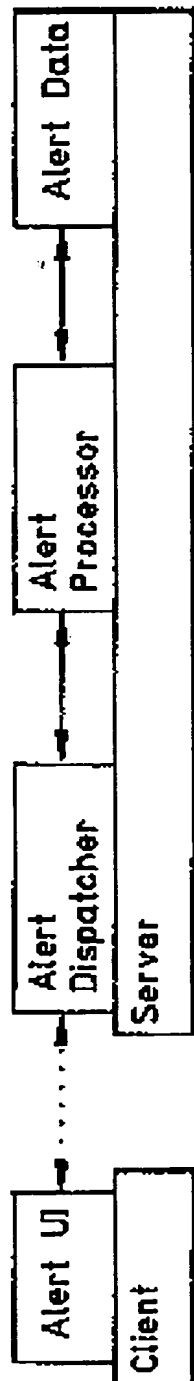
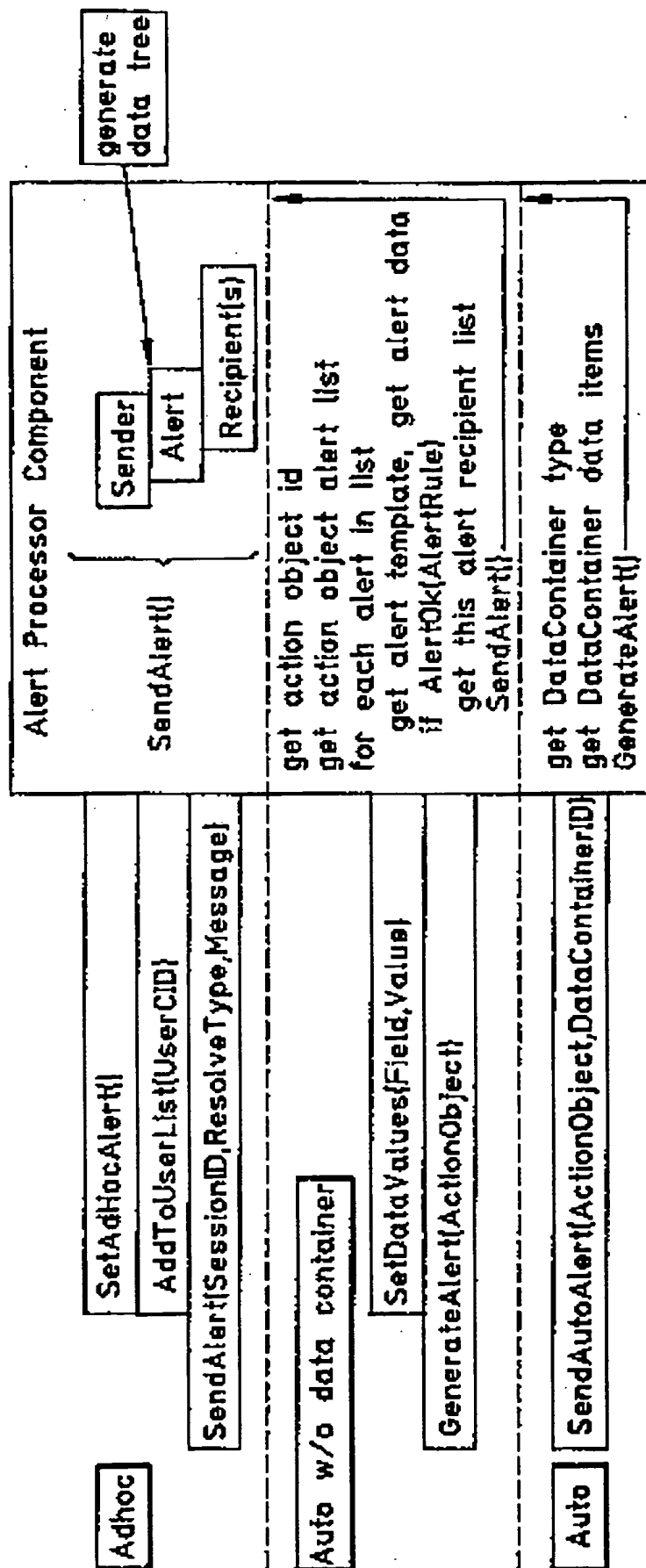


FIGURE 38



Alert icon-flash & sound

VIDMEDIX Series 2000 Medical Microsoft Internet Explorer									
File Edit View Go Favorites Help									
<div> <div> VIDMEDIX Series 2000 Medical </div> <div> ALERT </div> <div> Patient Patient Registration Appointments Schedule Patient Video Conferencing Send Alert Home Configuration Exit </div> </div>									
<div> <div> Appointments </div> <div> FOR: Monday, January 18, 1999 </div> </div>									
<div> <div> Scheduled Appointments </div> <div> Ready to Transfer Files </div> </div>									
Time	Action	Patient	Visit Type	Provider	Referrer	Status			
12:00AM	<u>View</u>	John Doe Gender:Male Age:28	Consultation Comprehensive	Texas Back Institute James Cable MD	Clinic3	Completed			
	<u>Call</u>	No Photo Available				Completed			
03:00AM	<u>View</u>	John Doe Gender:Male Age:29	Consultation Expanded	Texas Back Institute Marich Butler MD	Clinic3 E.Wade MD	Incomplete			
	<u>Call</u>	No Photo Available				Completed			
	<u>Chart</u>								
<div> <div> Print Scheduled Appointments </div> <div> Alerts </div> </div>									
<div> <div> Alert Received </div> <div> Alert Sent </div> <div> Ready to Transfer Files </div> <div> Alert Saved </div> </div>									
<div> <div> Alert Details </div> <div> Message </div> <div> Sender </div> <div> Date </div> </div>									
<u>View Alert Details</u>	A new Telemedicine			Sandra Pinkerton		1/16/99 6:08:06 PM			
<u>View Alert Details</u>	Dan Hartson D.C. has a			Sandra Pinkerton		1/16/99 11:41:20 AM			
<u>View Alert Details</u>	A new Telemedicine app			Young Cho		1/15/99 11:33:38 AM			
<u>View Alert Details</u>	A new Telemedicine app			Young Cho		1/15/99 11:00:52 AM			
<div> <div> Print Alert Received </div> </div>									

FIGURE 37

Alert
Infos

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